

THIS PROSPECTUS CONSTITUTES A PUBLIC OFFERING OF THESE SECURITIES ONLY IN THOSE JURISDICTIONS IN WHICH THIS PROSPECTUS HAS BEEN ACCEPTED FOR FILING AND THEREIN ONLY BY PERSONS PERMITTED TO SELL SUCH SECURITIES.

NO SECURITIES COMMISSION OR SIMILAR AUTHORITY IN CANADA HAS IN ANY WAY PASSED UPON THE MERITS OF THE SECURITIES OFFERED HEREUNDER AND ANY REPRESENTATION TO THE CONTRARY IS AN OFFENCE.

NEW ISSUE
PROSPECTUS

DATED: NOVEMBER 26, 1987

SKYHAWK RESOURCES INC.
(the "Company")
307 - 475 Howe Street
Vancouver, B.C. V6C 2B3

001335

PUBLIC OFFERING

350,000 Shares Without Par Value

	Price to Public	Commission	Net Proceeds to be Received by Company (1)
Per Share	\$0.40	\$0.06	\$0.34
Total	\$140,000.00	\$21,000.00	\$119,000.00

(1) Before deduction of the costs of the Issue, estimated at \$10,000.

A PURCHASE OF THE SECURITIES OFFERED BY THIS PROSPECTUS MUST BE CONSIDERED AS SPECULATION. ALL OF THE PROPERTIES IN WHICH THE COMPANY HAS AN INTEREST ARE IN THE EXPLORATION AND DEVELOPMENT STAGE ONLY AND ARE WITHOUT A KNOWN BODY OF COMMERCIAL ORE. SEE ALSO "RISK FACTORS" ON PAGE 8.

THERE IS NO MARKET THROUGH WHICH THESE SECURITIES MAY BE SOLD.

THE VANCOUVER STOCK EXCHANGE HAS CONDITIONALLY LISTED THE SECURITIES BEING OFFERED PURSUANT TO THIS PROSPECTUS. LISTING IS SUBJECT TO THE COMPANY FULFILLING ALL THE LISTING REQUIREMENTS OF THE VANCOUVER STOCK EXCHANGE ON OR BEFORE MAY 30TH, 1988, INCLUDING PRESCRIBED DISTRIBUTION AND FINANCIAL STATEMENTS.

NO PERSON IS AUTHORIZED BY THE COMPANY TO PROVIDE ANY INFORMATION OR TO MAKE ANY REPRESENTATION OTHER THAN THOSE CONTAINED IN THIS PROSPECTUS IN CONNECTION WITH THE ISSUE AND SALE OF THE SECURITIES OFFERED BY THE COMPANY.

UPON COMPLETION OF THIS OFFERING, THIS ISSUE WILL REPRESENT 21.78% OF THE SHARES THEN OUTSTANDING AS COMPARED TO 64.16% THAT WILL THEN BE OWNED BY THE CONTROLLING PERSONS, DIRECTORS,

G A
 PROPERTY FILE
 82/ESE/192

PROMOTERS AND SENIOR OFFICERS OF THE COMPANY AND ASSOCIATES OF THE AGENTS. REFER TO THE HEADING "PRINCIPAL HOLDERS OF SECURITIES" ON PAGE 15 HEREIN FOR DETAILS OF SHARES HELD BY DIRECTORS, PROMOTERS AND CONTROLLING PERSONS AND ASSOCIATES OF THE AGENTS.

ONE OR MORE OF THE DIRECTORS OF THE ISSUER HAS AN INTEREST, DIRECT OR INDIRECT IN OTHER NATURAL RESOURCE COMPANIES. REFERENCE SHOULD BE MADE TO THE ITEM "RISK FACTORS" ON PAGE 8 FOR A COMMENT AS TO THE RESOLUTION OF POSSIBLE CONFLICTS OF INTEREST.

THE SHARES OFFERED UNDER THIS PROSPECTUS WILL BE SUBJECT TO A DILUTION OF \$0.251 PER SHARE (63%).

THE AGENT HAS BEEN GRANTED A GREENSHOE OPTION AND AGENT'S WARRANTS. THIS PROSPECTUS QUALIFIES FOR SALE ANY SHARES ACQUIRED BY THE GREENSHOE OPTION AND THE AGENT'S WARRANTS. REFERENCE SHOULD BE MADE TO THE ITEM "PLAN OF DISTRIBUTION" ON PAGE 6 OF THIS PROSPECTUS.

WE, AS AGENT, CONDITIONALLY OFFER THESE SECURITIES SUBJECT TO PRIOR SALE, IF, AS AND WHEN ISSUED BY THE COMPANY AND ACCEPTED BY US IN ACCORDANCE WITH THE CONDITIONS CONTAINED IN THE AGENCY AGREEMENT REFERRED TO UNDER "PLAN OF DISTRIBUTION" ON PAGE 6 OF THIS PROSPECTUS.

Name and Address of Agent

UNION SECURITIES LTD.
1300 - 409 Granville Street
Vancouver, B.C.

EFFECTIVE DATE: DECEMBER 2ND, 1987

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SUMMARY

THE OFFERING

Issue: 350,000 Shares
Price: \$0.40 Per Share

Use of Proceeds: The estimated net proceeds of \$119,000 to be received by the Company from the Issue, together with cash on hand as at October 15, 1987 of \$22,674 will be used as follows: \$10,000 for cost of this Issue; \$85,000 to carry out an exploration program on the Company's mineral properties; \$5,000 to provide for property payments; and the remaining balance will be used for working capital and to pay accounts payable.

The Company intends to carry out a program of trenching and diamond drilling on a mineral lease and 22 mineral claims located in Greenwood Mining Division, Province of British Columbia. The previous development and the future development plans in respect to these mineral claims are set out herein under the heading "Business and Property" beginning on page 2.

There is no known body of ore on the Company's properties. In the event that the Company's exploration program as described in this Prospectus is successful, the Company will require additional financing in order to further develop the Company's properties. These funds may not be available. There is no existing market for the shares of the Company. Exploration for minerals is a speculative venture necessarily involving substantial risks in respect to discovering commercial quantities of ore, or if they are discovered, to funding exploration and development costs, or if put into production, to successfully market the materials produced. The Company's properties include mineral claims which have not been surveyed and therefore, the precise location of these properties may be in doubt.

In addition, other "Risk Factors" are set out on pages 8, 9 and 10 of this Prospectus under that heading including dilution and methods to resolve possible conflicts of interest.

Upon completion of this Offering this issue will represent 21.78% of the share then outstanding as compared to 64.16% that will then be owned by the controlling persons, promoters, directors and senior officers of the Company.

NAME AND INCORPORATION

Skyhawk Resources Inc. (the "Company") was incorporated on July 17th, 1986 under the Company Act of the Province of British Columbia by the registration of its Memorandum and Articles under the name AGP Resources Inc. On April 7th, 1987, the Company changed its name to Skyhawk Resources Inc. By the provisions of the Company Act, R.S.B.C. 1979 as amended, the Company will be deemed to be a reporting company upon the issue of a receipt for this Prospectus.

The head office of the Company is 307 - 475 Howe Street, Vancouver, B.C. V6C 2B3. The registered and records office of the Company is 101 - 744 West Hastings Street, Vancouver, B.C. V6C 1A5.

DESCRIPTION OF BUSINESS AND PROPERTY

Business •

The Company is a natural resource company engaged in the acquisition, exploration and development of mining properties. The Company has interests in the properties described below and intends to seek and acquire additional properties worthy of exploration and development.

BOMBINI PROPERTY
GREENWOOD MINING DIVISION
PROVINCE OF BRITISH COLUMBIA

The Company holds interests as a result of two agreements, an Option Agreement dated October 14th, 1986 with Donald Samuel Bombini and Rose Grace MacLeod, and a Purchase Agreement dated March 20th, 1987 with Daniel D. Geranazzo.

The Bombini-MacDonald Agreement:

By an Option Agreement dated October 14th, 1986, the Company may acquire from Donald Samuel Bombini of P.O. Box 1142, Princeton, B.C. and Rose Grace MacLeod of 206 - 75 Abbot Street, Princeton, B.C., a 100% undivided interest in the located mineral claims, crown granted mineral claims and mineral lease described below, in consideration for \$175,000 and 168,000 shares of the Company to be paid and issued and allotted as follows:

(a) \$3,000.00 on execution of the Agreement (which was paid);

(b) 24,000 shares on approval of the agreement by the Office of Superintendent of Brokers;

(c) A further 24,000 shares and \$3,000.00 on or before 12 months from the issue of shares described in sub-paragraph 1(b);

(d) A further 24,000 shares and \$6,000.00 on or before 12 months from the issue of shares described in sub-paragraph 1(c);

(e) A further 48,000 shares and \$12,000.00 on or before 12 months from the issue of shares described in sub-paragraph 1(d);

(f) A further 48,000 shares and \$12,000.00 on or before 12 months from the issue of shares described in sub-paragraph 1(e);

(g) A further \$25,000.00 on or before 12 months from the issue of shares described in sub-paragraph 1(f);

(h) A further \$50,000.00 on or before 24 months from the issue of shares described in sub-paragraph 1(f);

(i) A further \$64,000.00 on or before 36 months from the issue of shares described in sub-paragraph 1(f).

All of the issuance of shares and payment of monies described in sub-paragraphs (c), (d), (e) and (f) are subject to the filing of an Engineering Report accepted by the Office of Superintendent of Brokers, or in the event that the Company's shares are listed on the Vancouver Stock Exchange, by the Vancouver Stock Exchange describing a work program carried out on the property and recommending further work.

The payments are to be made one-third to Rose Grace MacDonald and two-thirds to Donald Samuel Bombini.

The option property is described as follows:

CROWN GRANTS

<u>Name of Claim</u>	<u>Lot No.</u>
Ophir	1066
Keno	1319

MINERAL CLAIMS

<u>Name of Claim</u>	<u>Record No.</u>	<u>Expiry Date</u>
Sibley	1423	February 27, 1991
Keno Extension	12626	July 11, 1990
Pat 1	1551	May 28, 1991
Pat 2 - 6	1552-1556	May 28, 1990
Joe 1 - 4	2000-2003	January 21, 1990
Joe 5 - 8	2006-2009	January 21, 1990
Joe 9 - 10	2004-2005	January 21, 1990

MINERAL LEASE

<u>Name of Lease</u>	<u>Record No.</u>	<u>Expiry Date</u>
Evening Star	M284	July 21, 1987

Geronazzo Purchase Agreement:

By a Purchase Agreement dated March 20th, 1987, the Company acquired a 100% working interest subject to a 5% net profit interest in the Wellington Fraction mineral claims (Lot #1314) and Montana Mineral Claim (Lot #1318, Record #4261), Expiry Date January 28th, 1988 from Daniel D. Geronazzo of P.O. Box 1030, Grand Forks, B.C. in consideration for \$15,000.00 payable as follows:

- (a) \$5,000.00 upon execution (which was paid);
- (b) \$5,000.00 on or before March 20th, 1988;
- (c) \$5,000.00 on or before March 20th, 1989.

The properties are located 400 kilometers east of Vancouver and 175 kilometers southeast of Penticton in south-central British Columbia. More specifically the claims are about 6 kilometers east-southeast of Greenwood in the Phoenix-Boundary Mining Camp. The claim block is centered at latitude 49°03'53"N and longitude 118°35'19"W in NTS map sheet 82 E/2E.

The property is accessible by 2-wheel drive vehicles from Greenwood via Highway 3 and the Phoenix Road or from Greenwood over a network of mining and forestry roads. The main haulage road, used by Granby Mining Company for moving ore from the Morning Star property to the Phoenix mill, passes through the property.

History of the Property

Discovery of gold-copper deposits at Rossland, B.C. in 1890 marked the beginning of mining activity in the Greenwood area. This discovery was followed by the discovery of, and production from the Phoenix Mine owned by the Granby Mining Company. A number of other low grade copper deposits were found throughout the area. The greatest mining activity was seen from 1897 to 1919, then lower prices and dwindling grades caused a decrease in productivity, although sporadic work continued through the 30's and 40's. In 1955 the Granby Mining Company regained some of its Phoenix area properties which it had previously allowed to lapse, and established an open pit mine which produced until 1978. To date, total production from the Boundary-Greenwood Camp copper-bearing skarns is 35,048,191 tons yielding 1,050,701 ounces of gold and 3,423,000 ounces of silver, with additional production of 193,003 tons yielding 59,436 ounces of gold and 3,733,122 ounces of silver.

The Bombini Property is known to have been examined during early 1900's when 150 meters of underground workings existed on the Keno vein. As of 1933 an 11 meter inclined shaft also existed on the Keno vein. A low level adit had been started 50 meters south of the shaft near a 1.2 meter wide mineralized quartz vein. In 1936, thirty-nine tons of ore averaging 0.88 oz Au/ton, 9.9 oz Ag/ton and 1.3% Pb were shipped by Mr. L. Manzini. Government Mineral Inventory records for the Keno claim show production between 1935 and 1940 of 390 tons yielding 39 oz. gold, 3,250 oz. silver, 5,976 pounds of lead and 606 pounds of zinc.

The Keno and Ophir, the key claims in the property, have been held by the Bombini family for more than 40 years.

In 1973 the property was under option to Kalco Valley Mines Ltd. with stripping and sampling of the Ophir vein. Surface sampling showed that a 180 foot length averaged 0.58 oz. Au/ton across a width of 2.1 feet. Diamond drilling carried out in 1980 showed that the vein projected to 60 to 100 foot in depth with significant gold values. In 1980 the Keno-Ophir property was optioned by Tri Basin Resources who carried on detailed sampling of the Ophir vein followed by the drilling of nine holes totalling 301 meters. Sampling of the entire trenched area showed that a 120.7 meter length averaged 0.298 oz Au/ton across a width of about 0.4 meters. The holes were drilled along 140 meters of vein at 20 meter intervals down to 18-30 meters. The drilling produced interesting results with holes 1, 5, 7 and 8 intersecting values in gold of 4.5 feet at 0.206 oz/ton, 2.2 feet at 0.262 oz/ton, 2.3 feet at 0.678 oz/ton and 2.0 feet at 0.101 oz/ton, respectively.

The Bombini Property was optioned by Granby Resources Ltd. which carried out wide spaced geochemical and geophysical coverage of the Keno and Ophir area.

The Company carried out a program of geochemical sampling, VLF-EM and magnetic survey at a cost of \$65,565.66. The results of this work are set out in the report of Peter A. Christopher, PhD., P.Eng. dated December 3rd, 1986 as modified on April 22nd, 1987 which forms part of this Prospectus.

The Company intends to carry out Stage I of the program recommended in the report of Peter A. Christopher, PhD., P.Eng. dated December 3rd, 1986 as modified on April 22nd, 1987. Stage I consists of diamond drilling at an estimated cost of \$85,000. The report also recommends as Stage II, contingent upon the results of Stage I, of the program, additional diamond drilling, geological mapping and geochemical survey at an estimated cost of \$115,000 and, contingent on the results of Stage I and Stage II, Stage III consisting of additional diamond drilling at an estimated cost of \$150,000.

There is no surface or underground plant or equipment on the property.

THERE IS NO KNOWN BODY OF COMMERCIAL ORE ON THIS PROPERTY.

The proposed program is an exploratory search for ore.

PLAN OF DISTRIBUTION

The Company, by an agreement (the "Agency Agreement") dated June 26th, 1987 as amended on November 9, 1987 appointed Union Securities Ltd. as its Agent ("Agent") to offer the Shares through the facilities of the Vancouver Stock Exchange (the "Exchange").

The Company by its Agent hereby offers (the "Offering") to the public through the facilities of the Exchange 350,000 shares (the "Shares") of the Company at a price of \$0.40 per share (the "Offering Price"). The Offering will be made in accordance with the rules and policies of the Exchange and on a day (the "Offering Day") determined by the Agent and the Issuer, with the consent of the Exchange, within a period of 180 days from the date (the "Effective Date") upon which the Shares of the Company are conditionally listed on the Exchange.

The Agent has agreed to purchase any Shares not

sold at the conclusion of the Offering. In consideration therefor, the Agent has been granted non-transferable share purchase warrants ("Agent's Warrants") entitling it to purchase up to 82,500 shares of the Company at any time up to the close of business 180 days from listing of the Company's shares on the Vancouver Stock Exchange (the "Exchange") or 12 months from the date of this Prospectus, whichever is earlier, at a price of \$0.45 per share.

The Agent is entitled to over allot the shares of the Company in connection with this Offering and the Company has granted to the Agent an option (the "Greenshoe Option") to purchase at the Offering Price per share such number of shares of the Company being the lesser of 15% of the Offering or the actual number of shares subscribed for by way of an oversubscription during primary distribution of the securities offered hereunder. The Greenshoe Option shall be exercisable for a period of thirty (30) trading days from the Offering Day. Alternatively, the Agent is entitled to cover each over allotment by making purchases of the Company's shares in the open market through the facilities of the Exchange at the market price from time to time during the exercise period of the Greenshoe Option.

The Agent will receive a commission of \$0.06 per share on the sale of the shares and on any shares sold on over allotment.

The Agent reserves the right to offer selling group participation, in the normal course of the brokerage business to selling groups of other licensed broker dealers, brokers or investment dealers, who may or may not be offered part of the commissions or bonuses derived from this Offering.

The obligations of the Agent under the Agency Agreement may be terminated prior to the opening of the market on the Offering Day at the Agent's discretion on the basis of its assessment of the state of the financial markets and may also be terminated at any time upon the occurrence of certain stated events.

The Company has granted the Agent a right of first refusal to provide future equity financing to the Company for a period of twelve (12) months from the Effective Date.

There are no payments in cash, securities or other consideration being made, or to be made, to a promoter, finder or any other person or company in connection with the Offering.

The Directors, Officers and other Insiders of the Company may purchase shares from this Offering.

Additional Offering

The Prospectus also qualifies for sale to the public at the market price prevailing at the time of the sale, any Shares purchased by the Agent hereunder and any of the common shares which may be acquired on the exercise of the Agent's Warrants at any time up to 180 days from the listing of the Company's shares on the Exchange but not more than one year from the date of this Prospectus. The Company will not receive any proceeds from the sale of any such shares by this Agent, all of which proceeds will in such event accrue to the Agent.

CONDITIONAL LISTING ON THE VANCOUVER STOCK EXCHANGE

The Exchange has conditionally listed the securities being offered pursuant to this Prospectus. Listing is subject to the Company fulfilling all the listing requirements of the Exchange on or before May 30th, 1988, including prescribed distribution and financial statements.

MARKET FOR SECURITIES

The price to be paid to the Company for the shares offered for sale by the Prospectus was set by negotiations between the Company and the Agent.

RISK FACTORS

The shares offered by this Prospectus must be considered speculative, generally because of the nature of the Company's business. In particular:

1. There is no known body of ore on the Company's properties. The purpose of the present offering is to raise funds to carry out further exploration with the objective of establishing ore of commercial tonnage and grade. If the Company's exploration programs are successful, additional funds will be required for the development of an economic ore body and to place it in commercial production. The only source of future funds presently available to the Company is through the sale of equity capital. The only alternative for the financing of further exploration would be the offering by the Company of an interest in its properties to be earned by another party or parties carrying out further exploration or development thereof, which is not presently contemplated.

2. There is no established market for the shares of the Company.

3. Exploration for minerals is a speculative venture necessarily involving some substantial risk. There is no certainty that the expenditure to be made by the Company in the acquisition and exploration of the interests described herein will result in discoveries of commercial quantities of ore.

4. The mining industry in general is intensely competitive and there is no assurance that even if commercial quantities of ore are discovered, a ready market will exist for the sale of same. Factors beyond the control of the Company may affect the marketability of any substances discovered.

5. The existence of title opinions should not be construed to suggest that the Company has good and marketable title to all of the properties described in this Prospectus. The Company follows usual industry practice in obtaining title opinions with respect to its properties. The Company must expend monies to carry out further work on the properties described in this Prospectus in order to keep in good standing the interests as described under the heading "Business and Property" on page 2 of this Prospectus.

6. The Company's properties include mineral claims which have not been surveyed, and therefore, the precise location of these properties may be in doubt.

Certain of the Directors may serve as director of other reporting companies or have significant shareholdings in other reporting companies and, to the extent that such other companies may participate in ventures in which the Company may participate, the Directors of the Company may have a conflict of interest in negotiating and concluding terms respecting the extent of such participation. In the event that such a conflict of interest arises at a Board of Directors meeting, a Director who has such a conflict will abstain from voting for or against the approval of such a participation or such terms. From time to time several companies may participate in the acquisition, exploration and development of natural resource properties thereby allowing for their participation in larger programs, permitting involvement in a greater number of programs and reducing financial exposure in respect of any one program. It may also occur that a particular company will assign all or a portion of its interest in a particular program to another of these companies due to the financial position of the Company making the assignment.

In accordance with the laws of the Province of British Columbia, the Directors of the Company are required to act honestly, in good faith and in the best interests of the Company. In determining whether or not

the Company will participate in a particular programme and the interest therein to be acquired by it, the Directors will primarily consider the degree of risk to which the Company may be exposed and its financial position at that time.

The value of the net tangible assets of the company other than the value of its mineral properties based on the Company's financial statements is \$39,390. The proposed expenditures from the Use of Proceeds raised by the Offering described in this Prospectus will not increase net tangible assets owned by the Company other than the value of its mineral properties.

The Shares offered hereunder will be subject to a dilution of \$0.251 per share (63%).

Upon completion of this Offering this issue will represent 21.78% of the shares then outstanding as compared to 64.16% that will then be owned by the controlling persons, promoters, directors and senior officers of the Company.

