DA

104G GEN

000372

~~NEW~~

Scud River Area
104G/4,5,6,12
Mount Endeavour
Mount Pereleshin
East Slope
Navo Creek
Butterfly Mountain
Oksa Creek

SUPERINTENDENT OF BROKERS
AND
VANCOUVER STOCK EXCHANGE
(Venture Company)

STATEMENT OF MATERIAL FACTS #41/91
EFFECTIVE DATE: MAY 16, 1991

WEST SEA DEVELOPMENT CORP.
11th Floor, 808 West Hastings Street, Vancouver, B.C. V6C 2X4 Telephone: 687-7463
NAME OF ISSUER, ADDRESS OF HEAD OFFICE AND TELEPHONE NUMBER

#100 - 200 Granville Street, Vancouver, B.C., V6C 1S4
ADDRESS OF REGISTERED AND RECORDS OFFICES OF ISSUER

Central Guaranty Trust Company, 800 West Pender Street, Vancouver, B.C., V6C 2V7
NAME AND ADDRESS OF REGISTRAR & TRANSFER AGENT FOR ISSUER'S SECURITIES IN BRITISH COLUMBIA

The securities offered hereunder are speculative in nature. Information concerning the risks involved may be obtained by reference to this document; further clarification, if required, may be sought from a broker.

O F F E R I N G : 1,400,000 UNITS

Each Unit consists of One Common Share and Two Series "B" Warrants, two such Warrants entitling the holder thereof who exercises such warrants to purchase one additional common share of the Issuer at the offering price, at any time up to the close of business within 180 days following the Offering Day.

	Offering Price (estimated)*	Commission (estimated)	Estimated Net Proceeds to be Received by the Issuer
Per Unit	$0.40	$0.03	$0.37
Total (1,400,000 Units)	$560,000	$42,000	$518,000

* To be calculated in accordance with the Rules of the Vancouver Stock Exchange.

A D D I T I O N A L O F F E R I N G

The Agents have agreed to purchase (the "Guarantee") any of the Units offered hereby which are unsubscribed for on the Offering Day and, as consideration for the Guarantee, have been granted Agents' Warrants (see "Consideration to Agents"). Any Units acquired by the Agents under the Guarantee will be distributed under this Statement of Material Facts through the facilities of the Vancouver Stock Exchange at the market price at the time of sale.

A G E N T S

L.O.M. WESTERN SECURITIES LIMITED
Box 10337, 2200-609 Granville St.
Vancouver, B.C., V7Y 1H2

McDERMID ST. LAWRENCE CHISHOLM LTD.
1000 - 601 W. Hastings St.
Vancouver, B.C., V6B 5E2

YORKTON SECURITIES INC.
10th Floor, 1055 Dunsmuir St.
Vancouver, B.C.

HAYWOOD SECURITIES INC.
11th Floor, 400 Burrard St.
Vancouver, B.C. V6C 3A6

Neither the Superintendent of Brokers nor the Vancouver Stock Exchange has in any way passed upon the merits of the securities offered hereunder and any representation to the contrary is an offence.

May 31/91

1. PLAN OF DISTRIBUTION

A. THE OFFERING

By Agreement dated for reference April 30, 1991 (the "Agency Agreement"), West Sea Development Corp. (the "Issuer") appointed the following as its agents (the "Agents") to offer through the facilities of the Vancouver Stock Exchange (the "Exchange") 1,400,000 Units of the Issuer at a fixed price in the amounts set opposite their respective names (the "Offering"):

Agents	No. of Units
L.O.M. Western Securities Limited	825,000
Yorkton Securities Inc.	300,000
McDermid St. Lawrence Chisholm Ltd.	150,000
Haywood Securities Inc.	125,000

The Offering will take place on the "Offering Day", determined by the Issuer and the Agents with the consent of the Exchange, which will be not more than one hundred eighty (180) calendar days after the date this Statement of Material Facts is accepted for filing by the Exchange and the Superintendent of Brokers (the "Effective Date").

The offering price of the Units (the "Offering Price") will be determined in accordance with the rules of the Exchange, at a premium over the average trading price of the Issuer's shares as determined by the Exchange, subject to the agreement of the Issuer and the Agents.

The Agents reserve the right to offer selling group participation in the normal course of the brokerage business to selling groups of other licenced dealers, brokers and investment dealers who may or may not be offered part of the commissions derived from the Offering.

The obligations of the Agents under the Agency Agreement may be terminated prior to opening of the market on the Offering Day at their discretion on the basis of their assessment of the state of the financial markets and may also be terminated upon the occurrence of certain stated events.

The Issuer has agreed to notify the Agents of any further public equity financing that it may require or propose to obtain during the twelve month period following the Effective Date and the Agents shall have the right of first refusal to provide such financing.

Except as set out in this Statement of Material Facts, there are no payments in cash, securities or other consideration being made, or to be made, to a promoter, finder or other person or company in connection with the Offering. The directors, officers

Group	Property Name	Issuer's Acquisition and Exploration Costs to Feb. 28/91 (in $)	Shares Issued to Date	Planned Expenditures from Funds Available upon Completion of the Offering
I.	Nil			
II.	Galore Creek, British Columbia	Acquisition: $149,633 Exploration: $211,816	100,000	$300,000
III.	Nil			

GROUP II

Galore Creek Property, British Columbia

Pursuant to an agreement dated July 13, 1990 (the "Galore Creek Agreement") between the Issuer and Goldbelt Mines Inc. ("Goldbelt"), the Issuer was granted an option to acquire an undivided 50% interest in 37 mineral claims located in the Liard Mining Division, British Columbia (the "Galore Creek Properties"). The claims constituting the Galore Creek Properties are in good standing until at least October 19, 1991, and consist of six non-contiguous blocks.

In order to exercise the option, the Issuer must:

(1) incur $1,500,000 in expenditures on the Galore Creek Properties on or before September 19, 1994 as follows:

  (a) $500,000 on or before September 19, 1992, of which $211,816 has been incurred to date;

  (b) an aggregate $900,000 on or before September 19, 1993; and

  (c) an aggregate $1,500,000 on or before September 19, 1994;

(2) issue 100,000 shares of the Issuer to Goldbelt, which share have been issued; and

(3) pay Goldbelt $149,633, which sum has been paid.

Upon the exercise of the option by the Issuer, Goldbelt and the Issuer shall associate themselves as a joint venture with the Issuer as operator. If either party fails to contribute its proportionate share to future programs then its interest will be reduced to a percentage equal to its contributions divided by the total contributions of both parties. If the interest of either party is diluted to less than 15%, then its interest shall be converted automatically to a 10% net profits interest.

The following discussion is derived from the report of Bruce Goad and Denis A. Collins dated April 9, 1991 (the "Report"), a copy of which is attached to and made a part of this Statement of Material Facts. Reference should always be made to the text of the Report itself.

The Galore Creek Properties lie at the western edge of the Intermontane Belt, within the Stikine Arch, near the boundary with the Coast Crystalline Tectonic Belt.

Only reconnaissance style exploration has been conducted on the Properties.

A program of continued prospecting, geochemical sampling, trenching, grid establishment and magnetometer and VLF geophysical surveys is recommended by the authors of the Report at an estimated cost of $300,000, which shall be paid for out of the proceeds of this Offering.

THERE IS NO SURFACE OR UNDERGROUP PLANT OR EQUIPMENT ON THE PROPERTIES. THERE HAS BEEN NO UNDERGROUND EXPLORATION OR DEVELOPMENT WORK DONE ON THE PROPERTIES BY THE ISSUER.

RISK FACTORS

The securities offered hereby must be considered speculative due to the nature of the Issuer's business. In particular:

1. To the knowledge of the Issuer, the properties described above (the "Properties") are without a known body of ore and any program conducted on the Properties with the proceeds from the Offering would be an exploratory search for ore.

2. If the Issuer's exploration programs are successful in establishing ore of commercial tonnage and grade, additional funds will be required for the development of the ore body and to place it in commercial production. One source of future funds presently available to the Issuer is through the sale of equity capital. Another alternative for the financing of further exploration would be the offering by the Issuer of an interest in the Property to be earned by another party or parties carrying out further exploration or development thereof.

WEST SEA DEVELOPMENT CORP.

REPORT ON THE SCUD RIVER AREA PROJECTS

COMPRISED OF THE

MOUNT ENDEAVOUR, MOUNT PERELESHIN,
EAST SLOPE, NAVO CREEK,
BUTTERFLY MOUNTAIN and
OKSA CREEK PROJECTS

LIARD MINING DIVISION

BRITISH COLUMBIA

N.T.S. 104 G/4, 5, 6 and 12

Lat. 57° 20′ North Long. 131° 36′ West

for

WEST SEA DEVELOPMENT CORP.
1100 - 808 West Hastings Street,
Vancouver, B. C.,
V6C 2X6

BY

Bruce Goad, M.Sc., F.G.A.C. and
Denis A. Collins, Ph.D., P.Geol., F.G.A.C.

HI-TEC RESOURCE MANAGEMENT LTD.
1500-609 Granville Street
Vancouver, B.C.
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BC.

APRIL 9, 1991

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SUMMARY AND CONCLUSIONS

Goldbelt Mines Inc. holds mineral title to six properties located in the Scud River Area of northwestern British Columbia that are under option to West Sea Development Corp. The properties are approximately 200 kilometres northwest of Stewart, British Columbia and 60 kilometres south of the settlement of Telegraph Creek, British Columbia. The claims lie within the N.T.S. 104 G/4, 5, 6 and 12 map sheets.

