

003700

PF: 082KSW 126 white Eagle  
082KSW 125 Euro

SUMMARY REPORT OF GEOLOGICAL AND GEOCHEMICAL EXPLORATION  
ON THE AMBER PROPERTY

? 082KNE009 <sup>Pmetre</sup> Silver Spots

Located Claims:

Amber 1 256357(7)  
Amber 2 256358(7)  
Amber 3 256359(7)  
Amber 4 256360(7)

? 082KNW 009 <sup>skid-</sup> storm

Slocan Mining Division ?

N.T.S. 82 K/6

50° 18' N., 117° 10' W. ?

? NEW Lakewood  
? NEW West Ridge

Owner and Optionor:

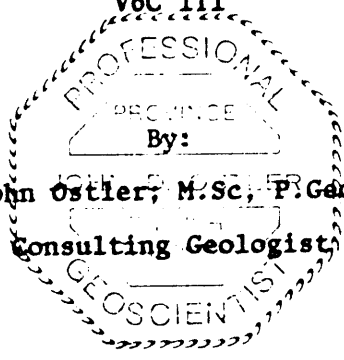
AMBERGATE EXPLORATIONS INC.

504-455 Granville Street  
Vancouver, British Columbia  
V6C 1T1

Optionee:

LUMBY RESOURCES CORPORATION

504-455 Granville Street  
Vancouver, British Columbia  
V6C 1T1



John Ostler, M.Sc., P. Geo.  
Consulting Geologist

August 14, 1993

with program revised  
December 27, 1993

See Report  
in  
082KSW/26

Paul / ~~Nelson~~  
Cranbrook

SUPERINTENDENT OF BROKERS  
AND  
VANCOUVER STOCK EXCHANGE

Amber-claims  
082K/06

STATEMENT OF MATERIAL FACTS (#46-94)

EFFECTIVE DATE: June 30, 1994

~~Amber-claims~~

**LUMBY RESOURCES CORPPORATION**

Suite 1500 - 789 West Pender Street  
Vancouver, B.C. V6C 1H2  
Telephone: 688-3304

⇒ 082KSW126

NAME OF ISSUER, ADDRESS OF HEAD OFFICE, AND TELEPHONE NUMBER

Suite 1308, 999 West Hastings Street,  
Vancouver, B.C. V6C 2W2

ADDRESS OF REGISTERED AND RECORDS OFFICES OF ISSUER

Montreal Trust Company of Canada,  
510 Burrard St.,  
Vancouver, B.C. V6C 3B8

NAME AND ADDRESS OF REGISTRAR AND TRANSFER AGENT FOR ISSUER'S SECURITIES IN BRITISH COLUMBIA

OFFERING: 900,000 SHARES

082KSW125 (Lower Fund  
Upper Fund)

	<u>PRICE TO PUBLIC(1)</u>	<u>COMMISSION(2)</u>	<u>NET PROCEEDS TO BE RECEIVED BY THE ISSUER (3)</u>
Per share	\$ 0.35	\$0.035	\$0.315
Total	\$315,000.00	\$31,500.00	\$283,500.00

- (1) the price to the public has been determined by the agent and the Issuer.
- (1) the agent has been granted a warrant to purchase up to 225,000 shares for a period of two years from the Offering Day (Refer to heading "Plan of Distribution" herein).
- (2) before deduction of the costs of this Offering estimated to be \$ 25,000.00.

? Snowstorm  
? 082KNE009T Fire Tree  
? New Silver Sparrow  
082KSW126 - White Eagle  
New? Lakeview  
New? West Ridge

ADDITIONAL OFFERING: The Agent has agreed to purchase (the "Guarantee") any of the shares offered hereby which have not been sold at the conclusion of the Offering Day. Any shares acquired by the Agent pursuant to their Guarantee will be distributed under this Statement of Material Facts through the facilities of the Vancouver Stock Exchange at the market price at the time of sale.

The common shares of the Issuer are listed on the Vancouver Stock Exchange, however, trading in the shares is currently suspended on the Vancouver Stock Exchange. Trading reinstatement shall be subject to completion of this offering and to confirmation that the Issuer has met the listing requirements of the Vancouver Stock Exchange.

THE SECURITIES OFFERED HEREUNDER ARE SPECULATIVE IN NATURE. INFORMATION CONCERNING THE RISKS INVOLVED MAY BE OBTAINED BY REFERENCE TO THIS DOCUMENT. FURTHER CLARIFICATION, IF REQUIRED, MAY BE SOUGHT FROM A BROKER.

AGENT:

MCDERMID ST. LAWRENCE CHISHOLM LTD.  
Box 90, Suite 1000  
601 West Hastings Street  
Vancouver, B.C. V7B 5E2

NEITHER THE SUPERINTENDENT OF BROKERS NOR THE VANCOUVER STOCK EXCHANGE HAS IN ANY WAY PASSED ON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENSE.

DATED: June 28, 1994.