USE OF PROCEEDS

The net proceeds to be derived by the Company from the Offering will be the sum of \$119,000 which together with cash on hand as at October 15, 1987 of \$22,674.54 shall be spent as follows:

1. To pay the costs of Issue, estimated at	10,000
2. To carry out Stage I of the program recommended by Peter A. Christopher, PhD., P.Eng. as set out in his report dated December 3, 1986 as modified on April 22nd, 1987 on the Company's properties;	85,000
3. To make a property payment on or before March 20th, 1988;	5,000
4. To reserve for working capital;	<u>41,674</u>
	<u>\$141,674</u>

No part of the proceeds will be used to invest, underwrite or trade in securities other than those that qualify as an investment in which trust funds may be invested under the laws of the jurisdiction in which the securities offered by this Prospectus may be lawfully

sold. Should the Company intend to use the proceeds to acquire other than trustee type securities after the distribution of the securities offered by this Prospectus, approval by the members of the Company must first be obtained and notice of the intention must be filed with the Regulatory Securities bodies having jurisdiction over the sale of the securities offered by this Prospectus.

The proceeds from the sale of shares offered by this Prospectus are intended to be used for the purposes set forth above, and in carrying out the above program of work and the Company will not discontinue or depart from the recommended program of work unless advised in writing by its consulting engineer to do so. Should the Company contemplate any such change or departure, notice thereof will be given to all shareholders.

In the event of any material change in the affairs of the Company during the primary distribution of the shares offered by this Prospectus, an amendment to this Prospectus will be filed.

Following completion of the primary distribution of the shares offered by this Prospectus, shareholders will be notified of changes in the affairs of the Company in accordance with the requirements of the appropriate regulatory authorities.

DESCRIPTION OF SHARES AND SHARE CAPITAL STRUCTURE

The authorized capital of the Company consists of 100,000,000 common shares without par value. As of the date of this Prospectus, 1,257,000 common shares were issued and outstanding.

All common shares of the Company, both issued and unissued, rank equally as to dividends, voting powers and participation in assets. No shares have been issued subject to call or assessment. There are no pre-emptive or conversion rights and no provision for redemption, purchase for cancellation, surrender or sinking or purchase funds. Provisions as to the modifications, amendments or variations of such rights or such provisions are contained in the Company Act of the Province of British Columbia.

As at May 31st, 1987, the Company had no contributed surplus or retained earnings. As at that date, the Company's Balance Sheet recorded a deficit of \$22,801.

There are 155,700 shares of the Company which are subject to directors and employees stock options. For particulars of these options, reference should be made to

the term "Options to Purchase Securities" of this Prospectus.

Designation	Amount of Security Authorized	Amount Issued & Outstanding as of May 31, 1987	Amount Outstanding as of November 26, 1987	Amount Outstanding if all Securities are Sold
Common	100,000,000	1,257,000	1,257,000	1,607,000

PRIOR SALES

During the period from incorporation of the Company on July 17th, 1986 to the date of this Prospectus, the Company sold the following shares for cash:

<u>Number of Shares</u>	<u>Price per Share</u>	<u>Commissions Paid</u>	<u>Net Cash Received</u>
750,000 *	\$0.01	Nil	\$ 7,500
507,000 **	\$0.25	Nil	<u>126,750</u>
1,257,000			\$134,250

* These shares are held in escrow. Reference should be made to the item "Escrowed Shares" of this Prospectus.

** 236,000 of these shares were sold on a flow through basis. The subscription will be expended on Canadian mineral claims.

Since incorporation, no shares have been issued for a consideration other than cash.

PRELIMINARY EXPENSES

Since incorporation, the Company has expended \$22,801 on administrative expenses and \$64,641 for exploration and development expenses. The Company expects to expend \$30,000 for administrative expenses and \$85,000 on exploration and development expenses during 1987.

DIRECTORS AND OFFICERS

The names, addresses and principal business or occupations of which each of the Directors and Officers of the Company have been engaged during the immediately preceding five years are as follows:

<u>Name and Address</u>	<u>Office Held</u>	<u>Principal Occupation For Past Five Years</u>
ARTHUR HEWITSON* 709 - 1450 Davie Street, Vancouver, B.C.	President and Director	Self-Employed, Publicist; President and Director of Hawk Resources Inc.; Director of Bear Lake Resources Ltd.
MICHAL JANEK* 9734-150A Street Surrey, B.C. V3R 7M4	Director	Professional Engineer Uni- ted Grain Growers Ltd., Terminal Operation Engin- eer; Director of Bear Lake Resources Ltd.; Director of Liberty-Bell Mines Ltd. 1983-1986
BORIS YURIY * 11035-154th Street Surrey, B.C.	Director	Electrical Technician Len- tia Manufacturing 1982 to Present
REGINA SKALICKY 307 - 475 Howe Street Vancouver, B.C.	Secretary	Self-Employed Corporate Administrator; Secretary of Bear Lake Resources Ltd.

* member of the Audit Committee.

EXECUTIVE COMPENSATION

There is one executive officer of the Company employed on a fulltime basis. The aggregate cash consideration paid to this executive officer is \$1,000.00 per month for management services. One of the executive officers has an option to purchase securities. The guidelines for determining the number of shares of the Company reserved for options as set out in Local Policy #3-31 of the B.C. Securities Commission. One of the executive officers has an employees stock option to purchase 77,850 shares of the Company's common stock at a price of \$0.40 per share for a period of two years from the effective date of this Prospectus. This number of shares is equal to 5% of the shares to be issued after the completion of the offering set out in this Prospectus. One other person who is a director but not executive

officers of the Company has a directors stock options to purchase 77,850 shares on the same terms and calculated in a similar manner. The executive officers and directors may receive payments from time to time for services rendered to the Company. Since incorporation, one executive officer has received \$15,000 for management fees. Reference is made to the item "Promoters" herein for additional details. The Secretary of the Company is an accountant, who has received \$2,655 for accounting services to May 31st, 1987 and will receive additional monies.

OPTIONS TO PURCHASE SECURITIES

Pursuant to a Directors Stock Option agreement and an Employees Stock Option agreement dated April 30th, 1987 (the "Option Agreements"), the Company has granted options to the following directors and employees in such numbers of common shares as is set opposite the name of each director or employee:

Director:

Michal Janek - 77,850 Shares

Employee:

Arthur Hewitson - 77,850 Shares

The Option Agreements provide that the option price is \$0.40 per share and that the options are exercisable during that period of time commencing on the Effective Date of this Prospectus ending two years thereafter. There are no other options to purchase securities under this Prospectus.

ACQUISITIONS

During the past year, the Company acquired the following interests in properties in Greenwood Mining Division, Province of British Columbia.

(a) An option to acquire a 100% interest in a mineral lease of 20 mineral claims from Donald Samuel Bombini and Rose Grace MacDonald in consideration for \$175,000 and 168,000 share of the Company's common stock as described in an agreement dated October 14th, 1986;

(b) A purchase agreement dated March 20th, 1987

whereby the Company has agreed to purchase a 100% interest in two mineral claims from Daniel D. Geronazzo in consideration for \$15,000.00. The interest is subject to a 5% Net Profit Royalty.

Reference should be made to the item "Description of Business and Property" on page 2 of this Prospectus where the terms of the agreements are set out in more detail, together with a description of the properties.

PRINCIPAL HOLDERS OF SECURITIES

As of the date of this Prospectus, the following table sets forth the number of shares owned of record or beneficially, directly or indirectly, by each person who owns more than 10% of the Company's shares.

<u>Name and Address</u>	<u>Type of Ownership</u>	<u>Designation of Class</u>	<u>Number of Shares</u>	<u>Percentage of Shares Outstanding</u>
ARTHUR HEWITSON 709-1540 Davie Street Vancouver, B.C.	Direct, Beneficial	Common	926,000	73.67%

The percentage of common shares held by all directors, promoters, senior officers or their associates, beneficially owned, directly or indirectly, of the Company are as follows:

<u>Designation of Class</u>	<u>Percentage of Class</u>
Common	82.02%

ESCROWED SHARES

As of the date of this Prospectus, 750,000 common shares are held in escrow by Guardian Estates & Agencies Ltd., of 404 - 470 Granville Street, Vancouver, B.C. subject to the direction or determination of the Office of Superintendent of Brokers ("Superintendent"). The escrow restrictions provide that the shares may not be traded in, dealt with in any manner whatsoever or released, nor may

the Company, its Transfer Agent or Escrow holder make any transfer or record any trading of shares without the consent of the Superintendent.

The complete text of the escrow agreement is available for inspection at the registered office of the Company at 101 - 744 West Hastings Street, Vancouver, B.C.

<u>Designation of Class</u>	<u>Number of Shares Held in Escrow</u>	<u>Percentage of Class</u>
Common	750,000	59.67%

POOLED SHARES

None.

DIVIDEND RECORD

The Company has not since the incorporation of the Company on July 17th, 1986 paid any dividends on any of its shares. The Company has no present intention to pay dividends, but, the future dividend policy will be determined by the Board of Directors on the basis of earnings, financial requirements and other relevant factors.

PROMOTERS

By virtue of the definition as set out in Section 1(1) of the Securities Act (British Columbia) the Directors of the Company are the Promoters of the Company.

The Promoters have acquired the following common shares in the capital of the Company:

<u>Name</u>	<u>No. of Shares</u>	<u>Price per Share</u>
Arthur Hewitson	750,000	\$0.01 (cash paid)
	176,000	\$0.25 (cash paid)
Boris Yuriy	5,000	\$0.25 (cash paid)
Michal Janek	60,000	\$0.25 (cash paid)

Under the headings "Options to Purchase Securities" and "Executive Compensation" there are set out further details in respect to the Promoters.

PENDING LEGAL PROCEEDINGS

The Company is not a party with respect to any legal proceedings.

INTEREST OF MANAGEMENT AND OTHERS IN MATERIAL TRANSACTIONS

The Directors and Senior Officers of the Company have no interest in any material transactions in which the Company has participated or intends to participate at this time, save and except as disclosed in this Prospectus and, in particular, those matters disclosed under the heading "Description of Business and Property" describing the purchase of the Company's mineral properties and disclosed under the headings "Options to Purchase Securities" and "Executive Compensation".

MATERIAL CONTRACTS

There are no material contracts entered into by the Company other than as disclosed in this Prospectus.

The material contracts of the Company include the following:

1. The Agency Agreement dated June 26, 1987 discussed on Page 6.
2. The Property Option Agreement with respect to a mineral lease and 20 mineral claims discussed on Pages 3 & 4.
3. The Property Agreement with respect to 2 mineral claims discussed on Pages 4 & 5.
4. The Directors and Employees Stock Option Agreements discussed on Page 14.
5. An Escrow Agreement in respect to 750,000 shares.

Material contracts may be inspected at the offices of Hemsworth, Schmidt, of 101 - 744 West Hastings Street, Vancouver, B.C. during normal business hours

during the period of primary distribution of the securities being offered under this Prospectus.

OTHER MATERIAL FACTS

There are no other material facts relating to the offering of securities under this Prospectus other than as disclosed herein.

TRANSFER AGENTS AND REGISTRARS AND AUDITORS

The Registrar and Transfer Agent for the Company is Guardian Estates & Agencies of 404 - 470 Granville Street, Vancouver, B.C. The Auditors for the Company are Kozak Thomas, Chartered Accountants, of 209 - 10151 No. 3 Road, Richmond, B.C.

PURCHASER'S STATUTORY RIGHT OF WITHDRAWAL AND RESCISSION

The Securities Act provides a purchaser with a right to withdraw from an agreement to purchase securities within two business days after receipt or deemed receipt of a prospectus and further provides a purchaser with remedies for rescission or damages where the prospectus and any amendment contains a material misrepresentation or is not delivered to the purchaser prior to delivery of the written confirmation of sale or prior to midnight on the second business day after entering into the agreement, but such remedies must be exercised by the purchaser within the time limit prescribed. For further information concerning these rights and the time limits within which they must be exercised the purchaser should refer to Sections 66, 114, 118 and 124 of the Securities Act or consult a lawyer.

Kozak Thomas
chartered accountants

AUDITORS' REPORT

To the Directors,
Skyhawk Resources Inc.

We have examined the balance sheet of Skyhawk Resources Inc. as at May 31, 1987 and the statements of loss and deficit, deferred exploration expenses and changes in financial position for the eleven month period then ended. Our examination was made in accordance with generally accepted auditing standards, and accordingly included such tests and other procedures as we considered necessary in the circumstances.

In our opinion, these financial statements present fairly the financial position of the company as at May 31, 1987 and the results of its operations and the changes in its financial position for the eleven month period then ended in accordance with generally accepted accounting principles.



CHARTERED ACCOUNTANTS

Richmond, B.C.
June 23, 1987

Kozak Thomas
chartered accountants

SKYHAWK RESOURCES INC.
REPORT AND FINANCIAL STATEMENTS
MAY 31, 1987

SKYHAWK RESOURCES INC.
(Incorporated under the Company Act of British Columbia)

BALANCE SHEET AS AT MAY 31, 1987

ASSETS

Current		
Cash	.	\$ 39,390
Resource properties (Note 3)		18,000
Deferred exploration expenses		
- per statement		<u>64,641</u>
		<u>\$122,031</u>

LIABILITIES

Current		
Accounts payable		\$ 582
Current portion of long-term debt		<u>5,000</u>
		5,582
Long-term debt (Note 3b)		5,000

SHAREHOLDERS' EQUITY

Capital stock (Note 4)		
Authorized		
100,000,000 common shares without par value		
Issued and fully paid		
750,000 escrow shares		
<u>507,000 common shares</u>		
		<u>1,257,000</u>
		134,250
Deficit		<u>(22,801)</u>
		<u>\$122,031</u>

Approved by the Directors:

E. L. Hewitt Director
M. J. ... Director

Kozak Thomas
chartered accountants

SKYHAWK RESOURCES INC.

STATEMENT OF LOSS AND DEFICIT
FOR THE ELEVEN MONTH PERIOD ENDED MAY 31, 1987

Administrative expenses	
Bank charges	\$ 26
Management fees (Note 6)	9,000
Office, rent and sundry	2,245
Professional fees (Note 6)	10,521
Telephone	<u>1,009</u>
Loss for the period and deficit	<u>\$22,801</u>

SKYHAWK RESOURCES INC.

STATEMENT OF DEFERRED EXPLORATION EXPENSES
FOR THE ELEVEN MONTH PERIOD ENDED MAY 31, 1987

Exploration	
Assays	\$ 7,328
Drafting and research	946
Engineering, consulting geologist, supervision	9,657
Equipment rentals	2,663
Flag lines, grid and geochemical survey	12,525
Line cutting	4,775
Magnetometer, VLF - E.M. survey	3,452
Prospecting and geological mapping	2,400
Site preparation, trenching, adit rehabilitation	13,240
Travel, accommodation, supplies	<u>7,655</u>
	<u>\$64,641</u>
Represented by:	
Keno Extension	\$25,856
Ophir	25,856
Evening Star	6,464
Joe 5-8	<u>6,465</u>
	<u>\$64,641</u>

Kozak Thomas
chartered accountants

SKYHAWK RESOURCES INC.

STATEMENT OF CHANGES IN FINANCIAL POSITION
FOR THE ELEVEN MONTH PERIOD ENDED MAY 31, 1987

Operating activities	
Loss for the period	\$ (22,801)
Options and mineral claims	(18,000)
Deferred exploration expenses	(64,641)
Accounts payable	<u>582</u>
	<u>(104,860)</u>
Financing activities	
Capital stock	134,250
Long-term debt	<u>10,000</u>
	<u>144,250</u>
Increase in cash during period	39,390
Cash at beginning of period	<u>-</u>
Cash at end of year	<u>\$ 39,390</u>

SKYHAWK RESOURCES INC.

NOTES TO THE FINANCIAL STATEMENTS
MAY 31, 1987

1. Incorporation and name change

The company was incorporated on July 17, 1986 as AGP Resources Inc. The name was changed to Skyhawk Resources Inc. effective April 7, 1987.

2. Summary of significant accounting policies

a. Resource properties

The acquisition of resource properties is recorded at cost, net of accumulated depletion. Resource properties that the company abandons interest in are written off in the year of abandonment.

b. Deferred exploration expenses

The company capitalizes all deferred exploration expenses that result in the acquisition and retention of resource properties. The accumulated costs including applicable deferred exploration expenses relative to resource properties that the company abandons interest in are written off.

c. Values

The amounts shown for the resource properties and deferred exploration expenses represent costs to date and do not necessarily reflect present or future values.

d. Loss per share

Loss per share figures are not considered meaningful at this stage of the company's operations and are therefore omitted from these financial statements.

e. Nature and continuance of operation

The company's resource properties are in the exploration stage and, based on the information available to date, the company has not yet fully determined whether these properties contain economically recoverable reserves.

The recoverability of the amounts shown for the resource properties and related deferred exploration expenses is dependent upon the confirmation of economically recoverable reserves, the ability of the company to obtain necessary financing to successfully complete its development and upon future profitable operations.

3. Resource properties

a. Option	\$ 3,000
b. Mineral claims	<u>15,000</u>
	<u>\$18,000</u>

a. Option

The company acquired an option to purchase a 100% interest in the following mineral claims and leases located in the Greenwood Mining Division, B.C. for consideration of \$175,000, of which \$3,000 has been paid, and issuance of 168,000 shares:

(i) Crown grants

Ophir
Keno

(ii) Mineral claims

Sibley
Keno Extension
Pat 1-6
Joe 1-4
Joe 5-8
Joe 9-10

(iii) Mineral lease

Evening Star

The balance of the cash payments are to be made over a seven year period and the issuance of the shares are to be made over a four year period, both periods commencing upon approval of the agreement and issuance of a receipt for a prospectus by the Superintendent of Brokers. Several of the cash payments and issuance of shares are conditional upon the filing of engineering reports with the Securities Regulatory authorities.

Skyhawk Resources Inc.
Notes to Financial Statements
May 31, 1987

Page 3

3. Resource properties (con't)

b. Mineral claims

The company acquired the following mineral claims located in the Greenwood Mining Division, B.C. for consideration of \$15,000, of which \$5,000 has been paid:

Wellington Fraction Mineral Claim
Montana Mineral Claim

The balance of \$10,000 is due in \$5,000 payments on March 20, 1988 and March 20, 1989. In addition, upon commencement of commercial metal production, the company shall pay a royalty of 5% of net profits on a monthly basis.

4. Capital stock

Transactions for the period are summarized as follows:

	<u>No.</u>	<u>\$</u>
Incorporation date, July 17, 1986	-	-
Issued and fully paid		
For cash - escrow shares	750,000	7,500
- common shares	507,000	126,750
Balance at May 31, 1987	1,257,000	134,250

Flow through shares:

The company entered into agreements with a number of investors whereby the company agreed to issue a total of 236,000 shares in 1986 in return for the investors incurring \$59,000 of exploration expenses in 1987 on Canadian resource properties.

The company granted options to two directors to purchase a total of 155,700 shares at \$.40 each, exercisable for two years after the effective date of the prospectus.

5. Commitments

The company is committed to management fees of \$1,000 per month payable to a director.

6. Related party transactions

Management fees of \$9,000 were paid during the period to a director. Accounting fees of \$2,655 were paid during the period to an officer and shareholder.

GEOCHEMICAL, GEOLOGICAL AND GEOPHYSICAL
REPORT ON THE
BOMBINI PROPERTY

GREENWOOD MINING DIVISION
PHOENIX AREA, BRITISH COLUMBIA

LOCATION:

N.T.S.: 82 E/2E
LATITUDE: 49° 03' 53"N.
LONGITUDE: 118° 35' 19"W.

CLAIMS:

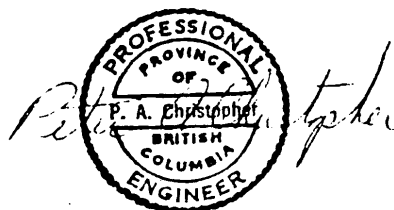
JOE 1-10, PAT 1-6, KENO, OPHIR, KENO EXTENSION, EVENING STAR

REPORT FOR:

AGP RESOURCES INC.
307-475 HOWE STREET
VANCOUVER, B.C. V6C 2B3

PREPARED BY:

Peter A. Christopher Ph.D., P.Eng.
PETER CHRISTOPHER AND ASSOCIATES INC.
3707 WEST 34TH AVENUE,
VANCOUVER, B.C. V6N 2K9



DECEMBER 3, 1986

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FIGURE 6. SOIL GEOCHEMISTRY Au; Au & Ag in pocket
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FIGURE 8. SOIL GEOCHEMISTRY ZN
FIGURE 9. SOIL GEOCHEMISTRY As & Cu in pocket

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TABLE I. PERTINENT CLAIM DATA

SUMMARY

The Bombini Property consisting of two crown grants, a mineral lease and 18 two post claims is situated near the Phoenix Mine site in Phoenix-Boundary Mining Camp. The property has excellent two wheel drive access via the Phoenix Road or good gravel roads from Greenwood, B.C. The geological setting of the Bombini Property is similar to other productive properties in the Phoenix-Boundary Mining Camp.

The Phoenix-Boundary Mining Camp is well known for skarn deposits with production of 35,048,191 tons of copper ore yielding about 1% copper, 1,050,701 ounce of gold and 3,423,000 ounces of silver. The main skarn deposits of the area are the Phoenix, Motherlode, Greyhound, BC, Emma and Oro Denoro. Greenwood area veins were mainly mined for precious metals with by-product lead, zinc and copper. Total precious metal production from the Providence, EPU, Last Chance, Skylark, Winnipeg, No. 7, Skomac and others was about 193,003 tons yielding 59,436 ounces of gold and 3,733,122 ounces of silver (Schroeter and Panteleyev, 1986).

The Keno and Ophir claims are the main claims on the property with production of 390 tons yielding 39 ounces of gold, 3,250 ounces of silver, 5,976 pounds of lead and 606 pounds of zinc. The Ophir vein has been the main target of recent exploration with sampling by Phendler (1984) indicating a 180 length averaging 0.58 oz Au/ton, across a width of 2.1 feet. Samples collected by the writer from the Ophir vein varied from 0.247 oz Au/ton across 20 inches to 1.290 oz Au/ton across 12 inches and support Phendler's results.