The properties lie at the western edge of the Intermontane Belt, within the Stikine Arch, near the boundary with the Coast Crystalline Tectonic Belt.

Only reconnaissance style exploration has been conducted on the properties. The potential for locating additional mineralization remains largely untested.

A program of continued prospecting, geochemical sampling, trenching, grid establishment and magnetometer and VLF geophysical surveys is recommended. Additional phases would be success contingent.

An estimated cost breakdown for the proposed exploration is included in Appendix I.

Respectfully submitted,
HI-TEC RESOURCE MANAGEMENT LTD.

BRUCE GOAD, M.Sc., F.G.A.C.

DENIS A. COLLINS, Ph.D., P.Geol., F.G.A.C.
April 9, 1991

INTRODUCTION

This summary and evaluation of the Scud River area projects is completed at the request of the Directors of West Sea Development Corporation. The properties are divided into six distinct projects; the Mount Endeavour, Mount Pereleshin, East Slope, Navo Creek, Butterfly Mountain, and Oksa Creek projects. The main purpose of this report is to summarize and evaluate the precious metal and/or base metal potential of the properties and to propose an exploration program designed to test this potential, if warranted.

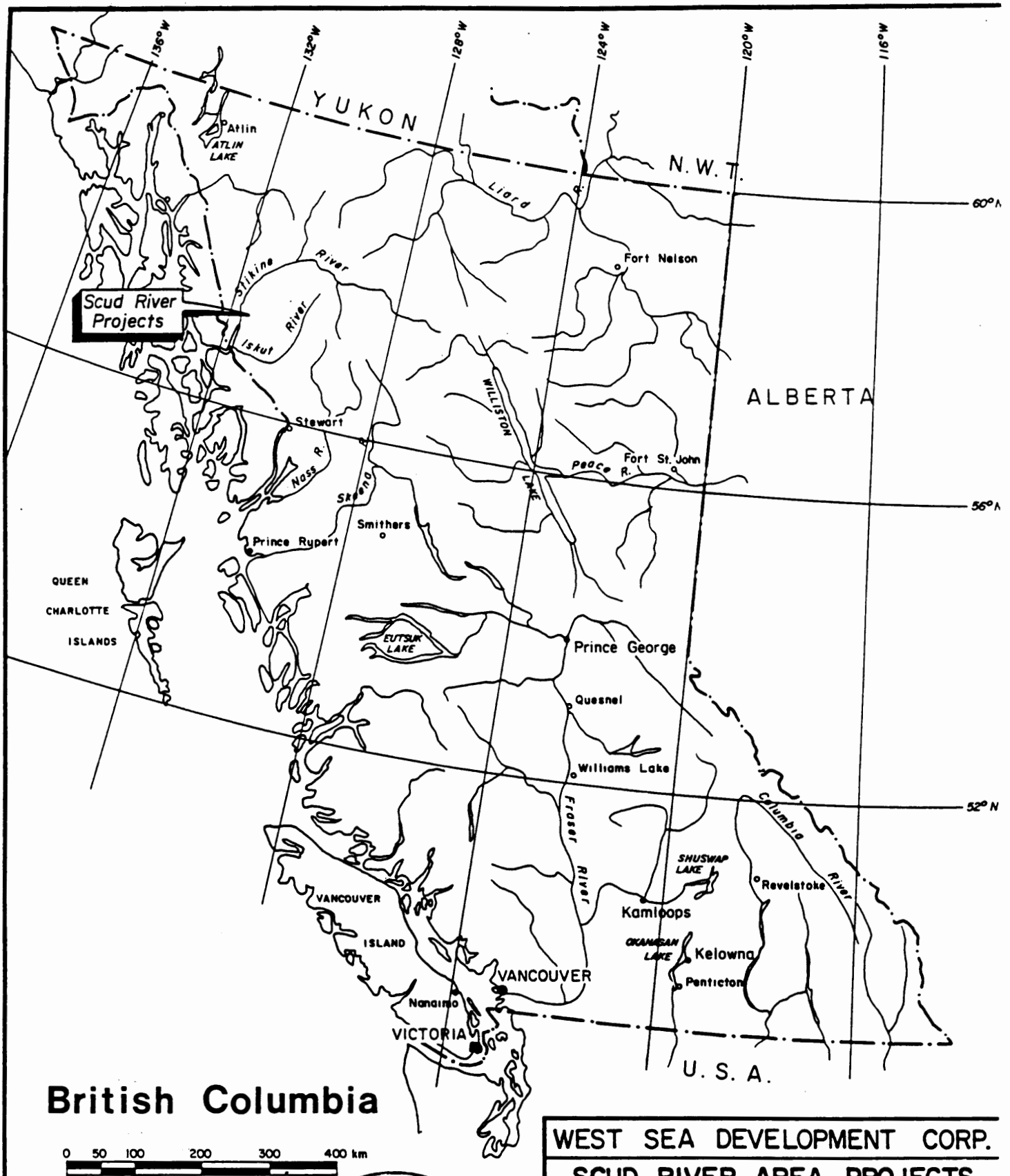
This report is based upon exploration programs consisting of prospecting, geological mapping, and geochemical sampling conducted by Hi-Tec Resource Management Ltd. between August and September 1990, public and private reports pertinent to the area, government geological and topographical maps and claim data from the Mining Recorder's office. One of the authors (B. Goad) worked on the properties personally.

Sample descriptions, analytical data and analytical methods are provided in the Assessment Reports by B. Goad (1990) for each property. These appendices are not reproduced in this report.

All of the properties are held in the name of Goldbelt Mines Inc. and are under option to West Sea Development Corporation.

LOCATION AND ACCESS

The properties are located in the Scud River area approximately 200 kilometres northwest of Stewart, British Columbia (Figure 1). The properties lie east of the Stikine River and are centered at approximately 57° 20′ north latitude and 131° 36′ west longitude.



British Columbia

0 50 100 200 300 400 km

WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

General Location Map

M-TEC RESOURCE MANAGEMENT LTD	SCALE: as shown	N.T.S.: 104G/4,5	FIGURE No: 1
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No:	FILE No:

The area can be accessed by using fixed wing aircraft from Smithers, Wrangell, Terrace or Stewart to the Scud gravel airstrip. This is located at the mouth of the Scud River. Daily access to the properties is via helicopter.

PHYSIOGRAPHY

The projects are situated in rugged, mountainous, heavily glaciated terrain east of the Stikine River. Topographic relief ranges from 90 m in Scud River to 2300 m on Dokdaon Mountain.

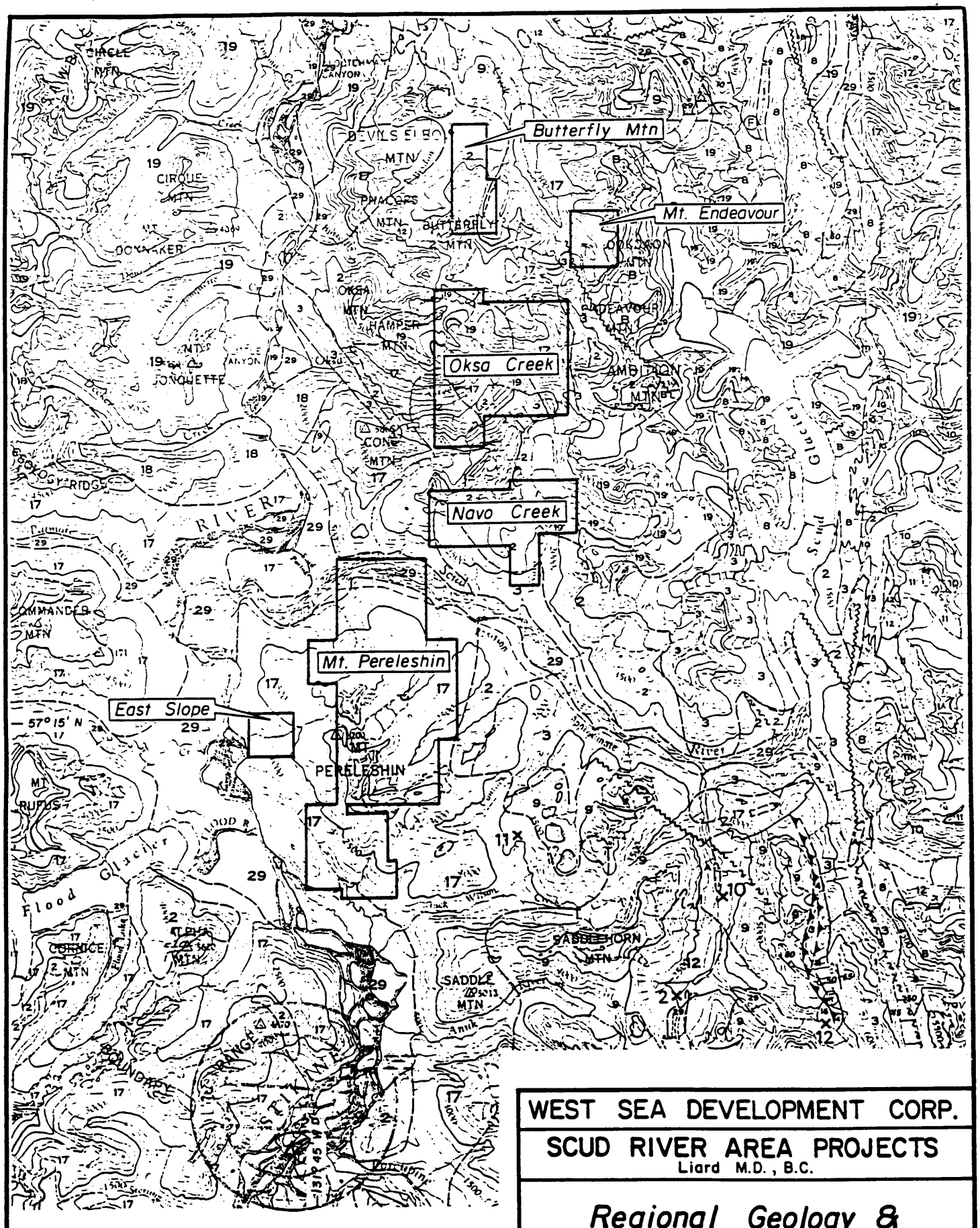
Tree line is at approximately 1000 m in the Scud River district. Most of the vegetation below this consists of dense growth of slide alder and devils club yielding to sub-alpine juniper growth and finally alpine sedges and heather.

