82G/1W 003482

REPORT ON THE FLATHEAD GROUP FORT STEELE M. D.

FOR

SILVER BENN MINES LTD. (N.P.L.)

by

M. K. Lorimer, P. Eng. 8 April, 1969 L.J. Manning & Associates Ltd.

December 8, 1967

The President and Directors, Silver Benn Mines Ltd. (N.P.L.), Box 74, Slocan, B.C.

Dear Sirs:

The following description of the Flathead Group is based on information given by H. Marasek of Slocan and on information obtained from Paper 61-24 of the Geological Survey of Canada, by R. A. Price.

SUMMARY:

The Flathead group consists of four claims in the Flathead River area of southeastern British Columbia.

The results of an assay on a single hand sample from the property indicated the presence of silver, copper and tungsten.

A geologic examination with a reconnaissance-type of soil sampling survey is recommended at a cost of approximately \$1,200.

LOCATION:

The Flathead claims are located on the British Columbia side of the B.C. – Alberta boundary and at the headwaters of Middlepass Creek, a tributary of the Flathead River. Map 5.

The geographic locations is 49°15' N., 114°25' W. The area is covered by Sheets 82 G 2 and 82 G 7 of the National Topographic System.

The elevation is about 5,000 feet.

TITLE:

The group is composed of the following four claims all held by Silver Benn Mines Ltd. (N.P.L.).

Name	Record No.	Expiry Date
Wolf	10318	1 Nov. 1969
Jose	10319	1 Nov. 1969
Berg	10320	1 Nov. 1969
Mite	10321	1 Nov. 1969

GEOLOGY:

The property is located in an area of sedimentary rocks chiefly argillites and argillaceous limestones and dolomites.

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PROPERTY FILE

NO NIN OCC. # ASSIGN')

The geologic map to G.S.C. Paper 61-24 shows one thrust fault in the claim area and a major fault, the Flathead Fault, about three miles to the southwest.

A sample of siliceous material taken from the fault zone by H. Marasek assayed:

Silver
$$-0.8 \text{ oz./ton}$$
, Copper -1.17% , Tungsten -0.053%

CONCLUSIONS:

This property should be examined and sampled by a competent geologist or engineer.

A reconnaissance-type of soil sampling survey would indicate whether the reported mineralization is widespread.

RECOMMENDATIONS:

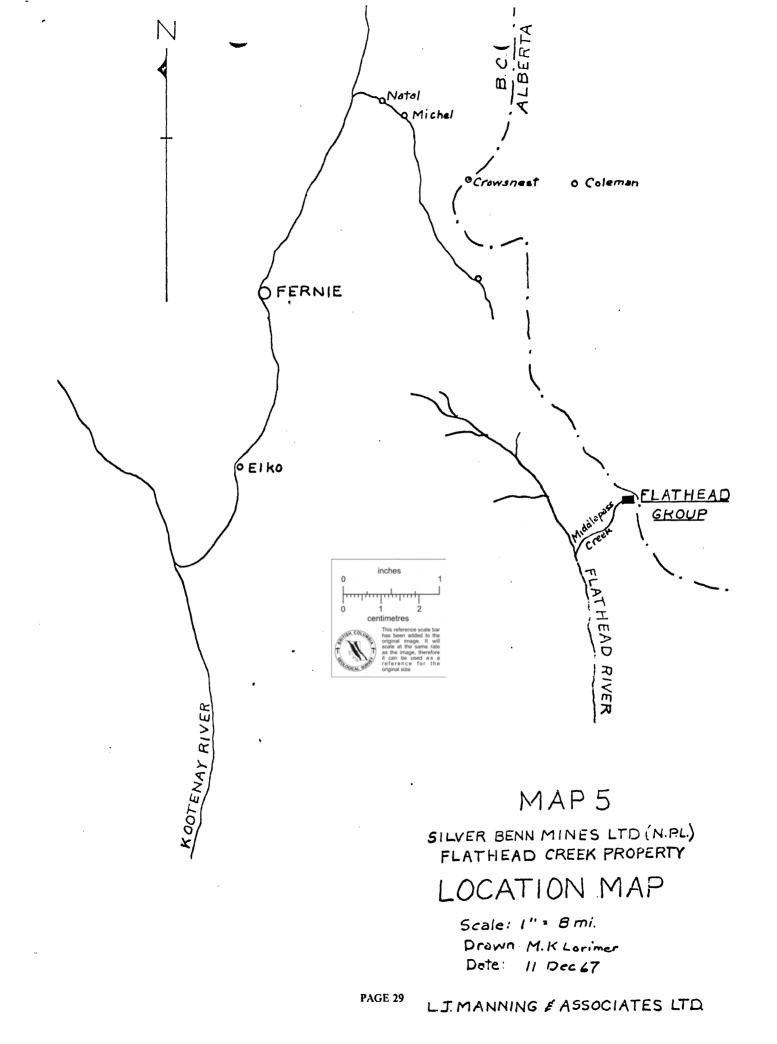
In accordance with the foregoing discussion it is recommended:

- 1. That the property be examined by a competent geologist or engineer.
- 2. That soil samples be taken on a 500-foot grid and that these samples be run for silver, copper and tungsten.
- 3. That the sum of \$1,500 be made available for this purpose.

L. J. MANNING & ASSOCIATES LTD.

"M. K. LORIMER"

M. K. Lorimer, P. Eng.



FLATHEAD GROUP

The Flathead Group is located on the British Columbia side of the British Columbia – Alberta boundary, approximately 25 miles from the B.C., at the headwaters of Middle Pass C k, a tributary of the Flathead River. The Company is the recorded owner of the Wolf, Mite, Berg and Jose mineral claims all situated in the Fort Steele Mining Division. This group of claims constituted the Flathead group and they are held by the Company subject to the provisions of the Mineral Act of the Province of British Columbia. The said claims were acquired from Henry Marasek, Beny Frank Marasek, Sr., of Box 74, Slocan, B.C. and Sally Anne Graboski of 15936-77th Avenue, Edmonton, Alberta each as to an undivided 1/3 interest. The consideration paid to them for the Flathead group and the Mulvey Creek group together was the allotment and issue of 750,000 shares in the capital stock of the Company. The said 750,000 shares are held in escrow by the National Trust Company, Vancouver, B.C. subject to release only with the written consent of the Superintendent of Brokers.

So far as the signatories hereto are aware, no other person or company has received a greater than 5% interest in the consideration received by the Vendors of the said claims.

No underground exploration, surface exploration or development work has been done on the said claims to date. For a description of the mineral deposits on the property see the report of L. J. Manning and Associates Ltd. which is attached here to and forms part of this Prospectus.

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