The initial exploration program conducted on the Bombini Property by AGP Resources Inc. has been successful in defining five anomalous zones (Zones A through E, Fig. 3). Trenching and VLF-EM follow-up is recommended for the five anomalous zones with drilling warranted on Zone A (Ophir vein), Zone B, and Zone C (Keno vein). Intersections of a northeast trending VLF-EM anomalous trend with the Keno and Ophir structures are priority drill targets. Selection of drill sites for Zone B should follow trenching of the zone. Zones D and E are lower priority targets but warrant trenching and further geochemical with follow-up during the Stage II program.

A staged exploration program is recommended for the Bombini Property with a Stage I, mainly trenching and diamond drilling (2,000 feet (610m)) estimated to cost \$85,000. A contingent Stage II 3,000 foot (915m) diamond drill test and extension of the geological, geophysical and geochemical coverages is estimated to cost \$115,000, and a contingent Stage III, 5,000 foot (1524m) diamond drill test is estimated to cost \$150,000.

INTRODUCTION

The Bombini Property, consisting of 2 crown grants, 1 mineral lease, and 18 two post mineral claims, is situated in the Phoenix-Boundary Mining Camp near the old Phoenix mine site. The property was acquired by AGP Resources Inc. to evaluate the Keno and Ophir veins along strike and dip of the mineralized structures and to explore the property for precious metal enhanced skarn and massive sulphide deposits like the nearby Phoenix Mine and Sylvester K prospect. Early exploration of the property was mainly for copper but the property is currently considered to be of merit because of contained high grade precious metal veins and proximity to the Phoenix Mine.

At the request of the management of AGP Resources Inc. the writer examined the Keno-Ophir property on October 5, 1986. He was accompanied by Mike Michovsky of Barclay Explorations Ltd., the contractor, and geologist Juraj Ademec, PhD. The examination was conducted in order to make recommendations on further exploration of the property, to evaluate the geological setting, and to sample the Keno and Ophir veins.

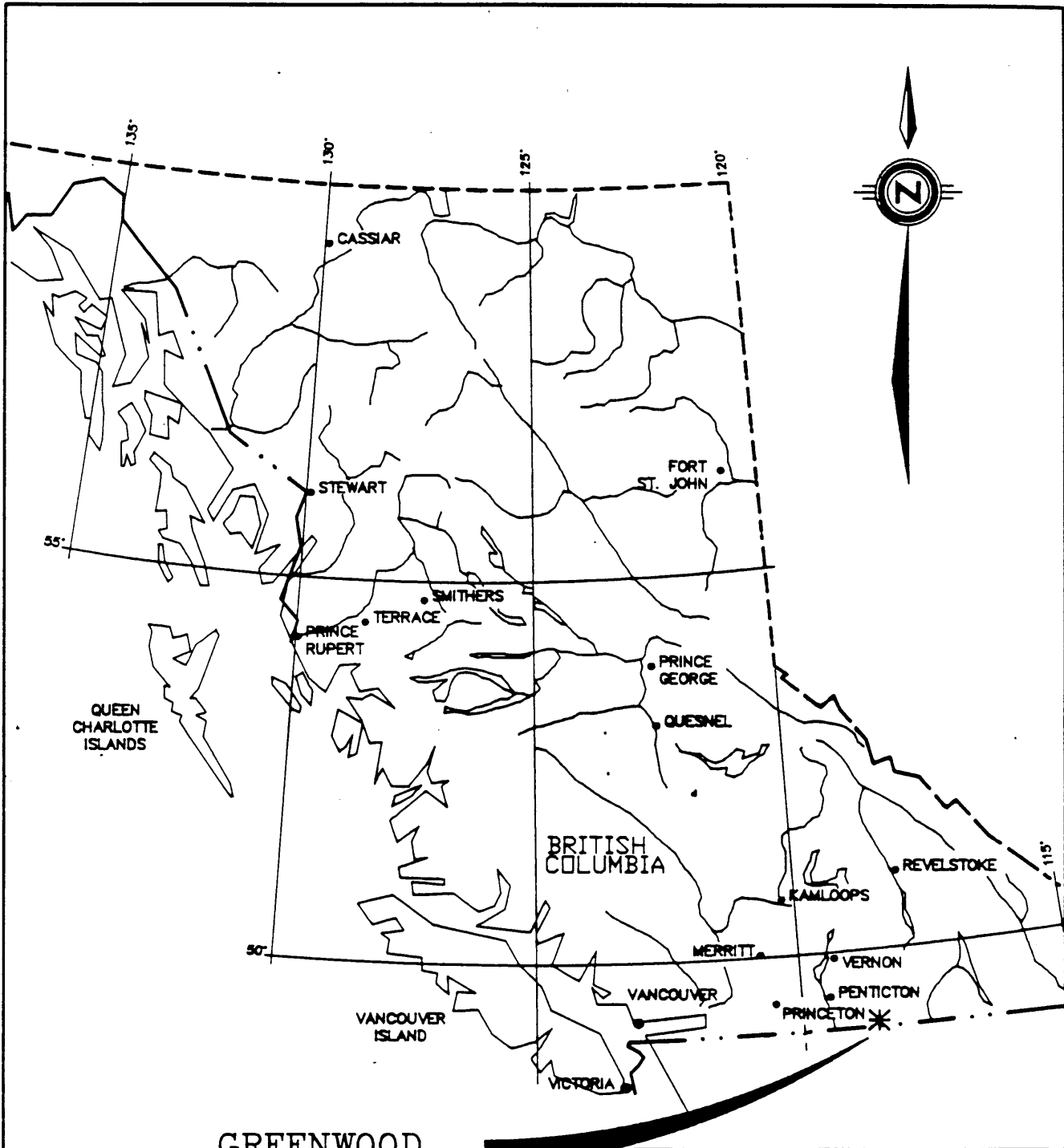
This report summarizes the results of the initial exploration program conducted by Barclay Explorations Ltd. for AGP Resources Ltd., provides sample results that confirm the high-grade nature of the Ophir vein and provides recommendations for further staged exploration of the Bombini Property.

LOCATION AND ACCESS (FIGURES 1, 2A, & 2B)

The Bombini Property is located 400 kilometers east of Vancouver and 175 kilometers southeast of Penticton in south-central British Columbia. More specifically the claims are about 6 kilometers east-southeast of Greenwood in the Phoenix-Boundary Mining Camp. The claim block is centered at latitude $49^{\circ} 03' 53''\text{N}$ and longitude $118^{\circ} 35' 19''\text{W}$ in NTS map sheet 82 E/2E.

The property is accessible by 2-wheel drive vehicles from Greenwood via Highway 3 and the Phoenix Road or from Greenwood over a network of mining and forestry roads. The main haulage road, used by Granby Mining Company for moving ore from the Morning Star property to the Phoenix mill, passes through the property.

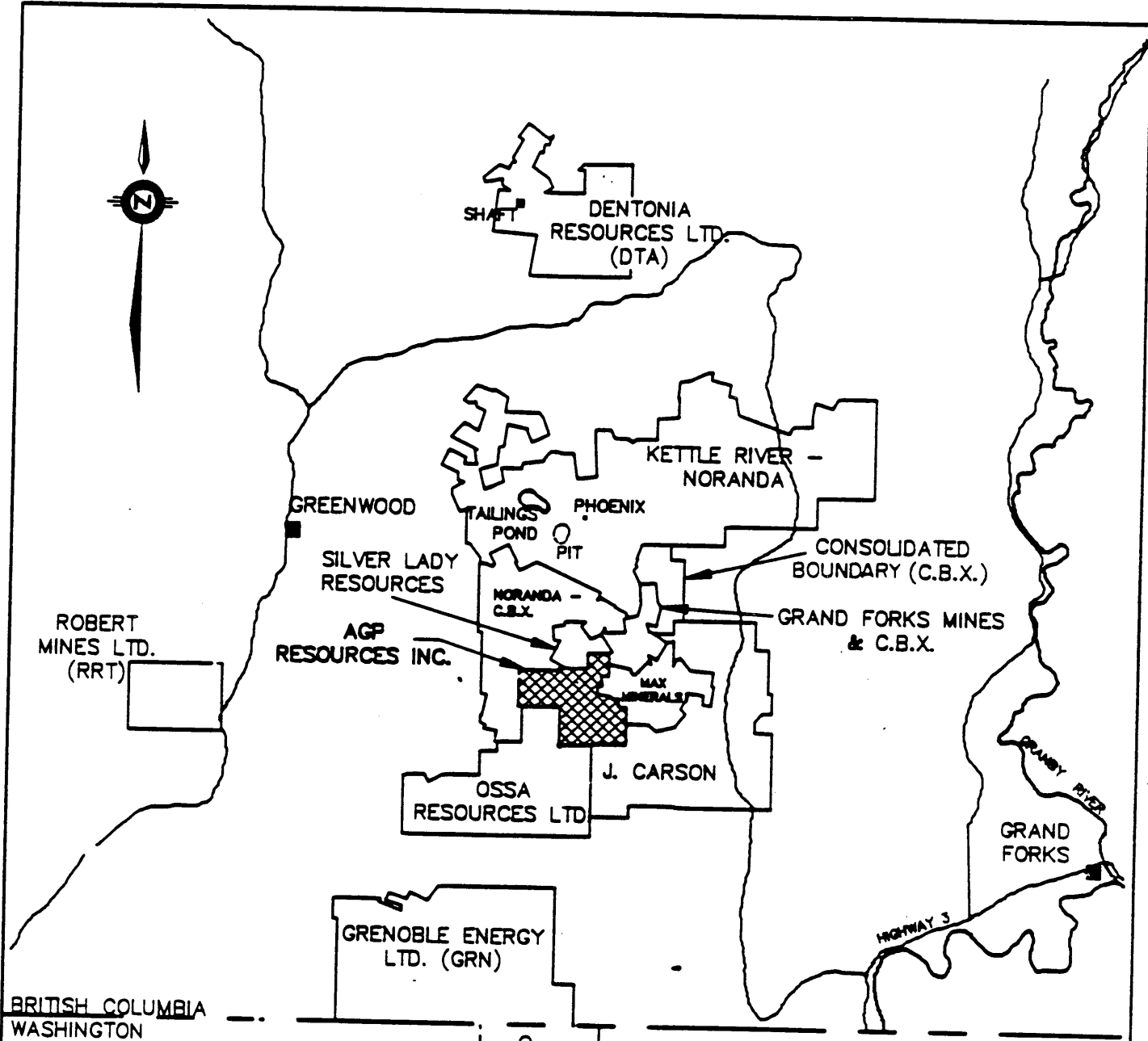
The property is generally moderately timbered over rolling hills with elevations ranging from about 4000 feet (1220 meters) in the headwater area of Lind Creek and Skeff Creek to about 5000 feet (1524 meters) on the northern flank of Mount Atwood. The only steep terrain occurs in the southeast corner of the property on the flank of Mount Atwood. The area is moderately dry with precipitation of about 50 cm which includes 100 to 150 cm as snow.



**GREENWOOD
GOLD AREA**



AGP RESOURCES INC.	
BOMBINI PROPERTY M82E/2E GREENWOOD MINING DIVISION	
LOCATION MAP	
PETER CHRISTOPHER AND ASSOCIATES INC.	
DRAWN BY: M.A.P.	DATED: NOV. 1986
Fig. 1	



ROBERT MINES LTD. (RRT)

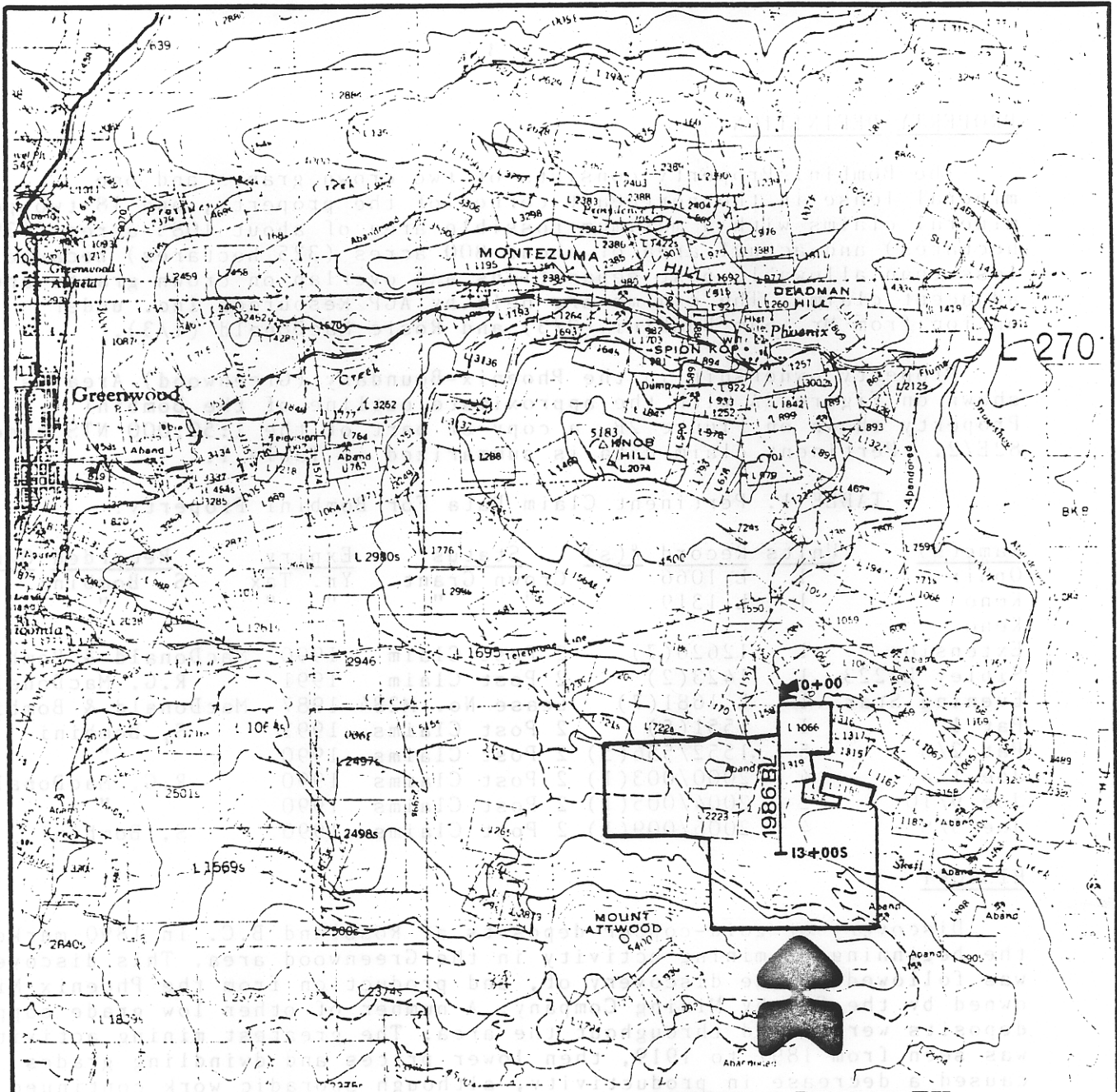
BRITISH COLUMBIA
WASHINGTON

AGP RESOURCES INC.
307-475 HOWE STREET,
VANCOUVER, B.C. V6C 2B3
TEL (604)681-6552



CLAIMS AND OWNERSHIP
NOT GUARANTEED

AGP RESOURCES INC.		
BOMBINI PROPERTY MINE/ZE GREENWOOD MINING DIVISION		
CLAIM MAP		
KILOMETERS 0 1 2 4 6 KILOMETERS		
MILES 0 1/2 1 2 3 4 MILES		
DRAWN BY: M.A.P.	DATED: NOV. 1986	Fig. 2A



BOMBINI PROPERTY

FIGURE 2B

AGP RESOURCES INC.

TOPOGRAPHIC AND LOCATION PLAN

BOMBINI PROPERTY

Scale 1:50,000

NTS 82E/2E

DEC. 1986

PETER CHRISTOPHER & ASSOCIATES INC.



PROPERTY DEFINITION

The Bombini Property consists of two crown grants and one mineral lease in the northeast corner of the property, and 18 two post mineral claims with a maximum possible area of about 1085 acres (439 hectares) and actual area of about 800 acres (325 hectares) because of less than allowable post separations and overlap on crown grants and adjacent claims. The claims are held by AGP Resources Inc. under option from Mr. Sam Bombini (2/3) and Rosie MacDonald (1/3).

Property ownership in the Phoenix-Boundary (Greenwood) Area is shown on Figure 2A with the approximate outline of the Bombini Property shown on Figure 2B, a copy of part of the 1:50,000 NTS sheet 82E/2. Pertinent claim data is summarized in Table 1.

TABLE 1. Pertinent Claim Data For Bombini Property.

<u>Name(s)</u>	<u>Units</u>	<u>Record # (s)</u>	<u>Status</u>	<u>Expiry</u>	<u>Recorded Owner</u>
Ophir	1	L 1066	Crown Grant	Yr. Tax	S. Bombini
Keno	1	L 1319	" "	" "	"
Keno					
Extension	1	12626(7)	2 Post Claim	1990	MacDonald & Bombini
Sibley L2223	1	1423(2)	2 Post Claim	1991	R.G. MacDonald
Evening Star	1	L 1681(7)	Lease No. M284	1987	MacDonald & Bombini
Pat 1	1	1551(5)	2 Post Claims	1991	S. Bombini
Pat 2/6	5	1552/556(5)	2 Post Claims	1990	"
Joe 1/4	4	2000/003(1)	2 Post Claims	1990	R.G. MacDonald
Joe 9/10	2	2004/005(1)	2 Post Claims	1990	"
Joe 5/8	4	2006/009(1)	2 Post Claims	1990	S. Bombini

HISTORY

Discovery of gold-copper deposits at Rossland B.C. in 1890 marked the beginning of mining activity in the Greenwood area. This discovery was followed by the discovery of, and production from the Phoenix Mine owned by the Granby Mining Company. A number of other low grade copper deposits were found throughout the area. The greatest mining activity was seen from 1897 to 1919, then lower prices and dwindling grades caused a decrease in productivity, although sporadic work continued through the 30's and 40's. In 1955 the Granby Mining Company regained some of its Phoenix area properties which it had previously allowed to lapse, and established an open pit mine which produced until 1978. To date total production from the Boundary-Greenwood Camp copper bearing skarns is 35,048,191 tons yielding 1,050,701 ounces of gold and 3,423,000 ounces of silver with additional production of 193,003 tons yielding 59,436 ounces of gold and 3,733,122 ounces of silver (Schroeter and Panteleyev, 1986).

The Bombini Property is known to have been examined during early 1900's when 150 meters of underground workings existed on the Keno vein. As of 1933 an 11 meter inclined shaft also existed on the Keno vein. A low level adit had been started 50 meters south of the shaft near a 1.2 meter wide mineralized quartz vein. In 1936, thirty nine

tons of ore averaging 0.88 oz Au./ton, 9.9 oz Ag/ton and 1.3% Pb were shipped by Mr. L. Manzini (Phendler 1984). Government Mineral Inventory records for the Keno claim show production between 1935 and 1940 of 390 tons yielding 39 oz. gold, 3,250 oz. silver, 5,976 pounds of lead and 606 pounds of zinc.

The Keno and Ophir, the key claims in the property, have been held by the Bombini family for more than 40 years. The owners suggested that, in 1963 geophysical work was conducted on the Keno-Ophir claims under the direction of Mr. J. Sullivan, P.Eng.

In 1973 the property was under option to Kalco Valley Mines Ltd. with stripping and sampling of the Ophir vein. Phendler (1984) reported that, "surface sampling carried out by the writer in 1973 showed that a 180 foot length averaged 0.58 oz Au per ton across a width of 2.1 feet. Diamond Drilling carried out in 1980 showed that the vein projected to 60 to 100 foot in depth with significant gold values." . In 1980 the Keno-Ophir property was optioned by Tri Basin Resources who carried on detailed sampling of the Ophir vein followed by the drilling of nine holes totalling 301 meters. Sampling of the entire trenched area showed that a 120.7 meter length averaged 0.298 oz Au/ton across a width of about 0.4 meters. The holes were drilled along 140 meters of vein at 20 meters intervals down to 18-30 meters. The drilling produced interesting results with holes 1, 5, 7 and 8 intersecting values in gold of 4.5 feet at 0.206 oz/ton, 2.2 feet at 0.262 oz/ton, 2.3 feet at 0.678 oz/ton and 2.0 feet at 0.101 oz/ton, respectively.

The Bombini Property was optioned by Granby Resources Ltd. with wide spaced geochemical and geophysical coverage of the Keno and Ophir area. A program of geophysical work, followed by trenching was recommended by Phendler (1984) which he felt, "should lead to an extensive diamond drilling program. Phendler also stated that, "It is felt that the property has the potential of developing modest tonnages of gold and silver bearing vein type deposits." The recommended drilling program was never funded and the property returned to the Bombini family.

The property was optioned by AGP Resources Inc. in 1986 with Barclay Exploration Ltd. retained to conduct an exploration program recommended by the writer during his October 5, 1986 property examination.

1986 FIELD PROGRAM (Exploration Procedure)

Field work for the 1986 exploration program was conducted by contractor Barclay Explorations Ltd. between October 4th and November 7th, 1986. Peter Cristopher & Associates Inc. was retained to recommend an appropriate program, sample the Keno and Ophir veins, provide engineering and geological consulting and compile the final report on the exploration program. A field examination of the property was conducted on October 5, 1986.