Snow cover is a limiting factor on the field season. The period of least snow cover occurs between mid-July and mid-September.

REGIONAL GEOLOGY AND MINERALIZATION

The properties lie at the western edge of the Intermontane Belt, within the Stikine Arch, near the boundary with the Coast Crystalline Tectonic Belt. The Stikine Arch consists of Permian to Middle Triassic oceanic sediments unconformably overlain by rocks of the Upper Triassic Stuhini Group island arc volcanics and sediments (Figure 2). These volcanics and sediments have been intruded by syenitic stocks and by quartz diorite and granodiorite plutons of the Coast Plutonic complex (Brown et al. 1990).

The geology of the Galore Creek-Iskut River area has been mapped by Kerr (1930, 1948), Souther (1971), Grove (1986,



SEE FOLLOWING PAGE FOR LEGEND

WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

Regional Geology & Mineral Deposits

HI-TEC RESOURCE MANAGEMENT LTD

SCALE: 1:250 000	N.T.S. 104 G/4,5	FIGURE No: 2
DWN. BY:	DATE: Apr. 1991	
CHKD. BY:	PROJECT No:	FILE No:

LEGEND

CENOZOIC

QUATERNARY
PLEISTOCENE AND RECENT

29 Fluviatile gravel; sand, silt; glacial outwash, till, alpine moraine and colluvium

28 Hot-spring deposit, tufa, aragonite

27 Olivine basalt, related pyroclastic rocks and loose tephra; younger than some of 29

TERTIARY AND QUATERNARY
UPPER TERTIARY AND PLEISTOCENE

26 Rhyolite and dacite flows, lava domes, pyroclastic rocks and related subvolcanic intrusions; minor basalt

25 Basalt, olivine basalt, dacite, related pyroclastic rocks and subvolcanic intrusions; minor rhyolite; in part younger than some 26

CRETACEOUS AND TERTIARY
UPPER CRETACEOUS AND LOWER TERTIARY
SLOKO GROUP

24 Light green, purple and white rhyolite, trachyte and dacite flows, pyroclastic rocks and derived sediments

22|23 22. Biotite leucogranite, subvolcanic stocks, dykes and sills
23. Porphyritic biotite andesite, lava domes, flows and (?) sills

SUSTUT GROUP

21 Chert-pebble conglomerate, granite-boulder conglomerate, quartzose sandstone, arkose, siltstone, carbonaceous shale and minor coal

20 Felsite, quartz-feldspar porphyry, pyritiferous felsite, orbicular rhyolite; in part equivalent to 22

19 Medium-to coarse-grained, pink biotite-hornblende quartz monzonite

JURASSIC AND/OR CRETACEOUS
POST-UPPER TRIASSIC PRE-TERTIARY

18 Hornblende diorite

17 Granodiorite, quartz diorite; minor diorite, leucogranite and migmatite

MESOZOIC

JURASSIC
MIDDLE (?) AND UPPER JURASSIC
BOWSER GROUP

16 Chert-pebble conglomerate, grit, greywacke, subgreywacke, siltstone and shale; may include some 13

MIDDLE JURASSIC

15 Basalt, pillow lava, tuff-breccia, derived volcaniclastic rocks and related subvolcanic intrusions

LOWER AND MIDDLE JURASSIC

14 Shale, minor siltstone, siliceous and calcareous siltstone, greywacke and ironstone

LOWER JURASSIC

13 Conglomerate, polymictic conglomerate; granite-boulder conglomerate, grit, greywacke, siltstone; basaltic and andesitic volcanic rocks, peperites, pillow-breccia and derived volcaniclastic rocks

TRIASSIC AND JURASSIC
POST-UPPER TRIASSIC PRE-LOWER JURASSIC

12 Syenite, orthoclase porphyry, monzonite, pyroxenite

HICKMAN BATHOLITH

10|11 10. Hornblende granodiorite, minor hornblende-quartz diorite 11. Hornblende, quartz diorite, hornblende-pyroxene diorite, amphibolite and pyroxene-bearing amphibolite

TRIASSIC
UPPER TRIASSIC

9 Undifferentiated volcanic and sedimentary rocks (units 5 to 8 inclusive)

8 Augite-andesite flows, pyroclastic rocks, derived volcaniclastic rocks and related subvolcanic intrusions; minor greywacke, siltstone and polymictic conglomerate

7 Siltstone, thin-bedded siliceous siltstone, ribbon chert, calcareous and dolomitic siltstone, greywacke, volcanic conglomerate, and minor limestone

6 Limestone, fetid argillaceous limestone, calcareous shale and reefoid limestone; may be in part younger than some 7 and 8

5 Greywacke, siltstone, shale; minor conglomerate, tuff and volcanic sandstone

MIDDLE TRIASSIC

4 Shale, concretionary black shale; minor calcareous shale and siltstone

PALEOZOIC

PERMIAN
MIDDLE AND UPPER PERMIAN

3 Limestone, thick-bedded mainly bioclastic limestone; minor siltstone, chert and tuff

PERMIAN AND OLDER

2 Phyllite, argillaceous quartzite, quartz-sericite schist, chlorite schist, greenstone, minor chert, schistose tuff and limestone

MISSISSIPPIAN

1 Limestone, crinoidal limestone, ferruginous limestone; maroon tuff, chert and phyllite

B Amphibolite, amphibolite gneiss; age unknown probably pre-Upper Jurassic

A Ultramafic rocks; peridotite, dunite, serpentinite; age unknown, probably pre-Lower Jurassic

Geological boundary (defined and approximate, assumed) .....
Bedding (horizontal, inclined, vertical, overturned) .....
Anticline .....
Syncline .....
Fault (defined and approximate, assumed) .....
Thrust fault, teeth on hanging-wall side (defined and approximate, assumed) .....
Fossil locality .....
Mineral property .....15×
Glacier .....

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1. Llard Copper	5. Dam	9. MH	13. Ann, Su
2. Galore Creek	6. Gordon	10. BIK	14. SF
3. QC, QCA	7. Limpoke	11. JW	15. Goat
4. Nabe	8. Poke	12. Copper Canyon	16. Mary

(after Souther, 1971)

1987), Brown & Gunning (1989), Brown et al. (1990) and Logan et al. (1989b).

In the Stikine-Galore Creek area, Souther (1971) mapped the Upper Triassic Hazelton Group as an undifferentiated sequence of island arc volcanics and sediments. The Paydirt gold deposit is hosted within silicified, sericitized and pyritized Upper Triassic volcanics (Holtby, 1985) and is correlated with the sequence which hosts the Snip and Stonehouse gold deposits at Bronson Creek. The Paydirt gold deposit hosts drill indicated reserves of 185,000 tonnes grading 4.11 grams of gold per tonne.

In the Coast Crystalline Tectonic Belt, and in the Galore Creek area, Paleozoic and Mesozoic sequences are intruded by Upper Triassic to Lower Jurassic syenitic stocks and also by Jurassic to Lower Cretaceous plutonic rocks of quartz monzonite to quartz diorite composition. The Galore Creek copper-gold porphyry deposit is hosted by Upper Triassic volcanics intruded by syenitic stocks. The Central Zone of this deposit reportedly contains reserves of 125 million tonnes grading 1.06% copper and 400 ppb gold (Allen et al., 1976).

On a regional basis, the most significant polymetallic (including precious metals) deposits are commonly associated with the presence of orthoclase porphyry or syenitic stocks.

MOUNT ENDEAVOUR PROJECT

Property and Ownership

Much of the property is covered by glacial debris. Steep erosional side creeks draining into Dokdaon Creek provide the best access and exposure on the lower parts of the claims.

The Mount Endeavour Project consists of 2 four post claims totalling 30 units (Figure 3). The claims were grouped into the Ambition Group on October 15, 1990.

