

Paul Wilton

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Lucky Boy Property
82K/8W

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SUPERINTENDENT OF BROKERS
AND
VANCOUVER STOCK EXCHANGE

Geological Survey Branch
MEMPR

STATEMENT OF MATERIAL FACTS # 14/93
EFFECTIVE DATE: MARCH 9, 1993

082KSE085

SUBLOO INTERNATIONAL RESOURCE CORPORATION - A Venture Company

NAME OF ISSUER

322 John Street, Victoria, British Columbia, Canada

(604) 386-7791

ADDRESS OF HEAD OFFICE AND TELEPHONE NUMBER

1111 West Hastings Street, Suite 708, Vancouver, British Columbia, V6E 2J3

ADDRESS OF REGISTERED AND RECORDS OFFICE

MONTREAL TRUST COMPANY OF CANADA

510 Burrard Street, Vancouver, British Columbia, V6C 3B9

NAME AND ADDRESS OF REGISTRAR AND TRANSFER AGENT FOR ISSUER'S SECURITIES IN BRITISH COLUMBIA

OFFERING: 472,500 Common Shares

	Estimated Price to the Public (1)	Estimated Agent's Commission(2)	Estimated Net Proceeds to the Issuer(3)
Per Share:	\$ 0.38	\$ 0.0285	\$ 0.3515
Total:	\$ 179,550.00	\$ 13,466.25	\$ 166,083.75

- (1) The Shares will be offered for sale to the public at a price to be agreed upon by the Issuer and the Agent in accordance with the rules of the Vancouver Stock Exchange.
- (2) The Agent's Commission will be 7.5% of the Share price to the public.
- (3) The balance of the Isuer's cost of this Offering, estimated to be \$7,000, will be deducted from the Net Proceeds.

AGENT:

YORKTON SECURITIES INC.

1055 Dunsmuir Street, Suite 1000

Vancouver, British Columbia, Canada, V7X 1L4

Trading in the shares of the Company has been suspended since August 31, 1989, and reinstatement for trading is subject to completion of the reactivation, including compliance with distribution and financial requirements of the Vancouver Stock Exchange.

The securities offered hereunder are speculative in nature. Information concerning the risks involved may be obtained by reference to this document; further clarification, if required, may be sought from a broker.

Neither the Superintendent of Brokers nor the Vancouver Stock Exchange has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

**SUBLOO INTERNATIONAL RESOURCE CORP.
STATEMENT OF MATERIAL FACTS**

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Audited Financial Statements For The Year Ended March 31, 1992

Audited Interim Financial Statements For The Period Ended December 31, 1992

Geological Report From Carl G. Verley, B.Sc., F.G.A.C.,
of Amerlin Exploration Services Ltd., dated July 1991

CERTIFICATE