A grid consisting of 17.8 km of line was established on the property in order to provide control for detailed mapping (1:2500 scale), VLF-EM, geochemical sampling and magnetic surveys. The location of the 1300 meter north-south baseline is shown on Figure 2B with east-west crosslines at 50m intervals (see Figure 3-9). Stations were chained and marked at 25m intervals along the crosslines with a soil sample, VLF-EM reading and magnetometer reading taken at each station. A total of 739 soil samples were collected and analyzed by Acme Analytical Laboratories Ltd. for Cu, Mo, Pb, Zn, Ag, Ni, As, Sb, Bi, and W by ICP with Au analyses by atomic absorption from a 10 gram sample. Five samples were analyzed by 30 element ICP to check for other anomalous elements and six rock samples collected by M. Hlava were assayed for copper, gold and silver. Five rock samples collected by the writer were assayed for gold and silver by Chemex Labs Ltd. Assay results are shown on Figure 3 and soils geochemical results for Au, Ag, Pb, Zn, Cu and As are shown on Figures 6 through 9 with values for Au, Pb and Zn contoured on Figure 6 through 8, respectively. Analytical methods and analytical results are presented in Appendix A.

VLF-EM readings were collected along all crosslines at 25m intervals with a Saber Model 27 VLF-EM Receiver with readings collected using transmitted signals at 23.4 KHz from Hawaii. Readings were treated with the Fraser Filter method with resulting values plotted on Figure 5 and contoured. Magnetometer readings were collected along all crosslines at 25m intervals using an Scintrex MP-2 magnetometer with the detector in the pack mount position. Magnetic readings were corrected for diurnal variation, plotted on Figure 4 and contoured.

Computer assisted drafting of the geological, geophysical and geochemical data was carried out by Michael Pond of Pond Cad Services.

REGIONAL GEOLOGY

The Phoenix-Boundary Camp has been mapped by Seriphim (1956), Little (1957, 1983) and Church (1979, 1970). They show the area to be underlain by Paleozoic and early Mesozoic volcanic and sedimentary rocks with volcanic units generally described as greenstone. Intrusive rocks range from Jurassic ultramafic and serpentine through granitic and alkaline igneous rocks of the Nelson, Valhalla and Coryell intrusions. The May Creek Thrust Fault has an east-west trend and sub-parallel May Creek while most faults have north or northwest trends and are interpreted as normal faults. The McCarren Creek Fault forms an arc with extensions into Washington State. Major north-south trending normal faults form boundaries for horst and graben structures which dominate Tertiary evolution of the area.

To the east of a N-S fault along the Granby River are the oldest rocks in the Greenwood area. These are the paragneisses, crystalline limestones and schists of the Grand Forks Group. West of the fault is a sequence of supracrustal rocks of Permian to Cretaceous age. These are andesitic to dacitic flows and tuffs, limestone, argillite, chert, and quartzite of the Anarchist Group. In the region of the Phoenix Mine the Anarchist group can be divided into two formations. The first

group of rocks is the Permian Knob Hill Formation consisting of bedded to massive chert, argillite, greywacke and greenstone. The Knob Hill Formation is unconformably overlain by the limestone, calcareous argillite and minor shale and chert of the Triassic Brooklyn formation. All these rocks are folded and metamorphosed to greenschist facies.

Two major intrusive events took place in the area. The first is the Cretaceous Nelson Intrusions of dominantly granodioritic composition which form large batholiths as well as smaller masses. The second event is the emplacement of the Tertiary-Paleocene Coryell dykes and irregular masses. These are generally porphyritic alkaline rocks of monzonite or syenite composition.

PROPERTY GEOLOGY (Figure 3)

The area of the Bombini Property is shown by Little (1983) to be underlain by Paleozoic Knob Hill Group and Atwood Group meta-sedimentary and meta-volcanic rocks. Triassic Brooklyn Formation and Rawhide Formation rocks occur north of the property and may underlie covered areas of the property. Sediments and volcanics are intruded by granitoid rocks of various age ranging from the Lower Cretaceous Nelson Intrusives to the Paleocene Coryell intrusions with Jurassic age ultramafic rocks mapped immediately east of the property. Fairly extensive epidote-garnet-calcite skarn is associated with the limey sediments. Unconsolidated Quaternary sediments blanket most of the headwater area of Lind Creek.

Geological mapping at 1:2500 scale was conducted over the grid area by consulting geologist Milan Hlava. He defined three units within the grid area. Sheared and altered granodiorite, which occurs in the area of the Keno and Ophir veins, is probably a Cretaceous phase of the Nelson Intrusives. Limestone mapped at the southern end of the grid is considered to be part of the Atwood Group and altered andesite (greenstone) is considered to be part of the Knob Hill Group. Emplacement of intrusive rocks on the property has resulted in solution movement with production of chloritic breccia zones and where limey rocks occur, skarn formation.

MINERALIZATION

The Phoenix-Boundary Mining Camp is well known for skarn deposits with production of 35,048,191 tons of copper ore yielding about 1% copper, 1,050,701 ounce of gold and 3,423,000 ounces of silver. The main skarn deposits of the area are the Phoenix, Motherlode, Greyhound, BC, Emma and Oro Denoro. Greenwood area veins were mainly mined for precious metals with by-product lead, zinc and copper. Total precious metal production from the Providence, EPU, Last Chance, Skylark, Winnipeg, No. 7, Skomac and others was about 193,003 tons yielding 59,436 ounces of gold and 3,733,122 ounces of silver (Schroeter and Panteleyev, 1986).

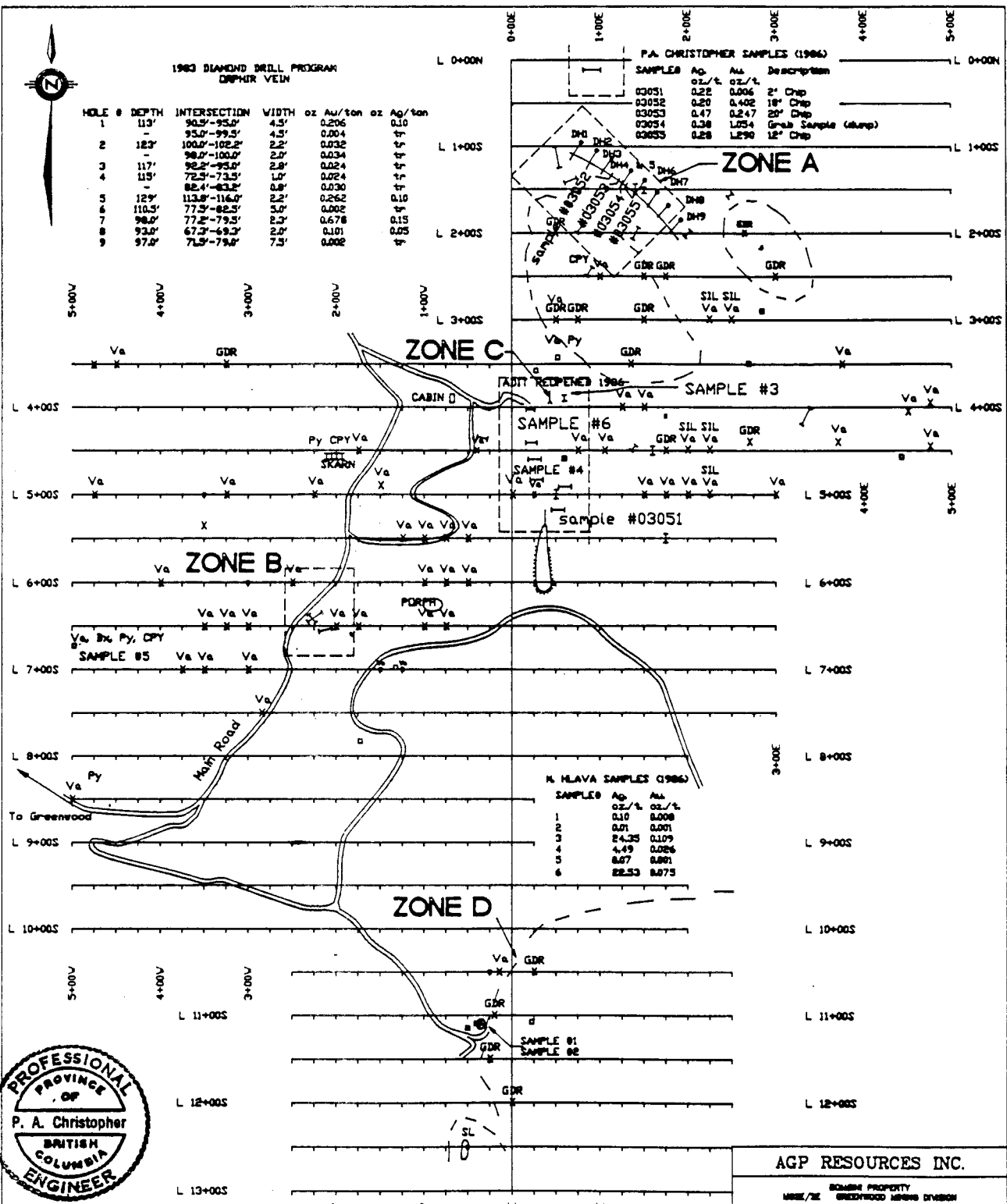


1983 DIAMOND DRILL PROGRAM
DMPHR VEIN

HOLE #	DEPTH	INTERSECTION	WIDTH	oz Au/ton	oz Ag/ton
1	113'	90.5'-95.0'	4.5'	0.206	0.010
2	123'	100.0'-102.2'	2.2'	0.032	0.004
3	117'	98.0'-100.0'	2.0'	0.024	0.004
4	115'	72.5'-73.5'	1.0'	0.024	0.004
5	129'	82.4'-83.2'	0.8'	0.030	0.004
6	110.5'	113.8'-116.0'	2.2'	0.262	0.002
7	98.0'	77.5'-79.5'	2.0'	0.678	0.015
8	93.0'	67.5'-69.5'	2.0'	0.101	0.005
9	97.0'	71.5'-79.8'	7.3'	0.002	0.002

P.A. CHRISTOPHER SAMPLES (1986)

SAMPLE #	Ag oz./t.	Au oz./t.	Description
03051	0.22	0.006	2' Chip
03052	0.20	0.402	18' Chip
03053	0.47	0.247	20' Chip
03054	0.38	1.054	Grab Sample (slump)
03055	0.28	1.590	12' Chip



K. HLAVA SAMPLES (1986)

SAMPLE #	Ag oz./t.	Au oz./t.
1	0.10	0.008
2	0.01	0.001
3	24.35	0.109
4	4.49	0.026
5	0.47	0.001
6	22.53	0.075



LEGEND

- SL - LIMESTONE
- Va - ANDESITE
- GDR - GRANODIORITE
- Bx - BRECCIA
- PORPH - PORPHYRITIC
- SIL - SILICIFIED
- T - TRENCH
- D - PIT
- D (small) - PIT (deeper than 3 m)
- ADIT - ADIT
- Py - PYRITE
- CPY - CHALCOPYRITE
- 1986 TRENCH PROGRAM
- GEOLOGICAL CONTACT
- X - OUTCROP

AGP RESOURCES INC.

AGP PROPERTY
GREENWOOD MINING DIVISION

GEOLOGY MAP



PETER CHRISTOPHER & ASSOCIATES INC.
DRAWN BY: J.M./m.a.p. DATE: NOV. 1988

Mineralization on the Bombini Property is associated with both skarn development and quartz veins. Sulphides found in the skarns include chalcopyrite and pyrite with lesser magnetite and pyrrhotite. North and northwest striking quartz veins on the property have associated gold and silver values. It is these veins which are of interest. There are two prominent veins, the Ophir which strikes N 50° W (310°) and the Keno vein which strikes N-S.

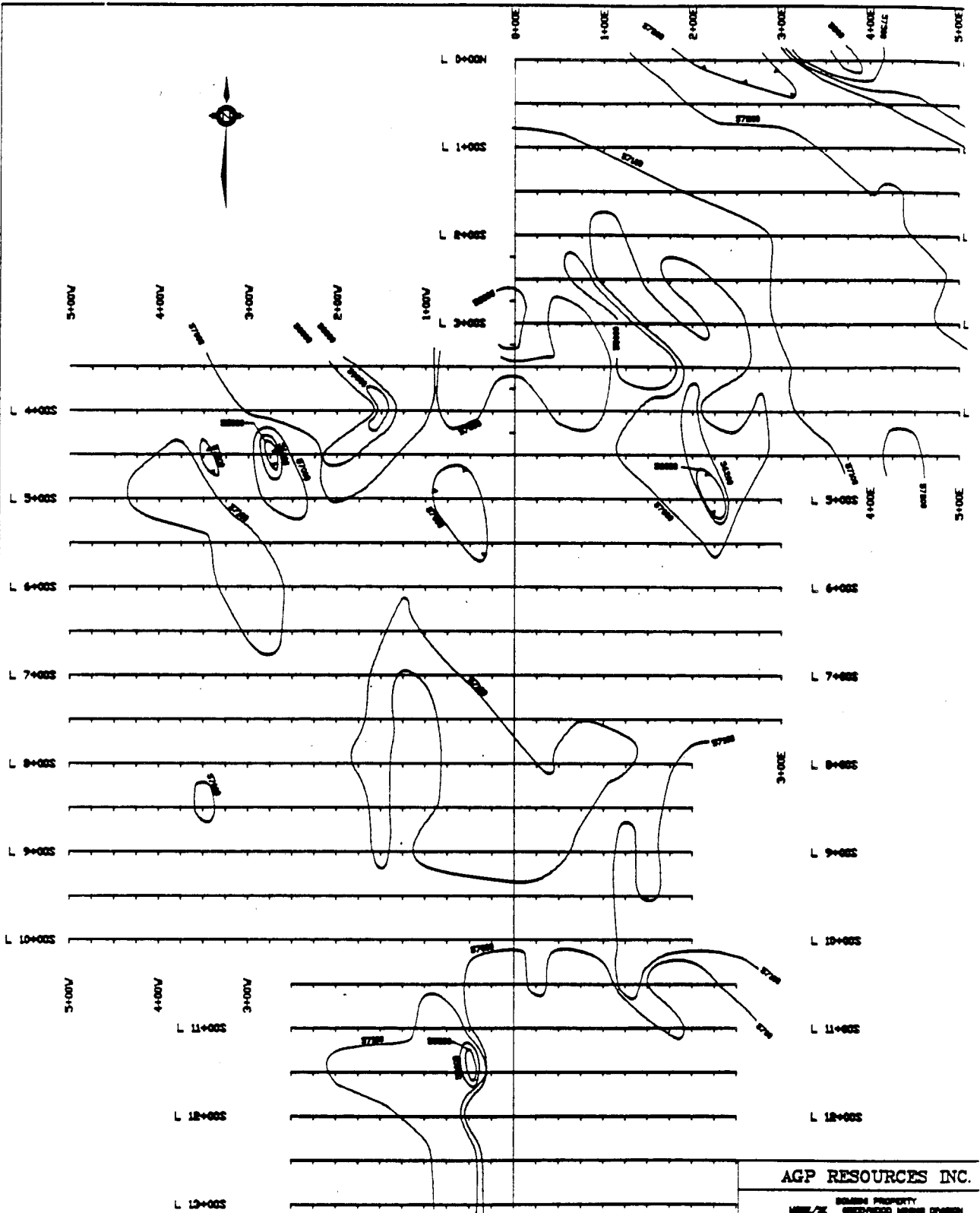
The Keno vein is a banded quartz vein from 7.5 cm to over 1 meter wide containing pyrite, galena, sphalerite, gold and silver. Production from the Keno vein is reported in the government mineral inventory to be 320 tons yielding 39 ounces of gold, 3,250 ounces of silver, 13.6% lead and 0.4% Zn (for 76 tons in 1935). The Keno claim is also reported to contain chalcopyrite, pyrite and magnetite disseminated through lime-silicate skarn. Two samples collected by M. Hlava from the north adit area on the Keno vein assayed 0.109 oz Au/ton and 24.35 oz Ag/ton and 0.075 oz Au/ton and 22.53 oz Ag/ton.

The Ophir vein is in an area of shallow overburden which has been stripped to expose a 121 meter section of the vein. In reviewing his sampling of the Ophir vein, Phendler (1984) states that, "This sampling shows that a 180 foot length of the Ophir vein averages 0.58 oz Au (uncut) and 0.24 oz Ag across a width of 2.1 feet.....This compares well with the results of Tri Basin Resources sampling which showed the full 396 foot length of average 0.298 oz Au per ton across a width of 1.32 feet." The writer collected four samples from the Ophir vein with values ranging from 0.247 oz Au/ton across 20 inches to 1.290 oz Au/ton across 12 inches (see Figure 3). Silver values range from 0.20 to 0.47 oz Ag/ton. Results of the 1980 diamond drilling of the Ophir vein are summarized on Figure 3. Phendler (1984) stated that, "The results of the 1980 diamond drilling of the Ophir vein are considered to be very encouraging. With all holes cutting the vein and four of them (1, 5, 7, and 8) having significant values in gold (0.206, 0.262, 0.678 and 0.101 oz) a program of deeper diamond drilling is indicated."

GEOPHYSICAL PROGRAM

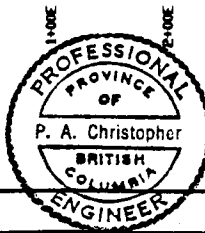
Magnetic values were collected at 25 meter intervals over the grid area. Values vary from 51944 gammas in a silicified area east of the Keno vein to 59710 gammas at the contact between granite and limestone at the southern end of the grid. Magnetic patterns reflect the north and northwest trend of the Keno and Ophir veins with a possible parallel structure at the northeast corner of the grid. The magnetic high at the southern end of the grid is an indication of magnetic skarn formation near the limestone and granodiorite contact.

The magnetic survey is useful for defining geological contacts, locating magnetic skarns and may indicate extensions of known and new mineralized structures. Extension of the magnetic survey south and southwest of the present grid area is warranted.

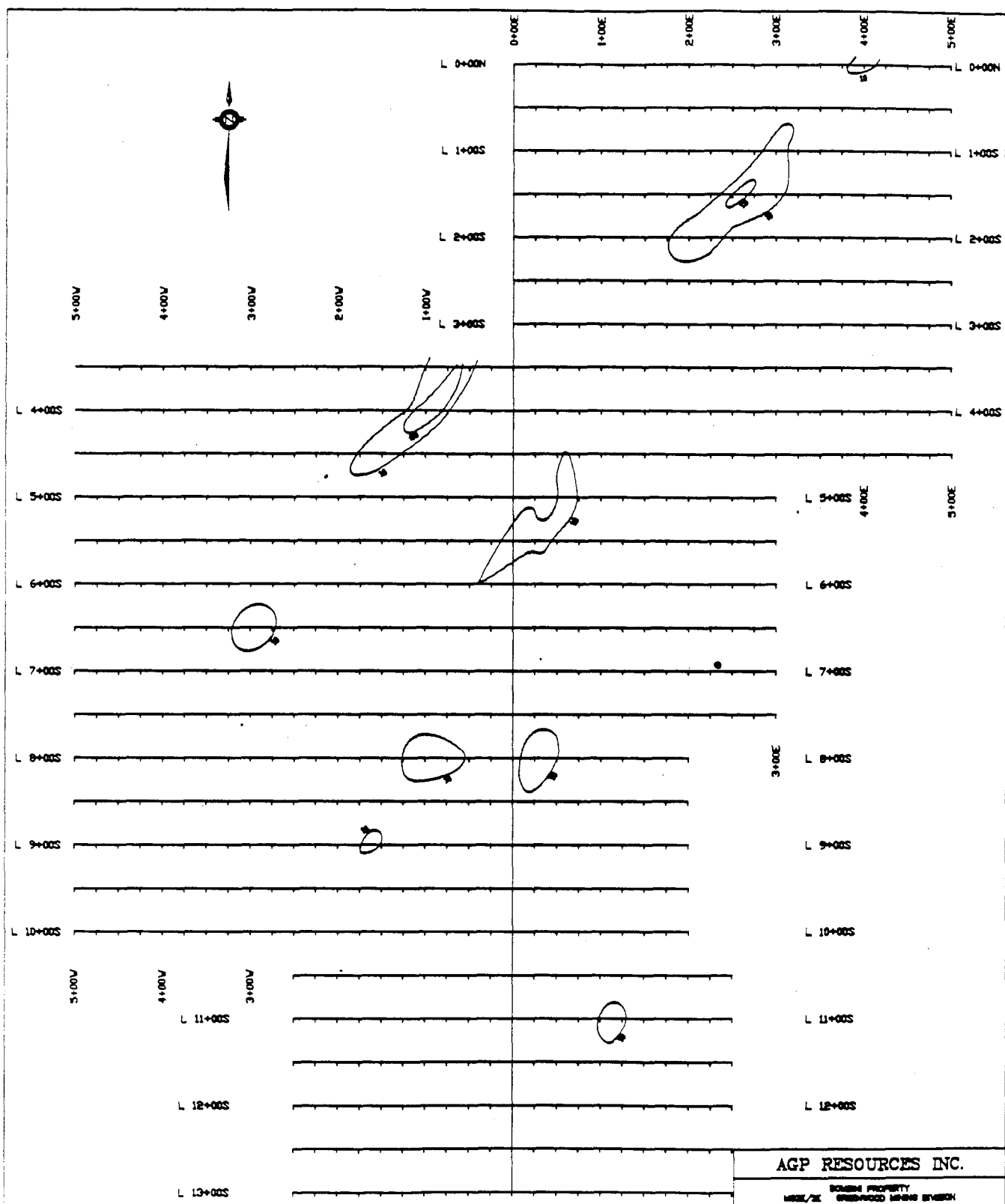


LEGEND

- ▲ Main Base Station
- Reference: M-2 Proton Magnetometer
Manufactured by Geoson Ltd.
- Secondary Base Stations were established along
lines at 25 meter intervals.
- All values are corrected for Diurnal and Tidal Variations.
- The various consecutive main station readings did not exceed one hour.