The property is recorded at the British Columbia Ministry of Energy, Mines and Petroleum Resources as follows:

CLAIM NAME	RECORD NO.	UNITS	RECORD DATE	EXPIRY DATE
Ambition I	6563	15	Oct. 15, 1989	Oct. 15, 1992
Ambition II	6564	15	Oct. 15, 1989	Oct. 15, 1992

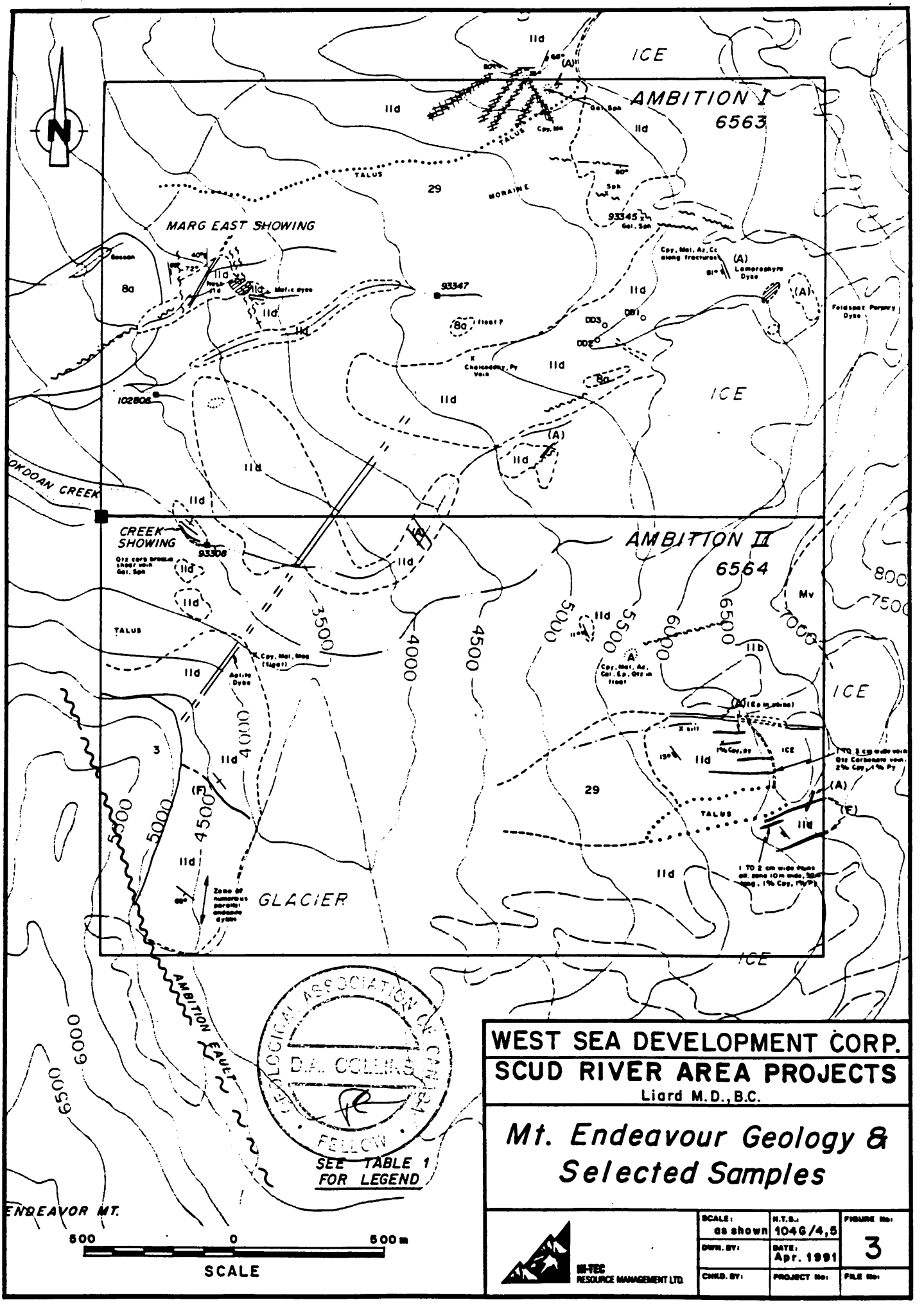
Previous Work

The Au-Ag-Cu-W-bearing Marg East showing was originally located by prospectors working for Silver Standard Mines in 1957 (Brown & Gunning, 1989a). Teck Corporation restaked, sampled and mapped the showing in 1980-81 (Folk, 1981). At this time sampling and mapping of the Marg West showing on the adjacent Canyon 24 Claim held by Homestake Mineral Development Company was also undertaken. This property was explored briefly in 1989.

During 1990, the property was geologically mapped and prospected at 1:10,000 scale and 90 rock samples and 7 silt samples were obtained. There is no record of any other work having been done in the immediate vicinity of the Ambition I and II claims.

Property Geology and Mineralization

The Mount Endeavour Project covers the eastern part of the Marg East Showing, a pyritic pendant of Upper Triassic Stuhini volcanics within a Jurassic age hornblende granodiorite. Weak Au values to 0.036 oz/ton have been reported from trenches (Folk, 1981) on this showing.



WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

Mt. Endeavour Geology & Selected Samples

SCALE: as shown	N.T.S.: 104G/4,5	FIGURE No: 3
DWN. BY:	DATE: Apr. 1991	
CHKD. BY:	PROJECT No:	FILE No:

HI-TEC RESOURCE MANAGEMENT LTD.

LEGEND

STRATIFIED ROCKS

QUATERNARY

29 — Glacial till, alluvium and colluvium

STUHINI GROUP

UPPER TRIASSIC

8a — Pyroxene porphyry andesite flows and volcaniclastics

TRIASSIC OR OLDER

Mv — Foliated to massive metavolcanics

STIKINE ASSEMBLAGE

PERMIAN

2 — Completely folded and faulted, locally skarnified and recrystallized limestone at intrusive contacts; grey bioclastic limestone with minor chert layers, lenses or nodules; maroon and green plagioclase crystal lithic tuff and tuffaceous mudstone.

PRE-PERMIAN

2a — Undivided metavolcanics and metasediments.

2b — Rusty weathering, pyrite-pyrrhotite bearing hornfels meta-argillite and metasiltstone; well-bedded to laminated sericitic silicic ash tuff; varicoloured chert buff calcareous siltstone.

2c — Foliated to massive green and maroon metavolcanics; plagioclase porphyritic andesite flows, volcaniclastics, crystal tuff and lithic lapilli tuff.

2d — Limestone and recrystallized limestone horizons, probably Carboniferous age.

INTRUSIVE ROCKS

TERTIARY AND OLDER DYKES

A/F/G /R — Andesite (A) - plagioclase/hornblende porphyry, felsite (F) - includes Oksa Creek dyke swarm, gabbroic (G) - rhyolite (R).

TERTIARY - EOCENE

19a — Well jointed, medium grained hornblende biotite quartz monzonite to granite; locally K-feldspar megacrystic.

LATE JURASSIC TO TERTIARY
COAST PLUTONIC COMPLEX

19b — Equigranular, medium grained hornblende biotite granodiorite.

18 — Medium grained, biotite hornblende diorite.

17 — Equigranular, medium grained hornblende biotite granodiorite and quartz monzonite to granite, locally K-feldspar megacrystic; abundant accessory sphene.

MIDDLE JURASSIC
STRATA GLACIER PLUTON & STRATA MOUNTAIN PLUTON

11d — Equigranular, medium grained biotite, hornblende granodiorite and quartz monzonite.

MINERALIZATION

Po	Pyrrhotite	sch	Schutite
cpy	Chalcopyrite	py	Pyrite
sph	Sphalerite	gal	Galena
mal	Malachite	azur	Azurite
Mo	Molybdenite	hb	Hornblende
cal	Calcite	Ep	Epidote
mag	Magnetite	bor	Bornite

ROCK TYPE NOTATIONS

GD	Granodiorite	Qm	Quartz. monzonite
Dior	Diorite	QV	Quartz vein
fsp	Feldspar porphyry	Lmst	Limestone
PHF	Pyroxene hornfels	skrn	Skarn

SYMBOLS

- X — Rock sample
- □ — Silt sample
- ○ — Soil sample
- △ — Bulk mineral sample
- ~~~ ~~ — Fault (defined, approximate)
- 45 — Joint
- 65 — Strike/dip
- ——— — — — Contact (defined, approximate)
- —— — —— Boundary of talus, till, moraine and alluvium.
- Outcrop
- Carbonate altered zone; gossan
- Located LCP (with claim boundary)
- Non-located LCP (with claim boundary)
- 80 — Foliation
- Swamp

TABLE 1

A new showing, the Creek Breccia/Shear Vein, was located in Dokdaon Creek during the 1990 work (Figure 3). Pyrite, sphalerite and galena mineralization rises locally to 3%; however, overall the vein appears barren. Gold values in this structure are up to 100 ppb; however, narrow, parallel shear veins immediately adjacent to the main vein carry gold values to 2150 ppb.

Several narrow quartz-carbonate shear veins containing pyrite, sphalerite, galena, chalcopyrite, malachite and azurite mineralization were located in the upper reaches of the northern cirque on the Ambition I claim. One of the larger veins, a 0.3 metre wide quartz-carbonate shear vein contained sulphide pods within the shear/vein structure. These pods locally swell to the full width of the vein, but are very lenticular and pinch out over short distances (ie. 30-50 cm). A sample of the massive sulphide pod (sample 93345) which contained galena and sphalerite mineralization returned 1030 ppb Au (Figure 3).

Two anomalous silt geochemical samples obtained in creeks draining the property remain unexplained.

Conclusions

The subject claims are at a very preliminary stage of exploration and only reconnaissance style exploration has been conducted on two locally mineralized areas of the claims. Consequently, the potential for locating additional mineralization remains largely untested.

Recommendations

It is recommended that:

a) a tight grid be cut over the Marg East Showing and soil sampling, magnetometer and VLF geophysical surveys be carried out over the showing and subsequently extended east and west in an attempt to define further strike length of

the showing. If this is successful, a program of trenching to bedrock and sampling of the structure should be undertaken.

b) a tight grid should be established over the Creek Showing and magnetometer and VLF geophysical surveys be carried out over this grid to determine the width and length of the structure. As the gold values appear to be associated with magnetite-bearing shear structures any magnetic anomalies defined by this survey should be trenched.

c) continued prospecting in the northern cirque of the Ambition I claim to define source of the 340 ppb Au silt anomaly (93347) that was obtaind in the upper reaches of the creek draining this cirque.

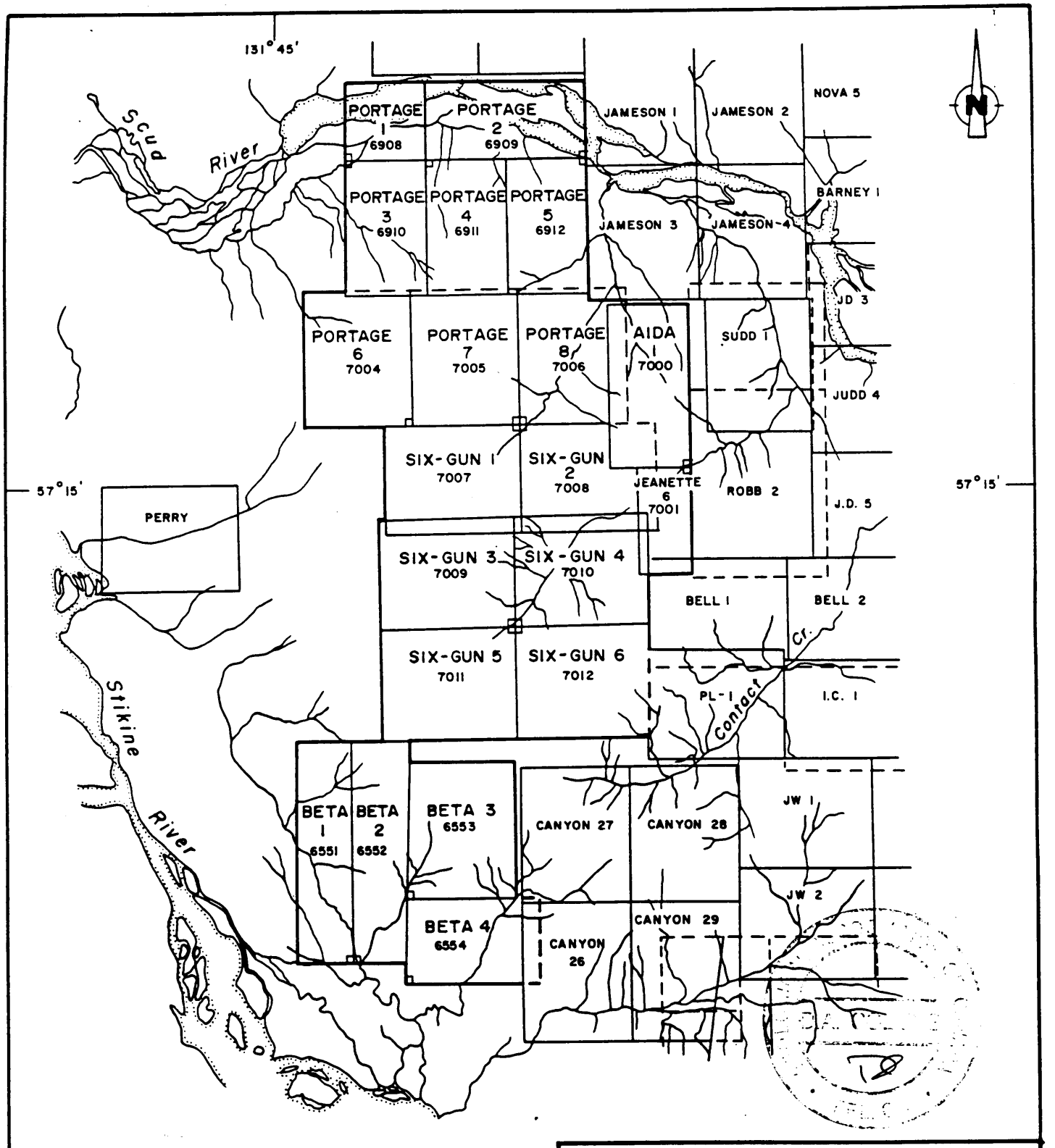
d) follow-up prospecting in the drainages of two anomalous silt samples (93308 and 102806) be undertaken to define the source of these anomalies (330 and 520 ppb Au respectively).

MOUNT PERELESHIN PROJECT

Property and Ownership

Much of the property is covered by glacial debris. Rock exposure is excellent at upper elevations but steep erosional side creeks provide the best access and exposure on the lower parts of the claims.

The Mount Pereleshin Property consists of 20 contiguous mineral claims totalling 345 units (Figure 4). These were grouped into the Red, Green, Blue and Yellow Groups on October 15, 1990.



WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

LIARD M.D., B.C.

Mt. Pereleshin Claim Location Map

HI-TEC RESOURCE MANAGEMENT LTD.	SCALE: 1:100,000	N.T.S.: 1046/4,5	FIGURE No.: 4
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No.:	FILE No.:

CLAIM NAME	RECORD NO.	UNITS	RECORD DATE	EXPIRY DATE
		Yellow Group		
Portage 1	6908	09	Feb. 23, 1990	Feb. 23, 1992
Portage 2	6909	18	Feb. 23, 1990	Feb. 23, 1992
Portage 3	6910	15	Feb. 23, 1990	Feb. 23, 1993
Portage 4	6911	15	Feb. 23, 1990	Feb. 23, 1993
Portage 5	6912	15	Feb. 23, 1990	Feb. 23, 1993
Portage 6	7004	20	Feb. 26, 1990	Feb. 26, 1993
		Green Group		
Aida 1	7000	18	Feb. 26, 1990	Feb. 26, 1993
Jeanette	7001	08	Feb. 26, 1990	Feb. 26, 1993
Six-Gun 3	7009	20	Feb. 26, 1990	Feb. 26, 1992