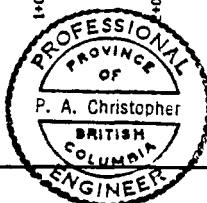


AGP RESOURCES INC.	
<small>GRAND PROPERTY MILLIKEN GREENWOOD MOUNTAIN DRIVEN</small>	
MAGNETOMETER SURVEY	
<small>DATE</small>	
PETER CHRISTOPHER & ASSOCIATES INC.	
<small>DRIVEN BY M.A. BATHURST, 1988</small>	
Fig	
<small>Prepared by PCH and BC</small>	



LEGEND

INSTRUMENT: Sabre Model 27 VLF-EM Receiver
 STATION: Havel 23.4 KHz



AGP RESOURCES INC.

DOMINION PROPERTY
 MEX/26 GREENWOOD MINE & STATION

**VLF-EM SURVEY
 FRASER FILTER**



DRAWN BY: J.A.P. DATE: NOV. 1988

Fig. 5

Prepared by PMS O&M SERVICES

The VLF-EM survey indicated a northeast structural and probable mineralized trend on the property (Figure 5). The main Keno and Ophir trend were not detected because of poor orientation with respect to the transmitter in Hawaii. Extension of the VLF-EM survey to the southwest is warranted with readings collected for transmissions from Annapolis (or Cutler) and Hawaii. The intersections of the northeast VLF-EM trend with the northerly trending Keno vein (Zone C) and northwesterly trending Ophir (Zone A) vein, and the strong six element anomaly along the northeast trend (Zone B) are considered to be priority drill targets.

GEOCHEMICAL SURVEY

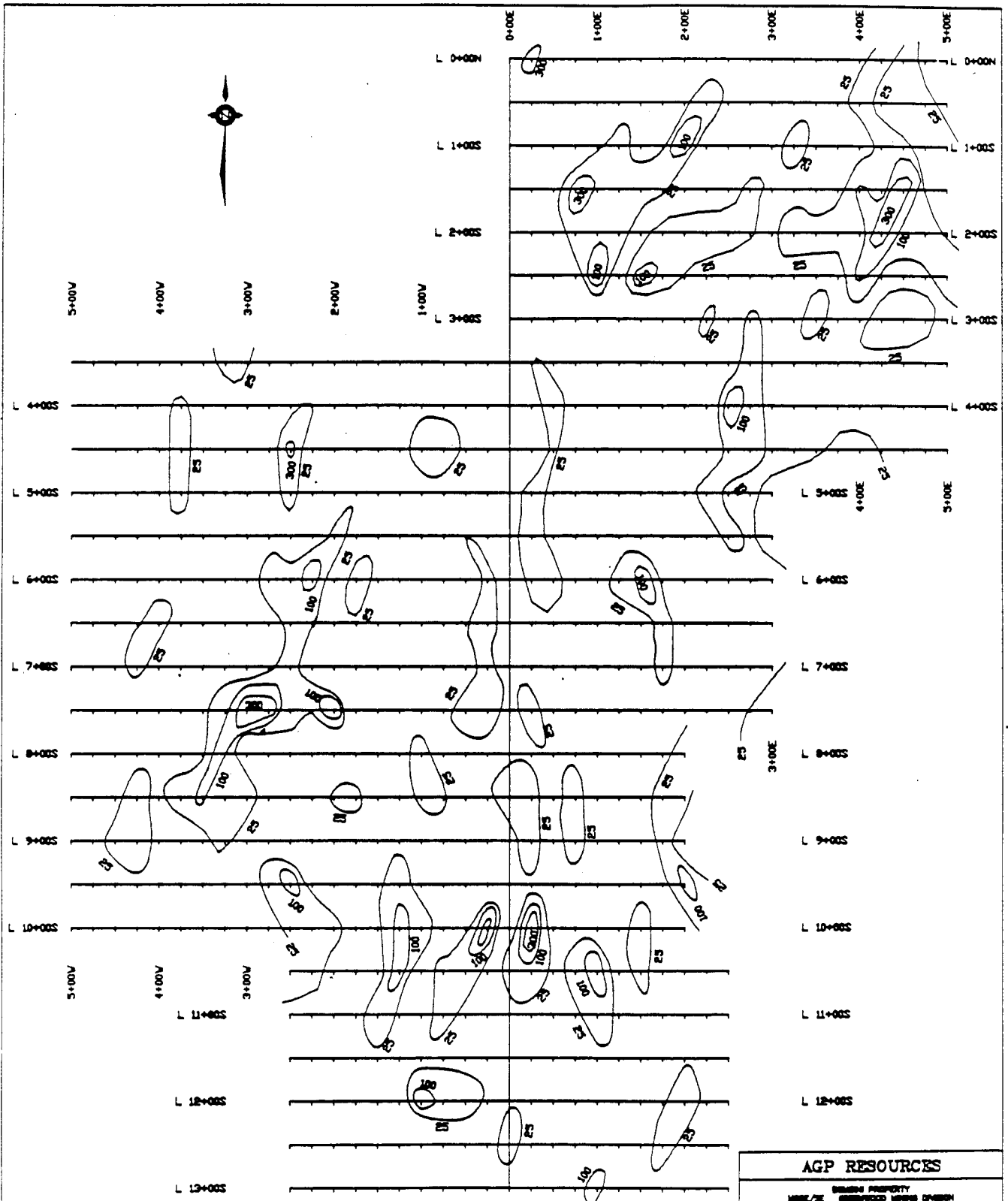
Soil samples were collected over the grid area at 25 meter intervals along lines with a total of 739 sample sites. Samples were analyzed for Cu, Mo, Pb, Zn, Ag, Ni, As, Sb, Bi, and W by ICP and gold by standard atomic absorption at Acme Analytical Laboratories Ltd. in Vancouver, B.C. Five samples were analyzed for 30 elements ICP to check for additional anomalous elements, soil values are plotted on Figures 6 through 9 with values for gold, lead, and zinc contoured. Five rock samples were collected by the writer and assayed at Chemex Labs Ltd. for gold and silver. Six rock samples were collected by M. Hlava and assayed by Acme for gold, silver and copper. Rock sample results are shown on Figure 3 with certificates of analyses for rock and soil results presented in Appendix A. Of the eleven elements analyzed, gold, copper, arsenic, lead and zinc appear to be the best indicators of possible economic mineralization.

GOLD

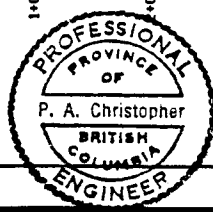
Gold values (Figure 6) vary from the detection limit of 1 ppb to 3490 ppb at L 7+50 S and station 3+00 W with all of the sample values over 25 ppb considered anomalous with five strongly anomalous gold zones defined (Fig. 3, A-E). A total of 177 of 739 values or 24% were over 25 ppb and considered anomalous. Gold geochemical results appear to closely follow the northwest (Zone A), northeast (Zone B) and north-south (Zone C) structural trends. Anomalous results were also obtained from near the granite/limestone contact at the south end of the grid (Zone D). Values of 25 ppb, 100 ppb and 300 ppb were selected for contouring based on inspection of the data and previous experience in the area. Statistical treatment of the gold values indicated an extremely high background because of the high percent of strongly anomalous values.

SILVER

Silver values (Figure 6) vary from 0.1 ppm to 63.2 ppm with values over 0.7 ppm considered anomalous and values over 2.0 ppm considered strongly anomalous. A coincident silver/gold anomaly occurs between lines 7+50 S and L8+00 S at about 3+00 W (Zone B). Minor silver response is also associated with the Keno vein (4.9 ppm at L4 S 0+50 E) and Ophir vein (3.7 ppm at L 2+50 S at 1+50 E).



AGP RESOURCES	
<small>MINERAL PROPERTY GREENWOOD LEASING DIVISION</small>	
SOIL GEOCHEMISTRY [AU]	
<small>AS PER</small>	
<small>PETER CHRISTOPHER & ASSOCIATES INC.</small>	
<small>DRAWN BY: L.A.P.</small>	<small>DATE: NOV. 1988</small>
Fig. 6	



Prepared by PDB and SERVICES

LEAD

Lead values (Figure 7) vary from 2ppm to 2783 ppm. The maximum value is associated with the Ophir vein (Zone A). A strong lead response occurs with strong Au, Ag, Zn, Cu and As responses on line 7+50 S at 3+00 W (Zone B). The Keno and Ophir veins give weakly anomalous copper responses.

COPPER

Copper values (Figure 9) vary from 2 ppm to 1705 ppm with the highest value associated with an area of known skarn on line 4+40 S at 2+00 W. A strong copper and arsenic response supports anomalous gold, silver, lead and zinc responses in the area of anomalous zone B.

ARSENIC

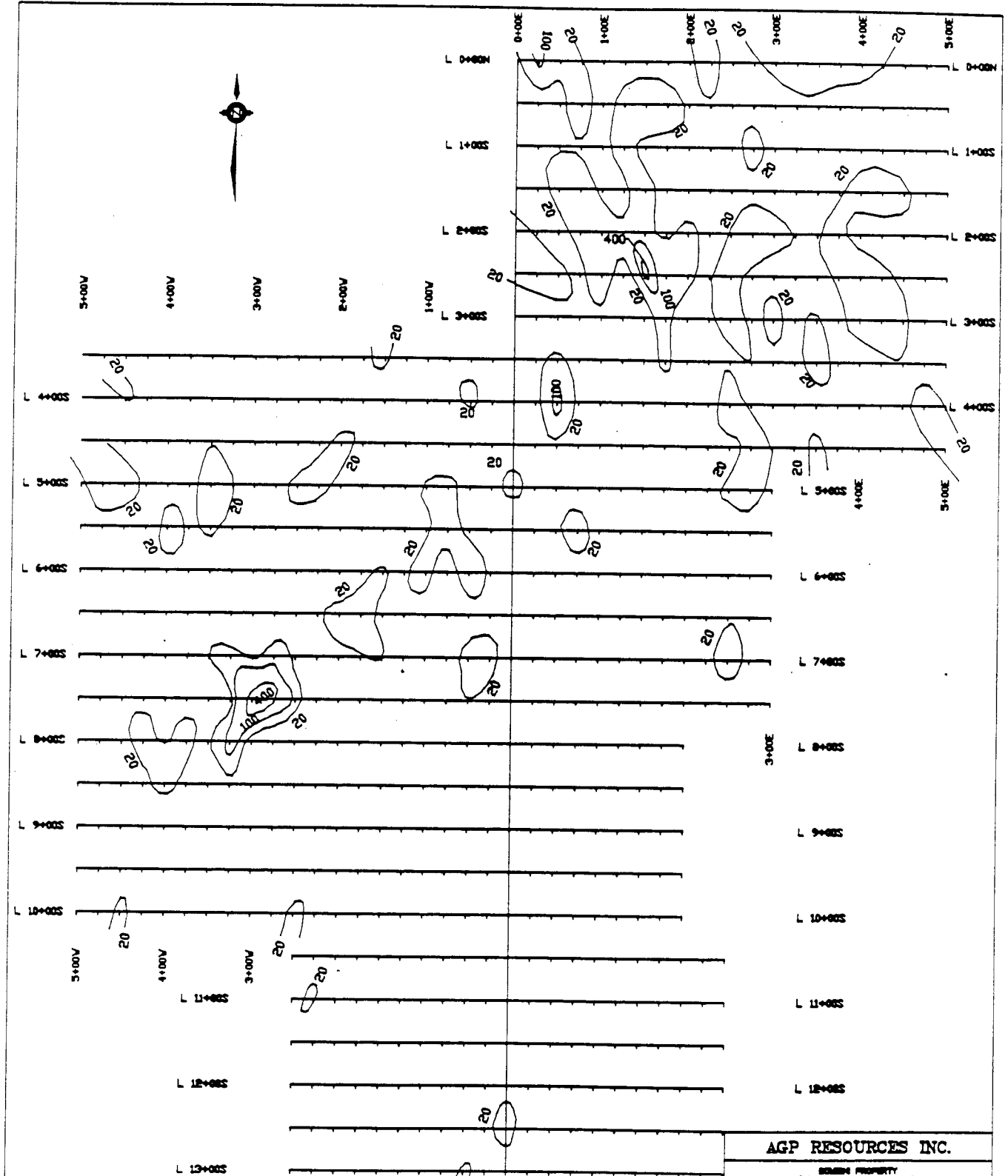
Arsenic values (Figure 9) vary from 2 ppm to 1603 ppm with the highest value in anomalous zone B. Arsenic appears to correlate best with copper and provides strong support for further exploration of Zone B.

CONCLUSIONS AND RECOMMENDATIONS

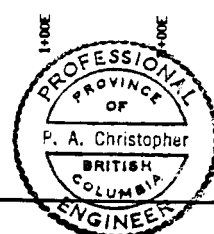
The initial exploration program conducted by AGP Resources Inc. on the Bombini Property has been successful in defining anomalous geochemical and geophysical zones that warrant follow-up. Five priority zones, labeled Zones A through E on Figure 3, warrant further exploration. A VLF-EM survey has revealed a northeast structural trend with coincident anomalous gold, silver, lead, zinc, copper and arsenic values (Zone B). Rock samples collected by the writer support the high-grade gold values previously reported from the Ophir vein. High grade silver values obtained from the Keno vein are supported by past production records. Geochemical and magnetic values indicate the anomalous nature of the granitic/sedimentary rock contact at the south end of the grid area.

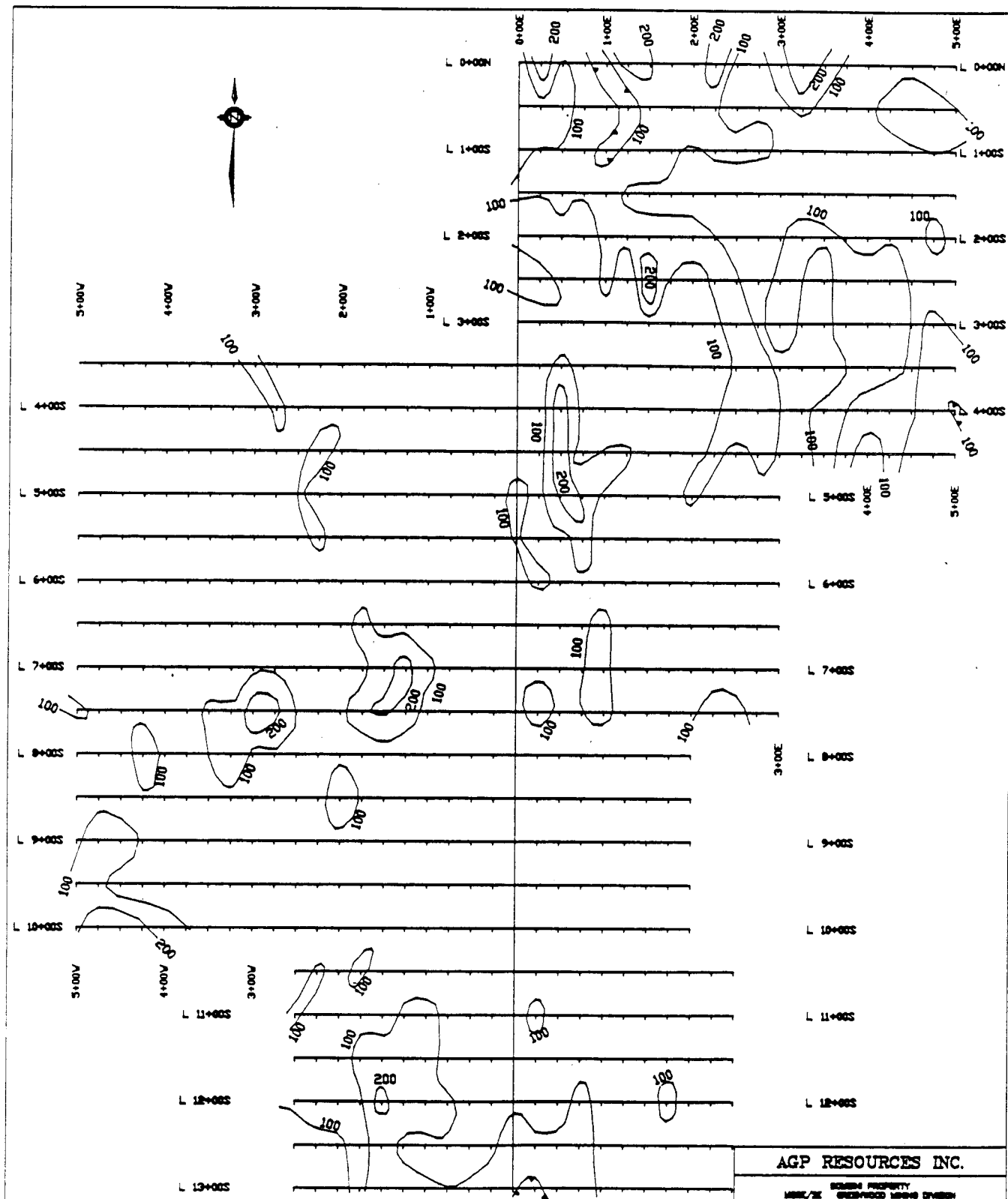
Trenching and VLF-EM follow-up (employing transmissions from Annapolis or Cutler) is recommended for the five anomalous zones with drilling warranted on Zone A (Ophir vein), Zone B, and Zone C (Keno vein). Intersections of the northeast trending VLF-EM anomalous trend with the Keno and Ophir structures are priority drill targets. Selection of drill sites for Zone B should follow trenching of the zone. Zones D and E are lower priority targets but warrant trenching and further geochemical with follow-up during the Stage II program.

A staged exploration program is recommended for the Bombini Property with a Stage I, mainly trenching and diamond drilling (2000 feet (610m)) estimated to cost \$85,000. A contingent Stage II 3,000 foot (915m) diamond drill test and extension of the geological, geophysical and geochemical coverages is estimated to cost \$115,000, and a contingent Stage III, 5,000 foot (1524m) diamond drill test is estimated to cost \$150,000.



AGP RESOURCES INC.	
<small>SEMIN PROPERTY GREENWOOD LEASING DIVISION</small>	
SOIL GEOCHEMISTRY [PB]	
<small>PETER CHRISTOPHER & ASSOCIATES INC.</small>	
<small>GRAND STYLLAP.</small>	<small>BATHURST, 1988</small>
Fig. 7	
<small>Prepared by PETER GAD SERVICES</small>	





AGP RESOURCES INC.

SEMI-PROPERTY
MINERAL GREENWOOD MINE DISTRICT

SOIL GEOCHEMISTRY
[Zn]

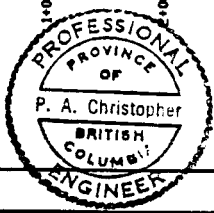


PETER CHRISTOPHER & ASSOCIATES INC.

BRANN STYLLAP. DATE: NOV. 1988

Fig. 8

Prepared by PMS GAS SERVICES



COST ESTIMATES

STAGE I. GEOPHYSICAL, TRENCHING, DIAMOND DRILLING

TRENCHING & RECLAMATION	\$ 10,000
DIAMOND DRILLING 2,000'@\$25/FT. ALL INCL.	50,000
SUPERVISION/CORE LOGGING	5,000
GEOPHYSICAL & GEOCHEMICAL COSTS	5,000
ENGINEERING & REPORTING	5,000
CONTINGENCY	<u>10,000</u>

STAGE I TOTAL \$ 85,000

STAGE II. DIAMOND DRILLING, GEOPHYSICAL, GEOLOGICAL, GEOCHEMICAL
(CONTINGENT ON STAGE I RESULTS)

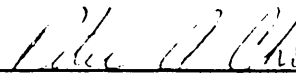
SITE PREPARATION & RECLAMATION	\$ 6,000
DIAMOND DRILLING 3,000'@\$22/FT. ALL INCL.	66,000
GRID PREPARATION	3,000
GEOCHEMICAL SURVEY	5,000
GEOPHYSICAL SURVEY	5,000
GEOLOGICAL MAPPING, LOGGING, SUPERVISION	9,000
ENGINEERING AND REPORTING	6,000
CONTINGENCY	<u>15,000</u>

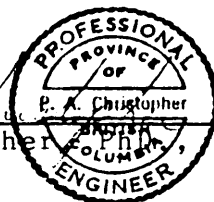
STAGE II TOTAL \$ 115,000

STAGE III. DIAMOND DRILLING (CONTINGENT ON INITIAL STAGES)

SITE PREPARATION & RECLAMATION	\$ 9,000
DIAMOND DRILLING 5,000'@\$20/FT. ALL INCL.	100,000
GEOCHEMICAL COSTS	3,000
SUPERVISION, CORE LOGGING	10,000
ENGINEERING & REPORTING	8,000
CONTINGENCY	<u>20,000</u>

STAGE III TOTAL \$ 150,000


Peter A. Christopher, P.Eng.
December 3, 1986



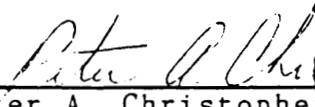
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CERTIFICATE

I, Peter A. Christopher, with business address at 3707 West 34th Avenue, Vancouver, British Columbia, do hereby certify that:

- 1) I am a consulting geological engineer registered with the Association of Professional Engineers of British Columbia since 1976.
- 2) I am a Fellow of the Geological Association of Canada and a member of the Society of Economic Geologists.
- 3) I hold a B.Sc. (1966) from the State University of New York at Fredonia, a M.A. (1968) from Dartmouth College and a Ph.D. (1973) from the University of British Columbia.
- 4) I have been practising my profession as a Geologist for over 20 years.
- 5) I have no direct or indirect interest, nor do I expect to receive any interest directly or indirectly in the property or securities of
- 6) I have based this report on previous exploration experience in the Phoenix-Boundary Mining Camp, a review of government and company reports listed in the bibliography, a field examination conducted by me on October 5, 1986 and a 1986 exploration program conducted for AGP Resources Inc.
- 7) I consent to the use of this report by AGP Resources Inc. for any Filing Statement, Statement of Material Facts, Prospectus or for filing assessment work.


Peter A. Christopher, Eng.
December 3, 1986



Peter Christopher & Associates Inc.
GEOLOGICAL & EXPLORATION SERVICES
3707 West 34th Ave., Vancouver, B.C. V6N 2K9

Office/Res: 263-6152
Bus: 688-3363
Telex: 04-51313

December 3, 1986

AGP Resources Inc.
307-475 Howe Street
Vancouver, B.C. V6C 2B3

Dear Sirs:

I, Peter A. Christopher, Ph.D., P.Eng., hereby consent to the use of my report dated December 3, 1986 on the Bombini Property, Greenwood Mining Division, British Columbia, by AGP Resources Inc. in any Filing Statement, Statement of Material Facts, Prospects or for filing assessment.

Dated at Vancouver, British Columbia, this 3rd day of December, 1986.


Peter A. Christopher  P. Eng.

APPENDIX A

CERTIFICATES OF ANALYSIS

OME ANALYTICAL LABORATORIES LTD.
 352 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6
 PHONE 253-3158 DATA LINE 251-1011

DATE RECEIVED: NOV 5 1986

DATE REPORT MAILED: *Nov. 12/86..*

GEOCHEMICAL ICP ANALYSIS

.500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO3-H2O AT 95 DEG. C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR MN.FE.CA.P.CR.MG.BA.TI.B.AL.NA.K.W.SI.ZR.CE.SN.Y.NB AND TA. AU DETECTION LIMIT BY ICP IS 3 PPM.
 - SAMPLE TYPE: SOILS -BOMESH AU# ANALYSIS BY AA FROM 10 GRAM SAMPLE.

ASSAYER: *D. Toy* DEAN TOYE. CERTIFIED B.C. ASSAYER.

A.G.P. RESOURCES

FILE # 86-3552

PAGE 1

SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
LOS 0E	1	46	15	84	.2	44	15	2	2	1	4
LOS 25E	5	407	112	333	.6	110	82	2	6	109	480
LOS 50E	1	77	25	93	.3	32	40	2	4	1	7
LOS 75E	1	28	20	138	.1	28	23	2	2	1	1
LOS 100E	1	15	7	55	.1	9	4	2	2	2	1
LOS 125E	1	338	9	330	.7	49	10	2	3	1	1
LOS 150E	1	29	18	204	.6	24	28	2	2	1	5
LOS 175E	1	14	11	122	.1	21	14	2	2	1	6
LOS 200E	1	18	14	148	.2	76	7	2	4	1	1
LOS 225E	1	24	30	276	.5	73	8	2	2	1	6
LOS 250E	1	20	8	71	.3	17	9	2	2	1	1
LOS 275E	1	45	7	58	.5	87	6	2	2	1	1
LOS 300E	7	39	76	135	.1	352	35	2	2	1	10
LOS 325E	1	66	86	500	1.9	546	62	2	5	1	8
LOS 350E	3	23	47	133	.1	35	8	2	2	1	1
LOS 375E	3	13	26	85	.1	40	2	2	2	1	5
LOS 400E	1	22	24	89	.1	56	28	2	2	1	2
LOS 425E	1	153	20	75	.4	371	45	2	2	1	53
LOS 450E	1	51	14	95	.2	182	19	2	2	1	11
LOS 475E	1	108	18	74	.3	287	30	2	2	1	99
LOS 500E	1	73	19	70	.2	162	12	2	2	1	27
L50S 0E	1	65	14	78	.1	32	19	2	2	1	17
L50S 25E	1	43	17	70	.2	24	13	2	2	1	9
L50S 50E	1	65	15	47	.8	24	8	2	2	1	8
L50S 75E	1	63	55	169	.4	63	9	2	2	1	7
L50S 100E	1	42	9	177	.1	27	17	2	2	1	8
L50S 125E	1	78	22	78	.4	28	15	2	2	1	8
L50S 150E	1	126	36	114	.9	36	21	2	2	10	9
L50S 175E	1	39	33	161	.7	26	36	2	2	3	3
L50S 200E	1	31	15	142	.5	27	18	2	2	2	4
L50S 225E	1	30	19	104	.4	31	15	2	5	3	82
L50S 250E	1	34	15	87	.5	26	11	2	4	1	6
L50S 275E	1	48	16	92	.2	34	18	2	2	1	14
L50S 300E	1	39	12	85	.2	34	13	2	2	2	4
L50S 325E	1	30	12	117	.3	31	13	2	2	1	5
L50S 350E	1	35	14	81	.4	32	10	2	2	1	4
STD C/AU-S	20	57	40	130	6.9	67	41	15	18	14	53

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L50S 375E	1	91	15	94	.6	38	19	2	2	1	19
L50S 400E	1	61	10	44	.2	57	17	2	2	1	67
L50S 425E	1	22	11	192	.3	85	11	2	2	1	14
L50S 475E	1	38	8	138	.3	93	19	2	3	1	12
L50S 500E	1	80	16	102	.5	215	35	2	3	1	83
L100S 0E	1	50	12	63	.1	26	13	2	2	1	13
L100S 25E	1	57	14	101	.2	12	20	2	2	1	5
L100S 50E	1	150	18	101	.4	23	13	2	2	1	24
L100S 75E	1	53	16	123	.4	23	15	2	2	1	12
L100S 100E	2	89	17	87	.6	26	24	2	2	1	22
L100S 125E	1	51	35	123	.1	27	18	2	2	1	66
L100S 150E	1	60	11	115	.2	30	17	3	2	1	5
L100S 175E	1	41	16	115	.3	22	23	3	2	2	12
L100S 200E	1	63	13	96	.1	29	14	2	3	1	200
L100S 225E	1	53	20	131	.6	40	18	2	2	2	17
L100S 250E	1	29	13	112	.4	59	15	2	2	1	6
L100S 275E	1	26	25	113	.5	32	11	2	2	1	1
L100S 300E	1	54	15	93	.2	39	16	2	2	4	1
L100S 325E	1	85	13	54	.1	34	21	2	2	8	50
L100S 350E	1	48	9	100	.5	32	13	2	2	1	12
L100S 375E	1	45	13	75	.5	27	14	2	3	1	1
L100S 400E	1	34	11	60	.2	25	7	2	2	1	1
L100S 425E	1	122	13	71	.7	50	19	2	2	1	28
L100S 450E	1	73	7	67	.5	44	14	2	2	1	30
L100S 475E	1	58	8	117	.4	73	23	2	2	1	4
L100S 500E	1	68	15	99	.6	68	14	2	2	1	9
L150S 0E	1	224	13	170	.4	34	30	2	2	1	1
L150S 25E	3	118	15	103	.1	20	21	2	2	1	18
L150S 50E	1	29	29	129	.1	30	17	2	2	1	1
L150S 75E	4	179	40	104	.8	40	22	2	2	1	1150
L150S 100E	1	62	17	123	.1	28	12	2	2	1	34
L150S 125E	2	109	13	96	.6	29	17	2	4	1	29
L150S 150E	3	232	22	93	.5	44	23	2	3	3	42
L150S 175E	2	124	18	95	.5	47	23	2	2	1	31
L150S 200E	2	85	12	86	.3	24	15	2	2	1	3
L150S 225E	1	18	2	25	.1	1	2	2	2	1	1
STD C//AU-5	21	59	38	132	6.9	65	41	15	19	13	52

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L150S 250E	1	2	3	12	.1	3	2	2	3	1	1
L150S 275E	1	46	16	63	.1	31	10	2	2	1	33
L150S 300E	1	16	11	52	.1	15	10	2	2	1	19
L150S 325E	1	45	17	62	.2	29	11	2	2	1	6
L150S 350E	1	29	16	91	.3	29	10	2	2	1	1
L150S 375E	1	26	19	91	.2	19	12	2	2	2	19
L150S 400E	1	74	21	84	.4	37	12	2	2	3	117
L150S 425E	1	76	32	97	.4	38	14	2	2	2	27
L150S 450E	1	60	22	90	.2	39	12	2	2	1	390
L150S 475E	1	29	15	84	.4	26	14	2	3	1	15
L150S 500E	1	50	18	97	.6	39	12	2	2	1	5
L200S 0E	1	43	23	91	.2	31	17	2	4	1	7
L200S 25E	1	42	15	84	.1	16	10	2	2	1	2
L200S 50E	2	29	8	78	.1	4	6	2	3	1	3
L200S 75E	2	75	23	72	.1	25	7	2	2	1	36
L200S 100E	2	128	31	103	.4	38	10	2	3	1	72
L200S 125E	2	77	22	113	.3	33	14	2	2	1	31
L200S 150E	3	57	24	111	.1	21	17	2	2	1	11
L200S 175E	2	74	15	104	.2	41	11	2	3	1	32
L200S 200E	2	101	21	116	.1	35	14	2	2	1	54
L200S 225E	2	70	18	100	.1	26	11	2	2	1	62
L200S 250E	2	90	20	78	.5	27	13	2	2	1	60
L200S 275E	1	75	28	96	.2	27	25	3	2	1	27
L200S 300E	2	64	24	97	.2	23	30	2	4	1	14
L200S 325E	3	110	20	134	.8	43	25	2	2	2	79
L200S 350E	2	96	20	115	.6	38	24	2	2	1	27
L200S 375E	2	77	25	96	.1	39	16	2	2	1	29
L200S 400E	2	95	15	79	.3	33	20	2	2	1	11
L200S 425E	2	74	15	96	.3	35	11	3	2	1	430
L200S 450E	1	44	18	81	.2	34	17	2	2	1	55
L200S 475E	1	98	19	111	.5	41	18	2	2	1	40
L200S 500E	1	98	19	90	2.1	39	15	2	2	1	8
L250S 0E	2	32	29	120	.2	23	18	2	3	1	5
L250S 25E	2	67	47	149	.6	33	25	2	2	1	32
L250S 50E	2	58	32	89	.1	36	23	2	2	1	21
L250S 75E	1	35	13	54	.1	125	19	3	3	1	2
STD C/AU-S	21	57	40	131	6.9	67	38	15	21	12	51

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L250S 100E	2	42	43	119	.1	164	61	2	3	1	149
L250S 125E	1	21	15	72	.1	11	22	2	2	1	1
L250S 150E	14	217	2753	620	3.7	38	95	2	5	23	220
L250S 175E	2	39	24	76	.1	14	15	2	2	1	28
L250S 200E	2	69	22	76	.3	24	13	2	4	1	24
L250S 225E	2	43	19	105	.1	21	73	2	4	1	4
L250S 250E	2	52	28	102	.2	22	34	2	4	1	11
L250S 275E	1	49	11	81	.2	22	23	2	2	1	6
L250S 300E	2	35	15	113	.1	14	100	2	2	1	3
L250S 325E	1	31	12	98	.2	12	30	2	2	1	18
L250S 350E	1	36	9	58	.1	15	16	2	5	1	23
L250S 375E	2	86	22	152	.3	31	17	2	3	1	17
L250S 400E	1	54	24	140	.5	21	14	2	3	1	103
L250S 425E	2	60	25	156	.3	31	16	2	4	1	16
L250S 450E	1	44	12	71	.2	21	11	2	2	1	8
L250S 475E	1	40	17	82	.3	28	13	2	4	1	22
L250S 500E	1	38	16	62	.3	17	7	2	4	1	57
L300S 0E	1	12	13	66	.1	188	18	2	5	1	1
L300S 25E	1	37	17	55	.2	90	17	3	5	1	3
L300S 50E	2	53	13	86	.1	353	17	2	2	1	9
L300S 75E	1	29	18	89	.2	58	23	2	3	1	7
L300S 100E	2	52	13	55	.3	424	9	2	2	1	1
L300S 125E	1	21	17	53	.3	97	26	2	2	1	2
L300S 150E	2	53	11	51	.1	85	16	2	3	1	1
L300S 175E	2	33	20	60	.1	90	19	2	6	1	3
L300S 200E	1	29	15	58	.2	42	15	2	2	1	2
L300S 225E	2	38	16	93	.3	16	29	2	2	1	26
L300S 250E	2	27	59	143	.9	19	50	2	2	1	10
L300S 275E	2	22	12	90	.1	8	20	2	2	1	28
L300S 300E	2	28	24	137	.2	14	15	2	3	1	6
L300S 325E	2	32	12	95	.1	14	25	3	2	1	1
L300S 350E	3	57	21	94	.1	20	63	2	2	1	39
L300S 375E	2	54	16	111	.1	24	14	2	3	1	2
L300S 400E	2	53	27	116	.1	19	14	2	2	1	4
L300S 425E	2	113	25	157	.7	29	18	2	4	1	36
L300S 450E	1	47	21	95	.1	20	9	2	2	1	59
STD C/AU-S	20	55	37	129	6.9	64	38	16	20	13	48

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L300S 475E	1	67	16	105	.4	32	26	2	2	1	38
L300S 500E	2	69	15	94	.5	48	22	2	2	3	4
L350S 475W	1	42	8	98	.3	21	18	3	2	1	1
L350S 450W	1	174	16	77	2.2	67	154	3	2	1	17
L350S 425W	1	67	11	75	.3	36	34	2	2	1	7
L350S 400W	1	29	11	86	.4	18	37	2	2	1	2
L350S 375W	1	34	11	69	.7	29	47	2	2	1	4
L350S 350W	1	51	14	91	.4	25	38	2	2	1	3
L350S 325W	1	25	10	89	.4	19	30	2	2	1	54
L350S 300W	1	24	11	130	.4	28	35	2	2	1	27
L350S 275W	1	26	9	77	.5	41	17	2	2	1	1
L350S 250W	1	54	8	52	.3	76	30	2	3	1	16
L350S 225W	1	58	10	46	.4	92	24	2	2	2	9
L350S 200W	1	21	12	51	.3	110	12	2	2	1	7
L350S 175W	1	24	12	80	.1	170	14	2	2	1	10
L350S 150W	1	320	25	82	.4	206	20	2	2	1	65
L350S 125W	1	48	9	59	.3	537	17	2	2	1	9
L350S 100W	1	33	8	59	.1	119	21	2	2	1	12
L350S 75W	1	33	9	56	.4	60	26	2	2	1	7
L350S 50W	1	35	17	55	.3	79	21	2	2	1	15
L350S 25W	1	55	8	84	.2	123	26	2	2	1	1
L350S 0E	1	44	11	68	.1	28	15	2	4	1	1
L350S 25E	2	32	12	63	.3	54	15	2	2	1	27
L350S 50E	1	27	21	109	.2	18	17	2	3	1	1
L350S 75E	2	29	11	70	.2	75	26	2	4	1	8
L350S 100E	1	38	21	66	.3	129	22	2	2	1	29
L350S 125E	1	17	7	52	.1	192	16	2	3	2	1
L350S 150E	1	25	8	53	.1	191	8	2	2	1	1
L350S 175E	1	64	22	67	.3	172	17	2	2	1	6
L350S 200E	2	38	17	53	.2	394	13	2	2	1	2
L350S 225E	2	57	12	78	.2	84	21	2	3	1	7
L350S 250E	2	36	17	105	.3	88	62	2	2	1	6
L350S 275E	2	89	20	142	.5	56	54	2	2	4	49
L350S 300E	3	91	18	94	.2	51	47	2	2	1	8
L350S 325E	2	47	17	84	.2	17	32	2	6	2	1
L350S 350E	2	46	23	93	.1	16	26	2	4	1	1
STD C/AU-S	20	58	38	129	6.9	68	39	15	22	12	50

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au PPB
L350S 375E	3	33	19	99	.3	14	29	2	2	1	3
L350S 400E	2	40	16	133	.2	23	12	2	2	1	1
L350S 425E	2	42	17	126	.2	19	22	2	2	1	1
L350S 450E	3	79	20	84	.2	26	24	2	2	2	8
L350S 475E	2	30	13	143	.1	18	13	2	2	1	4
L350S 500E	3	72	18	144	.3	24	25	2	2	1	5
L400S 450W	1	29	29	71	.2	14	47	2	2	1	1
L400S 425W	1	103	7	74	.1	22	17	2	2	57	9
L400S 375W	1	27	9	77	.1	13	38	2	2	1	30
L400S 350W	1	8	12	43	.2	4	5	2	2	2	3
L400S 325W	1	30	9	83	.4	13	20	2	2	22	1
L400S 300W	1	29	7	64	.1	25	18	2	2	1	3
L400S 275W	1	39	9	110	.2	26	32	2	2	1	7
L400S 250W	1	21	11	80	.1	16	33	2	2	1	6
L400S 225W	1	97	12	54	.6	32	56	2	2	1	26
L400S 200W	1	41	10	87	.3	106	108	2	2	1	1
L400S 175W	1	38	10	50	.5	51	25	2	2	1	12
L400S 150W	1	12	10	45	.1	79	14	2	2	1	4
L400S 125W	1	38	10	52	.2	126	11	2	3	1	11
L400S 100W	1	10	2	44	.1	85	2	2	2	1	1
L400S 75W	1	8	2	39	.2	13	8	2	2	1	11
L400S 50W	1	27	32	57	.1	115	14	2	2	1	5
L400S 25W	1	31	11	57	.2	152	14	2	2	1	3
L400S 0E	1	65	11	57	.5	108	19	2	2	1	14
L400S 25E	2	65	8	59	.2	63	11	2	2	1	4
L400S 50E	5	165	185	357	4.9	58	140	7	2	1	56
L400S 75E	1	52	10	91	.1	65	59	2	3	1	9
L400S 100E	1	30	11	83	.1	86	80	2	2	1	7
L400S 125E	1	38	5	57	.1	57	42	2	3	1	6
L400S 150E	1	45	13	58	.1	80	39	2	2	1	33
L400S 175E	1	23	5	49	.1	59	16	2	4	2	6
L400S 200E	2	48	10	57	.1	93	36	2	3	1	18
L400S 225E	1	32	12	88	.1	114	38	2	3	1	8
L400S 250E	7	232	37	152	1.0	69	1393	2	5	7	175
L400S 275E	2	44	14	102	.3	100	62	2	2	1	34
L400S 300E	2	31	13	100	.1	78	31	2	2	1	9
STD D/AU-S	21	56	36	132	6.9	68	40	16	21	13	52

SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L400S 325E	1	48	12	74	.2	109	37	3	2	1	5
L400S 350E	2	30	7	182	.1	74	95	2	2	1	1
L400S 375E	1	40	7	99	.2	31	27	2	2	1	6
L400S 400E	1	32	13	66	.1	26	31	2	2	1	1
L400S 425E	1	41	16	57	.1	22	17	2	2	1	15
L400S 450E	3	74	16	85	.1	16	20	2	2	1	9
L400S 475E	3	147	27	107	.6	23	31	2	2	1	18
L400S 500E	3	81	16	68	.1	18	10	2	2	1	8
L450S 450W	1	47	10	58	.1	24	14	2	2	1	15
L450S 425W	1	29	7	78	.1	16	15	2	2	1	13
L450S 400W	1	51	6	64	.1	14	9	2	2	1	1
L450S 375W	1	32	14	63	.1	16	13	2	2	1	44
L450S 350W	1	34	20	66	.1	17	14	2	2	1	6
L450S 325W	1	20	8	60	.2	10	21	2	2	1	27
L450S 300W	1	29	2	44	.1	16	13	2	2	1	3
L450S 275W	1	48	4	88	.1	23	23	2	3	1	2
L450S 250W	1	24	9	63	.1	11	26	2	2	1	300
L450S 225W	1	29	12	150	.1	21	61	2	2	1	1
L450S 200W	1	1705	24	66	.2	474	374	12	5	1	42
L450S 175W	1	440	16	39	.3	48	29	2	3	14	13
L450S 150W	1	942	15	19	.6	27	11	2	7	18	20
L450S 125W	1	25	10	48	.1	14	10	2	3	2	2
L450S 100W	1	39	4	59	.4	100	20	2	2	1	50
L450S 75W	1	47	10	75	.3	85	16	2	2	1	69
L450S 50W	1	34	17	63	.3	96	12	2	3	1	6
L450S 25W	1	17	7	46	.1	53	17	2	2	2	1
L450S 0W	1	40	10	46	.1	114	12	2	2	1	4
L450S 25E	1	54	10	70	.1	111	19	2	3	1	6
L450S 50E	3	710	16	164	1.3	172	35	2	2	1	26
L450S 75E	2	67	15	68	.4	64	19	2	2	1	1
L450S 100E	4	723	12	99	.5	42	54	2	2	4	21
L450S 125E	3	160	13	108	.1	33	42	2	2	1	4
L450S 150E	2	62	13	57	.2	66	39	2	2	1	11
L450S 175E	1	37	17	74	.1	43	36	2	3	1	1
L450S 200E	1	24	8	55	.1	19	16	2	5	1	1
L450S 225E	5	103	16	126	.3	41	41	2	2	2	4
STD C/AU-S	20	57	38	126	6.7	63	39	17	20	14	52