Six-Gun 4	7010	20	Feb. 26, 1990	Feb. 26, 1993
Six-Gun 6	7012	20	Feb. 26, 1990	Feb. 26, 1992
		Blue Group		
Portage 7	7005	20	Feb. 26, 1990	Feb. 26, 1993
Portage 8	7006	20	Feb. 26, 1990	Feb. 26, 1992
Six-Gun 1	7007	20	Feb. 26, 1990	Feb. 26, 1993
Six-Gun 2	7008	20	Feb. 26, 1990	Feb. 26, 1992
		Red Group		
Beta I	6551	16	Oct. 19, 1989	Oct. 19, 1991
Beta II	6552	16	Oct. 19, 1989	Oct. 19, 1992
Beta III	6553	20	Oct. 19, 1989	Oct. 19, 1992
Beta IV	6554	15	Oct. 19, 1989	Oct. 19, 1992
Six-Gun 5	7011	20	Feb. 26, 1990	Feb. 26, 1993

Previous Work

When Kerr mapped the Stikine-Iskut area (Kerr, 1948), he mentions that:

> "from the contact of the older hornblende granodiorite and limestone east of Pereleshin Mountain comes float of calcite, pyrite and sphalerite; and on the south end of the mountain veins bearing chalcopyrite, and some float were seen".

During 1990, the property was geologically mapped and prospected at a scale of 1:10,000. In addition, 137 rock samples, 44 silt samples and 13 bulk mineral samples were collected. There is no record of any other previous work that has been carried out on these claims.

Property Geology and Mineralization

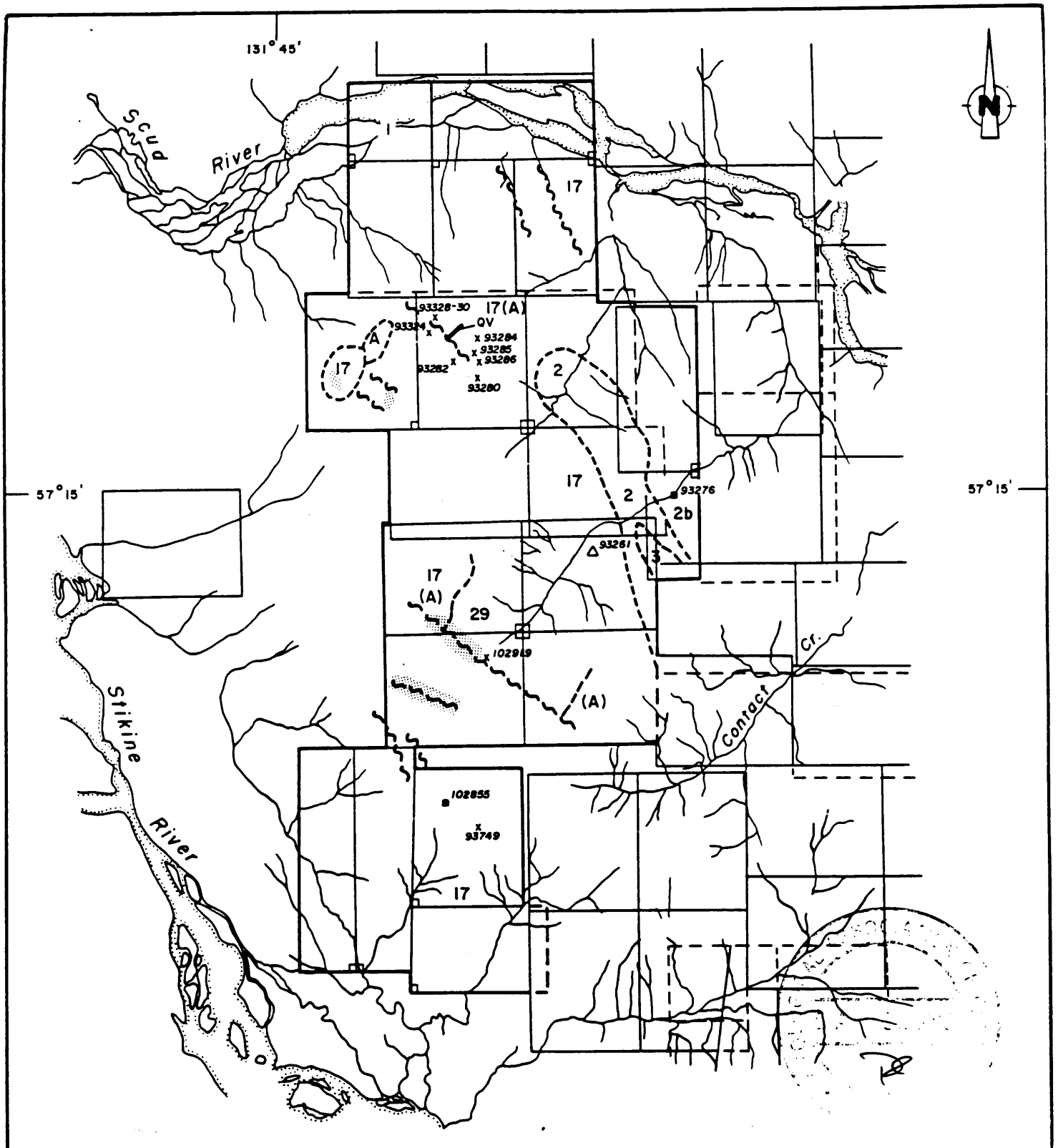
The bulk of the Mount Pereleshin Project is underlain by the Mount Pereleshin Stock. This stock is a large hypidiomorphic granular to porphyritic quartz monzonite to granite body. A roof pendant of Permian or older age is exposed on the Portage 8 and Six-Gun 2 claims. This pendant consists of undivided metavolcanics and metasediments of the Stikinia Assemblage (Figure 4a).

During 1990, three areas of narrow, discontinuous, chalcopyrite, sphalerite, galena and gold-bearing quartz veins were located cutting the hosting granodiorite-quartz monzonite intrusive.

A high-grade grab sample (93285) taken from a 5.0 cm wide chalcopyrite, malachite, azurite and sphalerite (+/-galena)-bearing quartz vein, returned an assay result of 0.132 oz/ton Au. In the same area a 1.0 metre chip sample (93284) taken across a swarm of other mineralized veinlets returned only 88 ppb Au (Figure 4a). Two additional quartz vein samples taken in the area (93283 and 93286) returned 1860 ppb and 1170 ppb Au, respectively. Sample 93280, taken of fault gouge in a zone 5 to 12 cm wide adjacent to a quartz vein returned 0.072 oz/ton Au.

Several narrow quartz veins were located on the south shoulder of the property. One 6 cm wide float sample (93749) containing massive pods of chalcopyrite, galena and sphalerite yielded 2550 ppb Au. The source of this well mineralized vein could not be located; however, it may be the Pereleshin Showing described by Kerr (1948).

Other samples (93324-93330) of narrow veins in other areas returned 510, nd, 1500, 1230, 1340, 390 and 420 ppb Au, respectively.



SEE TABLE 1 FOR LEGEND

0 1 2 3 5 Km

WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

LIARD M.D., B.C.

Mt. Pereleshin Geology & Selected Samples

HI-TEC RESOURCE MANAGEMENT LTD

SCALE: 1:100,000	N.T.S.: 1046/4,5	FIGURE No.: 4a	
DWN. BY:	DATE: Apr. 1991		
CHKD. BY:	PROJECT No.:	FILE No.:	

On the Six-Gun 5 claim, a poorly exposed 4 to 8 m wide zone of sheared, carbonate altered, rusty-orange granodiorite outcrops adjacent to a poorly exposed >30 m wide gabbroic dike/plug. Although weak malachite mineralization was noted in the shear where exposed adjacent to to creek, no other mineralization was noted. A sample (102919) of this sheared, malachite-bearing granodiorite returned 1240 ppb Au. No other mineralization was noted along this structure.

Recommendations

It is recommended that a success contingent exploration program be undertaken to:

(a) prospect in the drainage areas above the three geochemical gold anomalies that were defined (93276 {silt},93261 {bulk mineral}, 102855 {silt}: 350, 280, 300 ppb Au respectively).

(b) locate the source of the chalcopyrite vein float sample (93749: 2550 ppb Au) to determine the actual size of the showing.

(c) to prospect along the shear zone structure that cuts across the Six-Gun 3, 5 and 6 mineral claims. It was along this structure that sample 102919 was obtained (1240 ppb Au).

Although several of the narrow quartz vein showings on the property are too small and discontinuous to form an economic deposit at present, they contain elevated gold mineralization. Therefore, the areas adjacent to these veins not prospected during the 1990 work should be examined.

EAST SLOPE PROJECT

Property and Ownership

The Perry claim is entirely below tree line. On the upper part of the claim outcrop is restricted to a creek section. However, the slope becomes extreme and exposure approaches 100% on the inaccessible cliff face above the Stikine River.

The East Slope Property consists of one 20 unit mineral claim (Figure 5).

CLAIM NAME	RECORD NO.	UNITS	RECORD DATE	EXPIRY DATE
Perry	6562	20	Oct. 17, 1989	Oct. 17, 1992

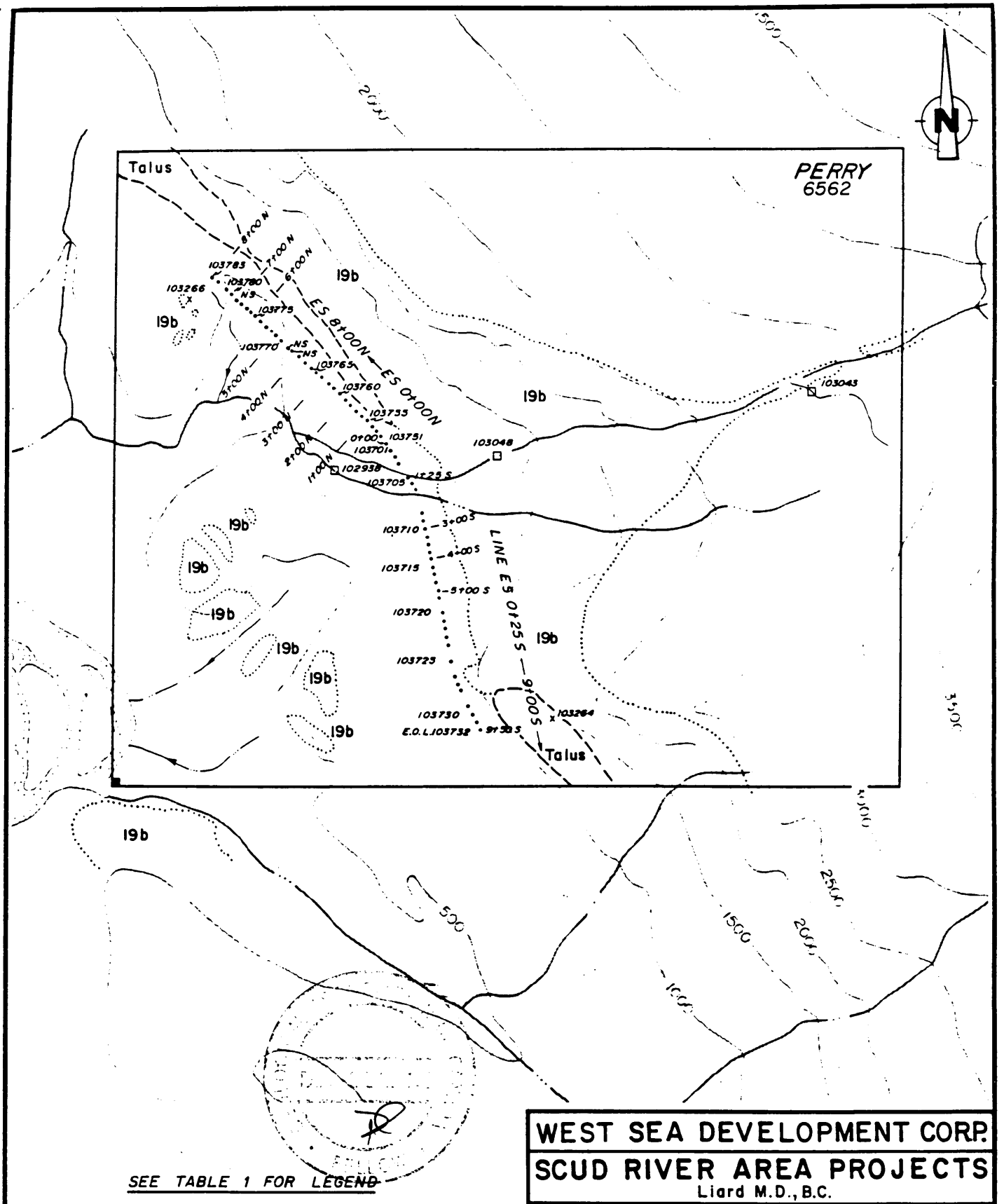
Previous Work

During 1990, the property was geologically mapped and prospected at a scale of 1:10,000. A total of 2 rock samples, 3 silt samples and 62 soil samples were obtained. There is no record of any other previous work that has been carried out on this claim.

Property Geology and Mineralization

The East Slope Project is entirely underlain by a phase of the Late Jurassic Coast Plutonic Complex (Figure 5). This intrusion is composed of an unaltered, equigranular, medium-grained, light-grey, well jointed, hornblende-biotite granodiorite (to quartz monzonite).

No significatant sulphide mineralization was noted on the Perry Claim. A float sample (103264) of a quartz vein in granodiorite contained minor pyrite and epidote (Figure 5). Rock samples collected on the property did not produce any anomalous results. A spot high of 80 ppb Au was obtained in soil sample 103724. No lateral support in adjacent samples existed for this anomaly.



SEE TABLE 1 FOR LEGEND

500 0 500

SCALE

WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

East Slope Project Geology & Selected Samples

IR-TEC RESOURCE MANAGEMENT LTD.	SCALE: as shown	N.T.S.: 104 G/4,5	FIGURE No: 5
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No:	FILE No:

Recommendations

The East Slope Project is at a very preliminary stage of exploration. However, initial reconnaissance work has not yielded any encouraging results which require detailed follow-up work. A number of traverses of the upper eastern portion of the claim should be conducted where accessible to provide full geological coverage of the property.

NAVO CREEK PROJECT

Property and Ownership

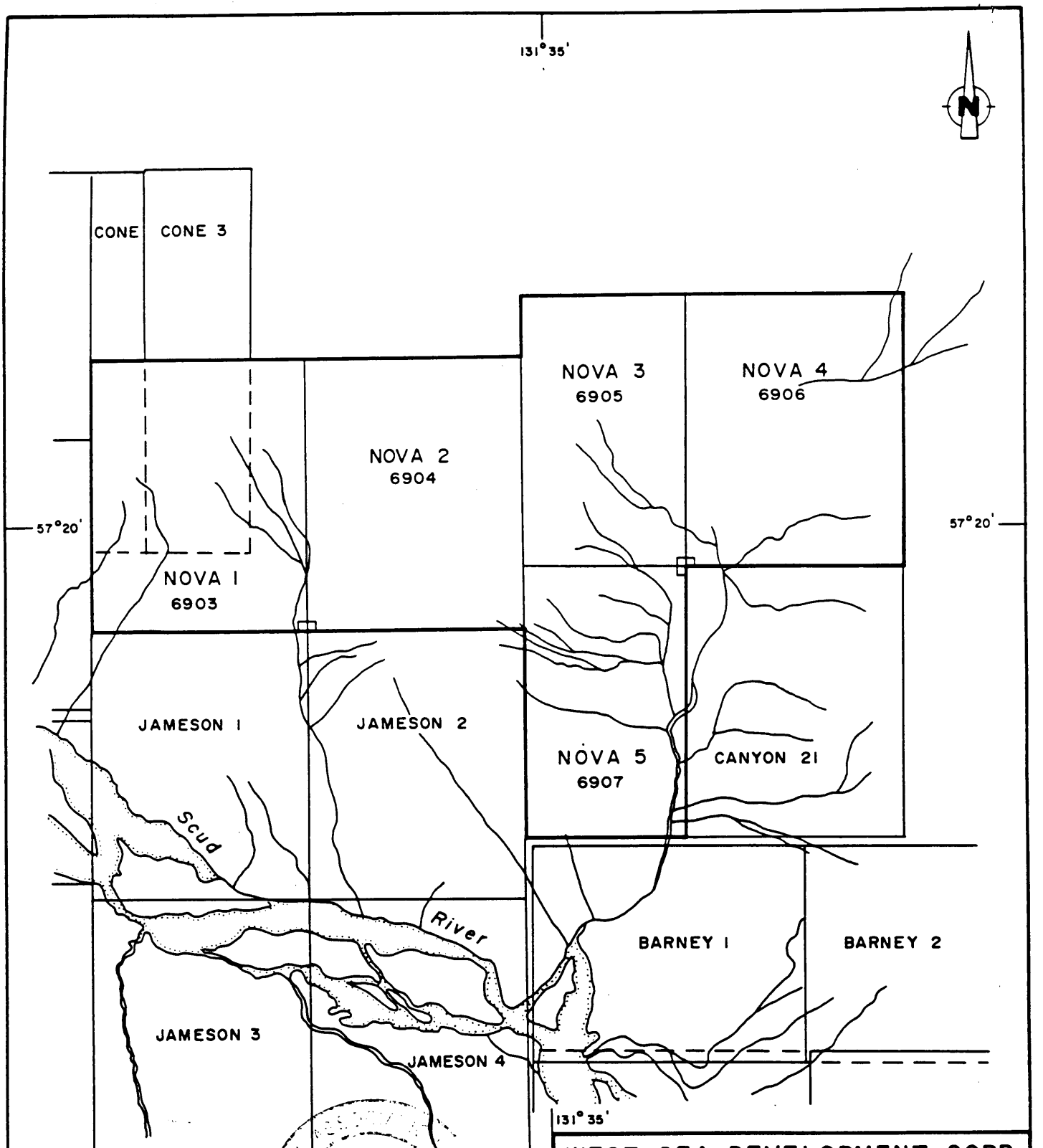
Much of the property is covered by glacial debris. Steep erosional side creeks draining into Navo Creek provide the best access and exposure on the lower parts of the claims. However, due to the extreme topography, most are inaccessible.

The Navo Creek Property consists of 5 contiguous mineral claims totalling 90 units (Figure 6). They were grouped as the Nova Group on October 15, 1990.

CLAIM NAME	RECORD NO.	UNITS	RECORD DATE	EXPIRY DATE
Nova 1	6903	20	Feb. 22, 1990	Feb. 22, 1993
Nova 2	6904	20	Feb. 22, 1990	Feb. 22, 1993
Nova 3	6905	15	Feb. 22, 1990	Feb. 22, 1993
Nova 4	6906	20	Feb. 22, 1990	Feb. 22, 1993
Nova 5	6907	15	Feb. 22, 1990	Feb. 22, 1993

Previous Work

During 1990, the property was geologically mapped at 1:10,000 scale and 68 rock samples, 41 soil samples, 17 silt samples and 2 bulk mineral samples were obtained. There is no record of any other previous work that has been carried out on these claims.



WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

LIARD M.D., B.C.

Navo Creek Claim Location Map

M-TEC RESOURCE MANAGEMENT LTD	SCALE: 1:50,000	NTS 104G/4,5	FIGURE No. 6
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No.	FILE No.

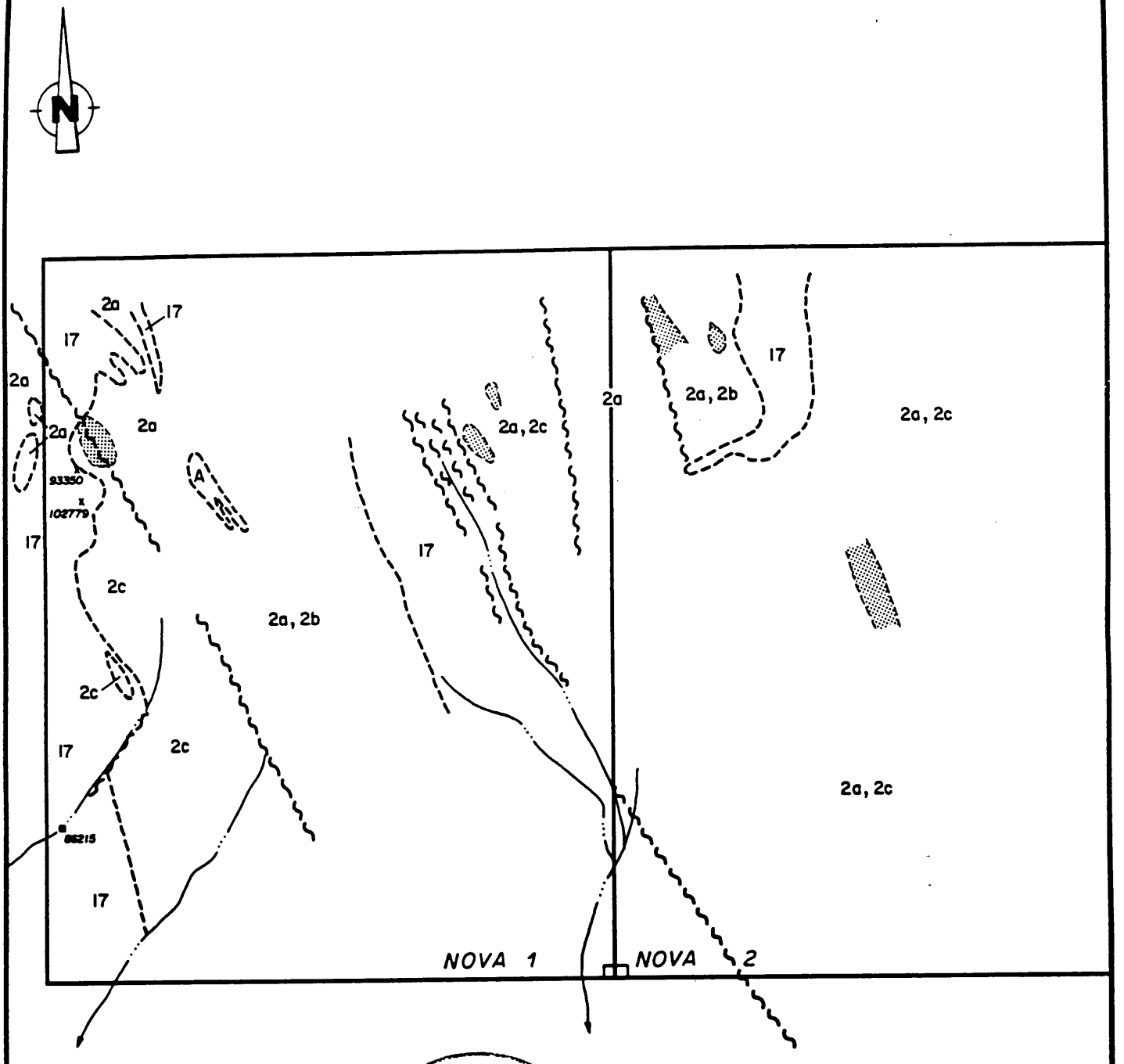
Property Geology and Mineralization

Mapping and prospecting have shown the Navo Creek property to be underlain by a very monotonous, well bedded sequence of Permian, or older, meta-argillite, meta-siltstone and rusty weathering sericitic felsic ash tuff. The western side of the property (Figure 6a) hosts a minor proportion of interbedded volcanic flows, predominantly porphyritic augite andesite, within the meta-sediments.