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L450S 250E	3	57	12	54	.3	103	26	2	2	1	26
L450S 275E	7	336	24	113	.2	48	49	2	2	1	41
L450S 300E	2	73	20	97	.3	164	23	2	2	1	18
L450S 325E	2	34	11	77	.2	99	30	2	5	1	16
L450S 350E	2	94	21	114	.4	206	42	2	2	1	8
L450S 375E	2	105	19	87	.2	162	52	2	2	1	48
L450S 400E	2	117	19	106	.5	147	74	2	2	3	75
L450S 425E	2	69	17	88	.3	101	93	2	2	1	10
L450S 450E	2	51	19	112	.1	51	31	2	2	1	9
L450S 475E	1	55	17	109	.4	117	46	2	2	1	13
L450S 500E	3	124	25	111	.5	22	25	2	2	1	61
L500S 500W	1	51	13	79	.2	27	16	2	3	2	7
L500S 475W	1	46	36	78	.3	23	16	2	2	2	3
L500S 450W	1	44	27	74	.2	19	18	2	2	1	4
L500S 425W	1	43	7	55	.2	25	15	2	2	1	5
L500S 400W	1	38	9	61	.2	18	11	2	2	1	7
L500S 375W	1	33	16	58	.1	16	7	2	2	1	32
L500S 350W	1	34	24	57	.3	13	13	5	2	1	11
L500S 325W	1	41	20	90	.1	11	17	3	2	1	41
L500S 300W	1	50	14	69	.2	14	17	2	2	1	15
L500S 275W	2	108	9	79	.4	22	67	2	2	3	1
L500S 250W	2	82	26	100	.4	30	40	2	2	1	32
L500S 225W	1	55	25	88	.2	13	26	3	2	1	4
L500S 200W	1	54	15	62	.2	40	19	2	3	1	5
L500S 175W	1	142	16	58	.4	36	10	2	2	69	22
L500S 150W	1	18	14	74	.1	15	20	3	2	1	8
L500S 125W	1	28	9	54	.2	30	15	2	3	1	4
L500S 100W	1	39	24	85	.4	78	23	2	2	1	3
L500S 75W	2	46	24	74	.1	100	16	2	2	1	2
L500S 50W	2	26	12	57	.1	46	10	3	3	1	1
L500S 25W	2	82	14	75	.2	74	14	2	2	1	3
L500S 0E	2	189	21	126	.2	58	27	2	2	1	4
L500S 25E	2	57	18	70	.1	106	16	2	2	1	31
L500S 50E	2	168	13	209	.6	104	174	2	2	1	10
L500S 75E	2	39	12	235	.4	82	53	3	2	1	21
L500S 100E	1	40	8	98	.4	193	32	3	2	1	5
STD C/AU-S	21	58	40	132	6.9	67	39	16	18	13	53

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PAGE 3

SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L500S 125E	1	58	5	75	.4	125	29	2	2	1	4
L500S 150E	2	403	10	74	.3	80	32	2	2	7	40
L500S 175E	2	105	12	76	.2	64	37	2	2	2	9
L500S 200E	3	258	2	103	.3	40	97	2	2	5	3
L500S 225E	3	292	6	63	.3	24	43	2	2	3	33
L500S 250E	3	130	24	84	.4	34	76	2	2	1	5
L500S 275E	2	118	27	76	.4	47	112	2	2	2	19
L500S 300E	2	48	14	77	.3	37	32	3	2	2	29
L550S 500W	2	143	10	70	.3	33	18	2	3	1	3
L550S 475W	1	50	18	63	.1	20	20	2	4	1	27
L550S 450W	1	74	10	59	.4	18	16	2	3	1	10
L550S 425W	1	73	5	68	.2	32	13	2	2	3	4
L550S 400W	1	52	28	82	.1	18	23	2	2	1	8
L550S 375W	1	67	16	54	.4	32	21	2	2	1	18
L550S 350W	1	51	25	54	.1	20	18	2	3	2	13
L550S 325W	1	52	6	48	.3	22	12	2	2	2	5
L550S 300W	1	67	7	49	.2	23	16	2	2	2	7
L550S 275W	1	70	8	48	.2	25	14	2	2	1	7
L550S 250W	1	71	13	90	.3	20	25	2	2	1	5
L550S 225W	1	58	12	107	.4	16	28	2	2	1	2
L550S 200W	1	94	14	78	.4	17	18	2	2	1	27
L550S 175W	2	109	15	59	.7	35	26	2	2	1	9
L550S 150W	1	54	11	54	.3	27	22	2	2	4	7
L550S 125W	1	133	17	71	.4	37	20	2	2	1	24
L550S 100W	1	112	16	73	.3	63	30	2	2	4	1
L550S 75W	1	46	32	77	.4	27	36	2	2	1	9
L550S 50W	1	78	11	63	.2	70	23	2	2	2	25
L550S 25W	1	65	10	75	.2	83	19	2	2	1	19
L550S 0E	2	95	15	102	.4	53	37	2	2	1	1
L550S 25E	1	138	17	50	.5	162	38	2	2	2	42
L550S 50E	1	114	8	64	.3	44	85	2	2	1	1
L550S 75E	1	58	33	133	.2	50	26	2	2	1	4
L550S 100E	1	42	7	52	.3	129	28	2	2	1	12
L550S 125E	2	32	14	51	.3	168	30	2	2	2	2
L550S 150E	2	32	5	53	.2	172	29	2	3	1	7
L550S 175E	1	59	8	72	.4	149	82	2	2	1	2
STD C/AU-S	20	58	38	131	7.0	68	38	15	20	13	49

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L550S 200E	2	37	6	47	.3	70	19	2	3	2	51
L550S 225E	2	81	5	83	.1	64	41	2	2	1	10
L550S 250E	2	96	10	78	.3	44	76	2	2	1	29
L550S 275E	2	78	11	82	.3	35	28	2	2	1	23
L550S 300E	2	146	15	77	.4	57	35	2	2	1	48
L600S 500W	1	30	3	39	.1	14	9	2	3	1	1
L600S 475W	1	28	3	33	.1	12	8	2	3	1	2
L600S 450W	1	43	12	37	.1	14	11	2	2	1	4
L600S 425W	1	48	14	62	.2	25	10	2	2	1	21
L600S 400W	1	29	15	40	.1	16	15	2	2	1	5
L600S 375W	1	36	12	50	.1	16	12	2	3	1	9
L600S 350W	1	28	19	64	.1	18	11	2	2	1	12
L600S 325W	1	88	10	66	.7	32	29	2	2	1	10
L600S 300W	1	60	6	81	.1	27	18	2	2	1	11
L600S 275W	1	33	8	73	.3	18	16	2	2	1	64
L600S 250W	1	32	18	66	.1	15	14	2	2	1	25
L600S 225W	2	182	14	67	.5	47	38	2	2	1	220
L600S 200W	1	45	8	52	.1	17	14	2	2	2	1
L600S 175W	1	63	10	66	.1	25	19	2	4	1	65
L600S 150W	1	56	21	59	.4	28	27	2	2	1	20
L600S 125W	2	64	16	48	.4	34	23	2	2	1	17
L600S 100W	2	71	34	74	.1	33	17	2	2	4	10
L600S 75W	2	39	4	29	.1	7	8	2	2	1	7
L600S 50W	1	85	46	101	.2	17	25	2	3	1	16
L600S 25W	2	122	15	61	.1	85	23	2	2	2	29
L600S 0E	1	52	8	59	.2	40	12	2	2	1	2
L600S 25E	2	143	18	105	.4	62	35	2	3	1	33
L600S 50E	1	111	11	60	.4	66	46	2	2	1	37
L600S 75E	1	73	14	87	.3	44	30	2	2	1	1
L600S 100E	2	85	9	81	.1	74	33	2	2	1	1
L600S 125E	2	74	12	79	.4	63	27	2	4	1	48
L600S 150E	1	32	12	83	.1	68	20	2	3	1	250
L600S 175E	1	40	5	72	.3	91	20	2	2	1	2
L600S 200E	1	49	11	58	.2	128	16	2	2	1	44
L600S 225E	1	26	6	60	.1	135	10	2	2	1	21
L600S 250E	1	31	12	52	.2	165	13	2	2	1	22
STD C/AU-S	21	59	38	130	6.9	71	38	16	21	13	51

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L600S 275E	1	22	10	44	.1	112	12	2	2	1	1
L600S 300E	2	49	10	87	.2	83	25	2	2	1	2
L650S 500W	1	22	20	79	.2	26	10	2	3	1	3
L650S 475W	1	27	8	39	.1	28	10	2	2	1	8
L650S 450W	1	14	5	41	.1	18	7	2	2	1	1
L650S 425W	1	30	8	61	.1	25	11	2	2	1	11
L650S 400W	1	28	6	66	.1	22	10	2	2	1	36
L650S 375W	1	34	9	70	.1	24	10	2	2	1	7
L650S 350W	1	42	10	76	.2	22	16	2	2	1	11
L650S 325W	1	36	8	87	.3	18	11	2	3	1	28
L650S 300W	1	31	11	62	.1	19	10	2	2	1	1
L650S 275W	1	46	14	66	.1	22	16	2	2	1	7
L650S 250W	1	59	11	59	.6	21	15	2	2	1	35
L650S 225W	1	59	11	78	.1	14	18	2	2	1	28
L650S 200W	1	41	36	83	.1	13	19	2	2	1	14
L650S 175W	1	129	30	116	.2	21	15	2	3	1	23
L650S 150W	2	76	7	60	.1	18	9	2	2	1	5
L650S 125W	1	33	11	49	.1	7	15	2	2	1	6
L650S 100W	2	89	9	72	.1	26	19	2	2	1	2
L650S 75W	3	119	12	63	.1	38	16	2	2	1	9
L650S 50W	2	116	7	72	.1	45	48	2	2	1	24
L650S 25W	2	86	14	64	.1	64	28	2	2	1	29
L650S 0E	1	34	7	79	.2	23	18	2	2	1	1
L650S 25E	2	101	12	79	.2	43	41	2	2	1	19
L650S 50E	1	77	8	76	.1	50	35	2	2	1	6
L650S 75E	2	114	20	69	.3	64	34	2	2	1	5
L650S 100E	1	63	17	109	.2	59	35	2	2	1	1
L650S 125E	2	80	13	73	.5	63	31	2	2	1	11
L650S 150E	1	28	3	50	.1	47	19	2	2	1	5
L650S 175E	2	42	9	70	.2	78	22	2	2	1	62
L650S 200E	1	31	12	64	.1	88	18	2	2	1	1
L650S 225E	1	25	6	61	.2	93	12	2	3	1	2
L650S 250E	1	25	13	63	.1	79	11	2	2	1	1
L650S 275E	1	25	9	49	.1	77	10	2	3	1	2
L650S 300E	1	52	12	69	.1	122	24	2	2	2	4
L700S 500W	1	46	4	42	.1	35	10	2	2	1	1
STD C//AU-S	20	59	38	131	6.7	68	40	16	19	13	51

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L700S 475W	1	67	8	54	.1	47	13	2	3	1	79
L700S 450W	1	46	8	39	.1	28	7	2	2	1	4
L700S 425W	1	49	8	72	.3	31	151	2	2	1	38
L700S 400W	1	25	10	42	.1	30	9	2	3	2	10
L700S 375W	1	41	12	49	.1	37	13	2	2	2	8
L700S 350W	1	44	20	69	.1	30	17	2	2	1	5
L700S 325W	2	52	23	52	.1	39	13	2	2	1	16
L700S 300W	1	64	13	52	.2	22	13	2	2	1	3
L700S 275W	1	31	26	60	.1	18	13	2	2	1	1
L700S 250W	2	74	16	55	.1	6	10	2	2	1	35
L700S 225W	1	44	15	54	.1	20	17	2	2	1	2
L700S 200W	2	47	11	76	.1	26	17	2	2	1	1
L700S 175W	2	39	16	92	.1	15	15	2	2	1	3
L700S 150W	3	78	20	156	.1	27	25	2	2	1	16
L700S 125W	2	135	13	233	.1	33	24	2	2	1	21
L700S 100W	2	451	17	109	.1	50	26	2	3	1	3
L700S 75W	1	68	14	78	.1	16	9	2	2	1	5
L700S 50W	2	51	26	87	.2	18	18	2	2	1	1
L700S 25W	3	67	24	78	.3	25	69	2	2	1	28
L700S 0E	2	43	14	66	.2	21	46	2	2	1	2
L700S 25E	1	32	7	84	.2	16	31	2	2	1	1
L700S 50E	3	46	14	42	.2	26	46	2	2	1	1
L700S 75E	1	82	19	98	.3	30	32	3	2	1	25
L700S 100E	1	52	15	107	.3	60	32	2	2	1	3
L700S 125E	2	62	12	90	.2	47	29	2	2	1	15
L700S 150E	2	54	8	76	.3	51	23	2	3	1	3
L700S 175E	2	80	14	82	.2	77	32	2	2	1	28
L700S 200E	1	31	15	86	.4	39	16	2	2	1	17
L700S 225E	1	46	14	55	.3	54	20	2	2	1	4
L700S 250E	14	51	40	57	.1	80	22	2	2	1	6
L700S 275E	1	42	10	71	.1	96	19	2	2	1	8
L700S 300E	2	63	14	59	.1	118	24	2	3	2	13
L750S 500W	1	39	11	151	.2	29	35	3	2	1	9
L750S 475W	1	103	16	69	.5	47	63	2	3	1	5
L750S 450W	1	30	8	57	.1	34	13	2	4	1	8
L750S 425W	1	31	14	70	.1	41	18	2	2	1	4
STD C/AU-S	21	58	38	134	7.2	67	40	15	19	13	49

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L750S 400W	1	53	9	64	.1	42	10	2	2	1	2
L750S 375W	1	40	12	64	.1	41	11	2	2	1	12
L750S 350W	1	46	16	115	.1	33	11	2	2	1	11
L750S 325W	1	47	19	108	.1	29	6	2	2	1	35
L750S 300W	31	595	556	3316	63.2	30	1603	11	3	1	3490
L750S 275W	12	972	459	2391	5.0	58	282	11	2	1	605
L750S 250W	3	57	21	89	.1	33	16	2	2	1	36
L750S 225W	2	51	13	82	.1	63	16	2	4	1	25
L750S 200W	2	40	15	86	.2	27	13	3	2	1	175
L750S 175W	2	34	7	172	.1	22	11	2	2	1	7
L750S 150W	2	38	11	222	.1	28	25	2	2	1	5
L750S 125W	3	73	18	140	.2	27	16	2	2	1	9
L750S 100W	3	34	7	95	.1	20	15	2	2	1	18
L750S 75W	2	29	13	77	.3	22	14	2	2	1	8
L750S 50W	4	51	20	95	.2	40	19	2	2	1	59
L750S 25W	1	36	11	91	.2	31	15	2	2	1	73
L750S 0E	1	47	14	91	.1	35	15	2	2	1	19
L750S 25E	1	61	12	114	.1	31	19	2	2	1	44
L750S 50E	1	44	13	98	.1	31	11	2	2	1	5
L750S 75E	1	44	9	100	.1	42	15	2	2	1	12
L750S 100E	1	33	14	125	.1	43	22	2	2	1	9
L750S 125E	2	56	12	77	.1	50	19	2	3	1	13
L750S 150E	1	37	12	81	.1	32	24	2	2	1	4
L750S 175E	4	120	13	56	.1	63	34	2	2	1	14
L750S 200E	1	58	12	65	.1	45	20	2	2	1	1
L750S 225E	1	63	17	157	.2	55	28	3	2	1	3
L750S 250E	1	64	12	119	.1	56	18	2	2	1	1
L750S 275E	1	46	11	76	.1	59	22	2	2	1	27
L750S 300E	1	61	13	69	.2	82	32	2	2	1	66
L800S 500W	1	36	21	87	.1	28	13	2	3	1	5
L900S 475W	1	38	16	70	.1	33	21	2	2	1	6
L800S 450W	2	41	8	56	.1	23	12	2	2	1	9
L800S 425W	1	46	58	176	1.7	24	180	3	2	1	4
L800S 400W	2	63	14	68	.2	37	20	2	3	1	19
L900S 375W	1	44	25	66	.1	29	16	2	3	1	4
L800S 350W	1	61	13	107	.2	34	24	2	2	1	6
STD C/AU-S	20	60	37	132	6.7	65	39	15	20	12	52

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L800S 325W	12	168	257	176	5.2	51	162	3	2	1	162
L800S 300W	1	41	6	67	.1	25	16	2	3	1	11
L800S 275W	1	56	10	72	.1	26	11	2	3	1	3
L800S 250W	2	56	9	70	.1	25	14	2	2	1	7
L800S 325W	2	84	15	97	.1	38	18	2	5	1	12
L800S 200W	2	41	11	58	.1	24	14	2	2	1	5
L900S 175W	1	27	10	62	.1	27	10	2	3	1	10
L800S 150W	1	39	8	53	.1	31	14	2	2	1	21
L800S 125W	1	28	12	59	.1	28	11	2	2	1	6
L800S 100W	1	28	11	55	.1	24	16	2	2	1	28
L800S 75W	1	17	9	64	.1	18	8	2	2	1	4
L800S 50W	1	79	14	55	.1	31	18	2	2	1	13
L900S 25W	1	46	10	55	.2	34	19	2	2	1	10
L800S 0E	1	45	12	58	.1	37	15	2	2	1	8
L900S 25E	1	32	11	81	.1	28	23	2	2	1	22
L800S 50E	1	34	8	47	.1	27	9	2	2	1	24
L800S 75E	1	87	9	52	.1	34	22	2	2	1	18
L800S 100E	1	50	9	56	.2	35	20	2	2	1	22
L800S 125E	1	24	9	71	.2	29	12	2	2	1	17
L800S 150E	1	19	5	82	.1	24	10	2	2	1	5
L800S 175E	1	30	10	60	.1	49	10	2	2	1	6
L800S 200E	2	297	13	71	.1	102	50	2	2	1	62
L850S 500W	5	599	6	68	.2	14	5	2	2	1	33
L850S 475W	2	87	14	80	.1	34	12	2	3	1	21
L850S 450W	2	63	6	74	.1	25	67	2	2	1	8
L850S 425W	2	83	12	97	.1	46	52	2	2	1	48
L850S 400W	1	63	25	92	.1	28	32	2	2	1	5
L850S 375W	2	87	14	88	.3	41	21	2	2	1	68
L850S 350W	2	118	17	79	.5	46	23	2	4	1	106
L850S 325W	1	62	7	80	.4	47	16	2	2	1	12
L850S 300W	1	19	8	71	.3	20	14	2	2	1	31
L850S 275W	1	29	8	84	.1	25	19	2	2	1	3
L850S 250W	1	27	13	93	.1	27	16	2	2	1	33
L850S 225W	2	31	15	90	.1	28	17	2	2	1	8
L850S 200W	2	55	10	112	.1	37	24	2	2	1	26
L850S 175W	2	32	9	98	.1	28	16	2	2	1	29
STD C/AU-S	20	59	38	131	6.8	70	39	16	21	13	48

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L850S 150W	2	42	8	78	.1	35	9	2	2	1	1
L850S 125W	1	34	7	81	.1	41	13	2	2	1	1
L850S 100W	8	102	8	65	.1	29	22	2	2	1	30
L850S 75W	4	113	6	55	.1	31	14	2	2	1	26
L850S 50W	1	35	15	67	.4	37	13	2	2	1	13
L850S 25W	1	16	7	83	.4	25	8	2	3	1	4
L850S 0E	1	37	4	58	.1	30	16	2	2	1	73
L850S 25E	1	19	8	72	.3	24	14	2	2	1	37
L850S 50E	1	26	10	75	.3	19	7	2	3	1	1
L850S 75E	1	65	13	82	.1	47	21	2	3	1	39
L850S 100E	1	31	6	57	.3	27	17	2	2	1	2
L850S 125E	1	55	8	81	.1	46	15	2	2	1	31
L850S 150E	1	53	8	56	.3	45	17	2	2	1	11
L850S 175E	1	63	8	66	.1	45	25	2	2	1	41
L850S 200E	1	45	13	69	.1	39	14	2	2	1	30
L900S 500W	2	47	14	86	.4	12	7	2	3	1	1
L900S 475W	5	229	19	191	.6	64	10	2	2	1	9
L900S 450W	2	55	18	119	.5	27	28	2	2	1	31
L900S 425W	2	87	17	95	.2	28	17	2	2	1	60
L900S 400W	1	27	10	89	.2	17	16	2	2	1	20
L900S 375W	1	31	9	43	.2	13	9	2	2	1	1
L900S 350W	1	38	15	61	.2	24	15	2	3	1	6
L900S 325W	1	32	10	67	.2	33	13	2	2	1	45
L900S 300W	1	35	12	68	.3	39	13	2	2	1	2
L900S 275W	1	31	10	59	.1	36	16	2	2	1	1
L900S 250W	1	25	8	96	.3	38	11	2	3	1	6
L900S 225W	1	24	12	87	.7	41	15	2	2	1	11
L900S 200W	1	18	12	96	.1	32	10	2	2	1	1
L900S 175W	1	24	15	75	.5	28	9	2	2	1	1
L900S 150W	1	24	8	81	.2	35	10	2	2	1	2
L900S 125W	1	40	9	95	.5	39	10	2	2	1	1
L900S 100W	1	55	17	78	.2	40	19	2	2	1	4
L900S 75W	1	35	7	74	.2	42	15	2	2	1	1
L900S 50W	1	19	13	93	.5	28	6	2	2	1	1
L900S 25W	1	12	6	51	.2	21	6	2	2	1	1
L900S 0E	1	21	6	70	.3	33	14	2	2	1	2
STD C/AU-5	20	59	42	129	6.9	63	38	15	19	13	48

A.G.P. RESOURCES

FILE # 86-3532

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L900S 25E	1	28	12	53	.1	29	16	2	2	1	48
L900S 50E	1	31	7	63	.1	42	11	2	2	1	1
L900S 75E	1	19	7	90	.1	20	10	2	2	1	49
L900S 100E	2	64	9	70	.3	35	15	2	2	1	6
L900S 125E	1	30	9	61	.2	32	16	2	2	1	1
L900S 150E	1	19	2	47	.1	18	10	2	2	1	10
L900S 175E	1	67	7	58	.1	130	54	2	2	1	27
L900S 200E	1	14	5	80	.2	14	8	2	2	1	1
L950S 500W	3	36	11	110	.2	28	15	2	3	1	9
L950S 475W	3	53	4	105	.1	30	13	2	2	1	10
L950S 450W	5	52	9	86	.2	26	13	2	2	1	20
L950S 425W	4	23	8	87	.1	26	10	2	2	1	16
L950S 400W	2	24	6	35	.1	15	12	2	2	1	6
L950S 375W	3	65	14	83	.3	31	51	2	5	1	20
L950S 350W	2	26	14	65	.2	26	13	2	2	1	15
L950S 325W	2	30	13	82	.2	27	12	2	2	1	8
L950S 300W	2	30	11	90	.3	43	12	2	2	1	6
L950S 275W	1	32	11	76	.1	30	9	2	2	1	32
L950S 250W	1	34	12	73	.2	34	10	2	4	1	112
L950S 225W	1	32	10	100	.1	43	8	2	2	1	18
L950S 200W	1	27	12	85	.2	44	13	2	2	1	8
L950S 175W	1	68	8	56	.2	52	14	2	2	1	30
L950S 150W	1	20	4	78	.5	45	7	2	2	1	16
L950S 125W	1	77	11	47	.1	44	22	2	2	2	92
L950S 100W	2	19	9	92	.1	33	11	2	2	1	10
L950S 75W	2	93	13	63	.2	40	16	2	2	1	8
L950S 50W	3	32	9	70	.1	32	10	2	2	2	1
L950S 25W	4	27	13	86	.3	40	17	2	2	1	6
L950S 0E	3	38	16	57	.2	41	16	2	2	1	1
L950S 25E	3	58	8	73	.4	26	13	2	2	1	22
L950S 50E	2	56	16	91	.1	19	19	2	2	1	4
L950S 75E	4	40	4	59	.2	23	12	3	3	1	16
L950S 100E	3	37	13	68	.2	19	17	2	2	1	14
L950S 125E	3	151	14	88	.1	62	14	2	2	1	20
L950S 150E	5	357	17	60	1.7	94	28	2	2	1	10
L950S 175E	1	21	6	43	.2	15	8	2	2	1	11
STD O/AU-8	20	54	37	132	6.7	67	40	15	19	13	52

A.G.P. RESOURCES

FILE # 26-3552

PAGE 17

SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L950S 200E	1	37	12	56	.1	34	15	2	2	1	230
L1000S 500W	3	27	11	198	.6	15	7	3	2	1	1
L1000S 475W	2	19	19	295	.1	13	11	2	2	1	4
L1000S 450W	1	49	24	439	1.0	16	2	2	2	1	6
L1000S 425W	4	58	17	204	.5	40	7	2	2	1	4
L1000S 400W	2	13	10	132	.2	20	3	2	2	1	10
L1000S 375W	1	19	10	99	.3	24	8	2	2	1	17
L1000S 350W	1	28	11	77	.1	29	10	2	2	1	1
L1000S 325W	1	16	20	71	.1	20	7	2	2	1	1
L1000S 300W	1	15	10	83	.4	27	8	3	3	1	1
L1000S 275W	1	14	15	102	.1	24	12	2	2	1	1
L1000S 250W	1	35	22	71	.4	31	9	2	2	1	88
L1000S 225W	1	16	12	91	.2	30	7	2	2	1	28
L1000S 200W	1	17	11	68	.2	25	8	3	2	1	38
L1000S 175W	1	19	17	72	.4	31	12	2	3	1	13
L1000S 150W	1	15	13	67	.2	27	6	2	2	1	8
L1000S 125W	1	41	15	69	.3	37	10	2	2	1	106
L1000S 100W	1	37	12	92	.1	30	10	2	2	1	93
L1000S 75W	1	16	9	63	.3	13	3	3	2	1	12
L1000S 50W	2	49	12	84	.2	40	10	2	2	1	4
L1000S 25W	2	121	12	68	.5	38	9	2	2	3	420
L1000S 0E	1	39	14	83	.1	26	12	2	2	1	15
L1000S 25E	2	46	12	63	.3	31	12	2	4	1	460
L1000S 50E	6	37	14	79	.1	22	8	2	2	2	1
L1000S 75E	2	27	12	68	.1	24	7	2	2	1	2
L1000S 100E	4	64	19	64	.1	31	15	2	2	1	15
L1000S 125E	1	27	11	99	.1	15	10	2	2	1	1
L1000S 150E	2	135	14	81	.3	24	12	2	2	1	63
L1000S 175E	3	48	12	91	.2	21	16	3	2	1	4
L1000S 200E	3	49	10	83	.2	19	17	2	2	1	1
L1050S 250W	1	37	7	40	.1	27	8	2	2	2	28
L1050S 225W	1	17	7	101	.1	26	9	3	2	1	58
L1050S 200W	1	22	12	82	.4	32	9	3	2	1	1
L1050S 175W	1	14	12	117	.1	28	11	2	2	1	1
L1050S 150W	1	22	9	86	.1	26	13	2	2	1	5
L1050S 125W	2	44	8	58	.2	23	9	2	2	1	102
STD C/AU-S	21	56	41	133	7.0	69	40	17	17	14	50

A.G.P. RESOURCES

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L1050S 100W	2	79	6	50	.1	41	15	2	2	1	10
L1050S 75W	2	97	10	71	.1	21	8	2	2	1	44
L1050S 50W	4	204	18	100	1.3	66	19	2	2	1	68
L1050S 25W	1	48	7	96	.1	19	9	2	2	1	7
L1050S 0E	2	128	8	83	.1	44	7	2	2	1	36
L1050S 25E	2	113	8	68	.3	40	15	2	2	1	76
L1050S 50E	2	63	8	56	.2	29	4	2	2	1	6
L1050S 75E	2	23	3	57	.2	19	12	2	2	1	38
L1050S 100E	2	113	10	51	.6	28	11	2	2	1	153
L1050S 125E	5	390	14	60	.9	59	14	2	2	1	20
L1050S 150E	2	33	6	64	.3	26	9	2	2	1	26
L1050S 175E	2	31	11	50	.1	16	17	2	2	1	2
L1050S 200E	3	176	9	44	.8	29	9	2	2	1	7
L1050S 225E	2	24	8	57	.1	13	19	2	2	1	2
L1050S 250E	1	81	7	47	.1	26	13	2	2	1	22
L1100S 250W	4	119	10	112	.9	61	13	2	2	1	9
L1100S 225W	1	19	22	54	.1	15	8	2	2	1	1
L1100S 200W	1	25	11	82	.4	30	8	2	3	1	13
L1100S 175W	1	28	11	64	.2	29	7	2	2	1	19
L1100S 150W	1	19	9	73	.2	25	9	2	2	1	90
L1100S 125W	1	28	8	117	.2	28	7	2	2	1	1
L1100S 100W	2	20	11	138	.2	25	25	2	2	1	8
L1100S 75W	1	37	12	70	.2	23	16	2	2	1	47
L1100S 50W	1	389	10	15	.1	1	8	2	2	17	2
L1100S 25W	1	91	9	59	.3	23	12	2	3	1	6
L1100S 0E	1	73	10	62	.1	31	8	2	2	1	8
L1100S 25E	1	23	11	119	.2	17	11	2	2	1	11
L1100S 50E	1	44	12	77	.3	23	9	2	2	1	2
L1100S 75E	1	29	10	67	.2	21	5	2	2	1	2
L1100S 100E	1	33	14	65	.2	22	9	3	2	1	83
L1100S 125E	2	77	7	47	.1	25	8	2	2	3	18
L1100S 150E	2	26	8	56	.1	25	16	2	2	1	14
L1100S 175E	1	40	12	40	.2	25	14	2	2	3	24
L1100S 200E	2	20	13	54	.2	20	14	2	2	1	17
L1100S 225E	2	34	8	45	.2	23	10	2	2	2	1
L1100S 250E	3	17	13	47	.2	18	8	2	2	2	11
STD C/AU-3	20	59	40	129	6.7	70	40	16	20	14	52

A.G.P. RESOURCES

FILE # 86-3552

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SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au# PPB
L1150S 250W	2	33	9	78	.2	22	4	2	2	1	7
L1150S 225W	2	9	5	93	.1	10	7	2	2	1	1
L1150S 200W	1	7	2	49	.1	7	2	3	2	1	1
L1150S 175W	4	27	10	136	.3	16	9	2	2	2	1
L1150S 150W	2	30	7	132	.2	34	10	2	2	1	1
L1150S 125W	1	20	8	126	.2	19	12	2	3	1	1
L1150S 100W	1	29	10	132	.5	34	9	2	2	2	1
L1150S 75W	1	8	7	66	.1	8	4	2	2	1	3
L1150S 50W	1	29	5	93	.2	21	7	2	2	1	1
L1150S 25W	1	45	10	59	.3	27	7	2	2	1	11
L1150S 0E	1	42	9	63	.2	26	9	2	2	1	9
L1150S 25E	1	73	13	68	.1	35	9	2	2	1	12
L1150S 50E	1	26	3	57	.1	21	8	2	4	1	7
L1150S 75E	1	23	9	73	.1	23	10	2	2	1	10
L1150S 100E	2	19	8	80	.1	23	9	3	2	1	1
L1150S 125E	1	22	9	62	.1	23	10	2	2	1	16
L1150S 150E	1	35	8	90	.1	20	7	2	2	2	22
L1150S 175E	1	18	12	88	.1	15	13	2	2	1	13
L1150S 200E	1	10	7	58	.1	15	7	2	2	1	24
L1150S 225E	1	24	6	61	.2	17	4	2	2	1	14
L1150S 250E	1	25	7	63	.4	21	8	2	2	1	5
L1200S 250W	2	30	8	96	.1	24	8	2	2	1	1
L1200S 225W	4	27	13	59	.1	20	6	2	2	1	1
L1200S 200W	7	14	8	61	.3	19	9	3	2	1	2
L1200S 175W	8	66	10	95	.2	40	14	3	2	1	25
L1200S 150W	6	391	20	225	1.4	59	16	2	2	2	6
L1200S 125W	2	82	11	139	.4	36	12	2	2	3	13
L1200S 100W	1	25	7	122	.1	22	8	2	2	1	111
L1200S 75W	1	32	4	109	.1	32	4	2	4	1	33
L1200S 50W	1	69	8	65	.2	32	12	2	2	1	38
L1200S 25W	1	67	7	74	.2	28	9	2	2	1	22
L1200S 0E	1	63	10	84	.1	27	12	2	2	1	5
L1200S 25E	1	17	5	60	.1	19	5	2	2	1	1
L1200S 50E	1	13	13	70	.1	15	7	2	2	1	37
L1200S 75E	1	26	11	126	.2	26	11	2	2	2	21
L1200S 100E	1	36	14	77	.2	25	9	2	2	1	16
STD C/AU-S	20	56	38	132	6.9	66	37	15	19	12	49

A.G.P. RESOURCES

FILE # 86-3552

PAGE 20

SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	W PPM	Au PPM
L1200S 125E	2	83	14	67	.1	42	14	2	2	1	27
L1200S 150E	1	38	9	84	.1	26	11	2	2	1	7
L1200S 175E	1	17	13	110	.2	21	7	2	2	1	16
L1200S 200E	1	51	13	77	.1	30	10	2	2	1	65
L1200S 225E	3	21	16	89	.1	15	11	2	2	1	22
L1200S 250E	1	8	7	13	.1	3	2	2	2	1	1
L1250S 250W	3	15	11	120	.3	21	7	2	2	1	1
L1250S 225W	3	31	16	117	.3	17	10	3	2	1	1
L1250S 200W	2	31	15	112	.2	21	14	2	2	1	5
L1250S 175W	2	48	13	83	.6	21	7	2	2	1	1
L1250S 150W	2	22	13	129	.3	18	10	2	5	1	8
L1250S 125W	1	26	16	96	.3	26	11	2	2	1	1
L1250S 100W	2	24	13	88	.3	25	22	2	2	1	1
L1250S 75W	1	39	10	99	.2	38	12	2	4	1	9
L1250S 50W	2	118	16	87	.2	36	19	2	2	3	10
L1250S 25W	5	461	16	97	1.1	62	13	2	2	1	17
L1250S 0E	2	52	62	128	.1	25	19	2	2	1	89
L1250S 25E	4	17	12	112	.1	11	28	2	3	1	7
L1250S 50E	2	77	13	118	.1	31	19	2	2	1	17
L1250S 75E	2	29	12	126	.1	24	12	2	2	1	1
L1250S 100E	1	25	3	79	.2	74	9	2	3	1	12
L1250S 125E	2	38	10	83	.2	46	7	2	4	1	12
L1250S 150E	1	37	10	75	.1	32	8	2	2	1	9
L1250S 175E	1	42	9	82	.2	26	6	2	2	1	45
L1250S 200E	1	138	12	57	1.3	20	6	2	2	1	1
L1250S 225E	1	43	6	56	.1	25	6	2	2	1	11
L1250S 250E	1	17	12	68	.3	21	13	2	2	1	5
L1300S 250W	2	151	12	110	1.0	26	11	2	3	1	41
L1300S 225W	3	36	10	145	.6	14	9	2	2	1	4
L1300S 200W	8	515	10	106	1.3	29	23	2	7	1	20
L1300S 175W	4	18	12	94	.2	12	11	2	2	1	1
L1300S 150W	3	49	16	146	.1	34	12	2	2	1	1
L1300S 125W	4	19	20	155	.1	13	8	2	2	1	1
L1300S 100W	1	41	8	139	.3	8	5	2	3	1	4
L1300S 75W	4	57	9	100	.2	17	4	2	2	5	4
L1300S 50W	1	31	21	141	.2	15	7	2	2	6	1
STD C/AU-S	21	58	42	132	7.0	68	39	15	21	12	53

A.G.P. RESOURCES

FILE # 86-3552

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SAMPLE#	Mg PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Ni PPM	As PPM	Sb PPM	Bi PPM	H PPM	Au# PPB
1300S 25W	1	27	14	112	.4	33	16	2	2	1	7
1300S 0E	1	15	11	100	.1	23	17	2	2	1	22
1300S 25E	1	27	10	97	.4	33	9	2	2	1	13
1300S 50E	1	33	11	116	.3	21	6	2	5	1	7
1300S 75E	2	19	4	168	.1	20	23	2	2	1	13
1300S 100E	1	18	2	54	.2	11	11	2	3	1	225
1300S 125E	1	15	6	32	.1	3	3	2	3	1	1
1300S 150E	1	36	16	79	.2	24	10	2	3	1	6
1300S 175E	1	29	11	76	.3	25	8	2	3	1	4
1300S 200E	1	17	15	62	.3	22	8	2	3	1	6
1300S 225E	1	9	7	85	.2	19	21	2	2	1	2
1300S 250E	2	6	7	65	.1	16	8	2	4	1	7
STD C/AU-S	21	56	36	134	7.0	64	40	15	18	13	51

ACME ANALYTICAL LABORATORIES LTD.

852 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6

PHONE 253-3158

DATA LINE 251-1011

GEOCHEMICAL ICP ANALYSIS

.500 GRAM SAMPLE IS DIGESTED WITH 3ML 3-1-2 HCL-HNO₃-H₂O AT 95 DEG. C FOR ONE HOUR AND IS DILUTED TO 10 ML WITH WATER.
 THIS LEACH IS PARTIAL FOR MN.FE.CA.P.CR.MG.BA.TI.D.AL.NA.K.W.SI.ZR.CE.SM.Y.NB AND TA. AU DETECTION LIMIT BY ICP IS 3 PPM.
 - SAMPLE TYPE: PULP

DATE RECEIVED: NOV 3 1986 DATE REPORT MAILED: *Nov 7/86* ASSAYER: *D. Jey* DEAN TOYE, CERTIFIED B.C. ASSAYER.

BEAR LAKE RESOURCES FILE # B6-3517

PAGE 1

SAMPLE#	Mo PPM	Cu PPM	Pb PPM	Zn PPM	Ag PPM	Mn PPM	Co PPM	Mn PPM	Fe %	As PPM	U PPM	Au PPM	Th PPM	Sr PPM	Cd PPM	Sb PPM	Bi PPM	V PPM	Ca %	P %	La PPM	Cr PPM	Mg %	Ba PPM	Ti %	B PPM	Al %	Na %	K %	W PPM
03051	4	336	256	82	7.0	12	16	396	2.51	46	5	NB	1	4	1	3	3	22	.10	.005	2	20	.64	16	.01	2	.64	.01	.07	1
03052	3	281	52	27	7.0	12	13	132	3.19	71	5	13	1	4	1	2	2	6	.02	.009	2	19	.09	20	.01	3	.19	.01	.03	1
03053	4	2712	18	30	16.7	15	1	277	2.51	23	5	11	1	4	1	2	3	3	.02	.008	2	16	.06	23	.01	2	.15	.01	.05	1
03054	2	504	25	27	13.6	12	4	210	1.77	16	5	48	1	5	1	2	3	1	.17	.003	2	17	.05	10	.01	6	.06	.01	.02	1
03055	4	968	123	28	6.6	11	2	231	1.94	21	5	30	1	3	1	2	4	3	.04	.003	2	19	.15	7	.01	2	.15	.01	.01	1

ACME ANALYTICAL LABORATORIES LTD.
52 E. HASTINGS ST. VANCOUVER B.C. V6A 1R6
PHONE 253-3158 DATA LINE: 251-1011

DATE RECEIVED: NOV 14 1986

DATE REPORT MAILED: *Nov 20/86*

ASSAY CERTIFICATE

SAMPLE TYPE: ROCK CHIPS AU** AND AG** BY FIRE ASSAY

ASSAYER: *D. Toy* DEAN TOYE. CERTIFIED B.C. ASSAYER.

AGP RESOURCES FILE # 86-3686

PAGE 1

SAMPLE#	Cu %	Ag** OZ/T	Au** OZ/T
1	1.25	.10	.008
2	.08	.01	.001
3	.07	24.35	.109
4	.09	4.49	.026
5	.27	.07	.001
1-K-102186	.11	22.53	.075



Chemex Labs Ltd.

Analytical Chemists • Geochemists • Registered Assayers

212 Brooksbank Ave.
North Vancouver, B.C.
Canada V7J 2C1

Phone: (604) 984-0221
Telex: 043-52597

CERTIFICATE OF ASSAY

TO : CHRISTOPHER, PETER & ASSOCIATES INC.

3707 WEST 34TH AVE.,
VANCOUVER, B.C.
V6N 2K9

CERT. # : A8619717-001-A
INVOICE # : I8619717
DATE : 30-OCT-86
P.C. # : NONE
OK

Sample description	Prep code	Ag FA oz/T	Au FA oz/T				
03051	207	0.22	0.006	--	--	--	--
03052	207	0.20	0.402	--	--	--	--
03053	207	0.47	0.247	--	--	--	--
03054	207	0.38	1.054	--	--	--	--
03055	207	0.28	1.290	--	--	--	--

W. M. ...

 Registered Assayer, Province of British Columbia



Chemex Labs Ltd.

Analytical Chemists • Geochemists • Registered Assayers

212 Brooksbank Ave.
North Vancouver, B.C.
Canada V7J 2C1
Phone: (604) 984-0221
Telex: 043-5259'

*** INVOICE ***

TO : CHRISTOPHER, PETER & ASSOCIATES INC.

Invoice # : 18619717

3707 WEST 34TH AVE.,
VANCOUVER, B.C.
V6N 2K9

Date : 30-OCT-86
P.O. # : NONE
Project OK

Invoice for analytical work reported on certificate(s) A8619717-001

Quantity	Analysed for code description	unit price	amount
5	383 - Ag FA oz/T		
	396 - Au FA oz/T	10.75	53.75

Sample preparation and other charges :

5	207 - Assay - PULVERIZE	3.75	18.75
---	-------------------------	------	-------

TOTAL \$ 72.50

Please pay this amount ----> \$ 72.50
=====

TERMS -- NET 30 DAYS

5 % per month (18 % per annum) charged on overdue accounts

Peter Christopher & Associates Inc.
GEOLOGICAL & EXPLORATION SERVICES
3707 West 34th Ave., Vancouver, B.C. V6N 2K9

Office/Res: 263-6152

April 22, 1987

Skyhawk Resources Inc.
(Formerly) AGP Resources Inc.
307-475 Howe Street
Vancouver, B.C. V6C 2B3

Dear Sirs:

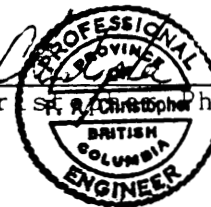
Re: Bombini Property, Greenwood Mining Division, British Columbia

At the request of the management of Skyhawk Resources Inc., the writer has reviewed the setting of the Montana Mineral Claim (L1318; Rec. # 4261) and Wellington Fraction (L1315) with respect to mineralized areas on the Bombini Property. He is of the opinion that the claims should be added to the property to protect possible extensions of mineralized zones on the Keno and Ophir Claims. The exploration program recommended for the Bombini property could be extended into the Wellington Fraction and Montana claims without significantly increasing the Stage I budget of \$85,000 recommended in the writer's December 3, 1986 engineering report on the Bombini Property.

I, Peter A. Christopher, with business address at 3707 West 34th Avenue, Vancouver, British Columbia, do hereby certify that:

- 1) I am a consulting geological engineer registered with the Association of Professional Engineers of British Columbia since 1976.
- 2) I have no direct or indirect interest, nor do I expect to receive any interest directly or indirectly in the property or securities of Skyhawk Resources Inc.
- 3) I have based this report on previous exploration experience in the Phoenix-Boundary Mining Camp, a review of government and company reports listed in the bibliography, and a field examination conducted by me on October 5, 1986.
- 4) I consent to the use of this report by Skyhawk Resources Inc. for any Filing Statement, Statement of Material Facts, or Prospectus.

Peter A. Christopher
Peter A. Christopher, Ph.D., P.Eng.



CERTIFICATE

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act and its regulations.

DATED: November 26th, 1987

A. Hewitson
Chief Executive Officer
ARTHUR HEWITSON

R. Skalicky
Chief Financial Officer
REGINA SKALICKY

On behalf of the Directors of the Company:

B. Y
BORIS YURIY - Director

M. Janek
MICHAL JANEK - Director

M. Janek
MICHAL JANEK - Promoter

B. Y
BORIS YURIY - Promoter

A. Hewitson
ARTHUR HEWITSON - Promoter

CERTIFICATE

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Prospectus as required by the Securities Act and its regulations.

UNION SECURITIES LTD.

Per: 

DATED this 26th day of November, A.D. 1987.