On the eastern half of the property (Figure 6b), the predominant rock type is rusty weathering, weakly pyritic, hornfelsed meta-argillite. Traversing west across the property the proportion of rusty argillite decreases as the proportion of grey to pale green phyllitic greywacke, siltstone, calcareous siltstone and minor graphitic argillite increases. Brown & Gunning (1988) mapped this westward increase in argillite as a separate 100 metre wide unit and suggested that it may have stratabound massive sulfide potential. Other than diagenetic pyrite in this argillaceous unit, no other sulfides were noted during the 1990 work.

Large plutons of Middle Jurassic biotite-hornblende granodiorite outcrop on the eastern and western boundaries of the property. A diorite intrusion also occurs on the eastern side of the property, in contact with the biotite-hornblende granodiorite. A narrow, discontinuous zone of very weak garnet-diopside skarn has developed in places. No significant mineralization was noted in any of the skarn zones located on the property.

A major thrust fault strikes north-northwest across the property. No mineralization appears to be associated with this thrust where sampled during the 1990 work.



SEE TABLE 1 FOR LEGEND

500 0 1000 m

SCALE

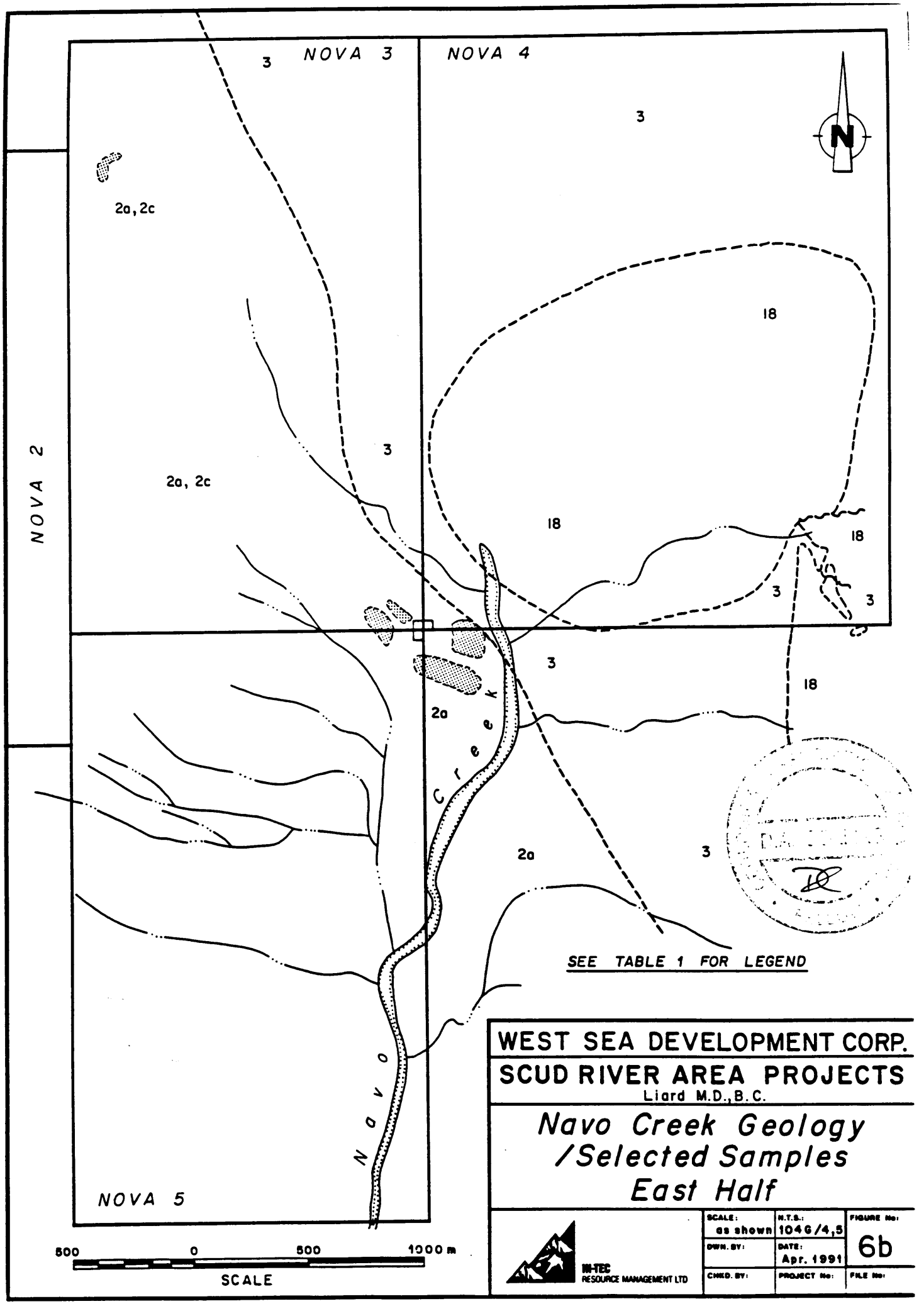
WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

Navo Creek Geology / Selected Samples West Half

IN-TEC RESOURCE MANAGEMENT LTD.	SCALE: as shown	N.T.S. 104 G/4, 5	FIGURE No: 6a
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No:	FILE No:



WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

Navo Creek Geology /Selected Samples East Half

IN-TEC RESOURCE MANAGEMENT LTD	SCALE: as shown	N.T.S.: 104G/4,5	FIGURE No: 6b
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No:	FILE No:

Several areas of narrow, poddy and discontinuous bull quartz veins were noted. The largest vein, 1.2 metres wide, pinches out within 25 metres. No significant mineralization was noted in any of the veins.

Sulphide mineralization located to date is limited to pyrite which occurs either in narrow quartz veins or in local garnet-diopside-bearing skarns adjacent to intrusions. Two narrow (5.0 cm wide), pyrite, sphalerite, galena and (trace) chalcopyrite-bearing quartz veins were noted (93350, 102779) on the Nova 1 claim (Figure 6a). Rock sample 93350 yielded values of 7659 ppm Pb, 4295 ppm Zn, 244 ppm Cu, 50 ppm Ag and 10 ppb Au.

None of the silt samples taken on the property was strongly anomalous. Sample 86215, obtained from a creek draining the southwest corner of the Nova 1 claim, was the strongest gold anomaly (70 ppb Au). Narrow, galena, sphalerite and chalcopyrite-bearing quartz veins were located in the upsteam drainage.

A contour soil sample line was established in the vicinity of the Cone Mountain thrust fault to determine if any mineralization is associated with this structure and also to cover a relatively inaccessible area where numerous narrow quartz veins were noted. Geochemical values were insignificant with the exception of Ba which is strongly elevated to >1,000 ppm over the fault. No visible mineralization was noted in this structure.

Recommendations

The Navo Creek Project is at a very preliminary stage of exploration. The area mapped by Brown & Gunning (1988) as a separate 100 metre wide argillite unit should be rock sampled in detail. Although only diagenetic pyrite was noted in this argillaceous unit during the 1990 work the

potential for the presence of a stratabound massive sulphide unit should be fully tested. Areas not prospected and mapped during the 1990 work should be examined and sampled.

BUTTERFLY MOUNTAIN PROJECT

Property and Ownership

This property is largely covered by glacial debris, talus or ice except for a central ridge of outcrop where rock exposure is excellent. Steep west flowing erosional side creeks draining into Brydon Creek provide the best exposure on the lower parts of the claims.

The Butterfly Mountain Property consists of 2 contiguous mineral claims totalling 38 units (Figure 7). They were grouped as the Tosca Group on October 15, 1990.

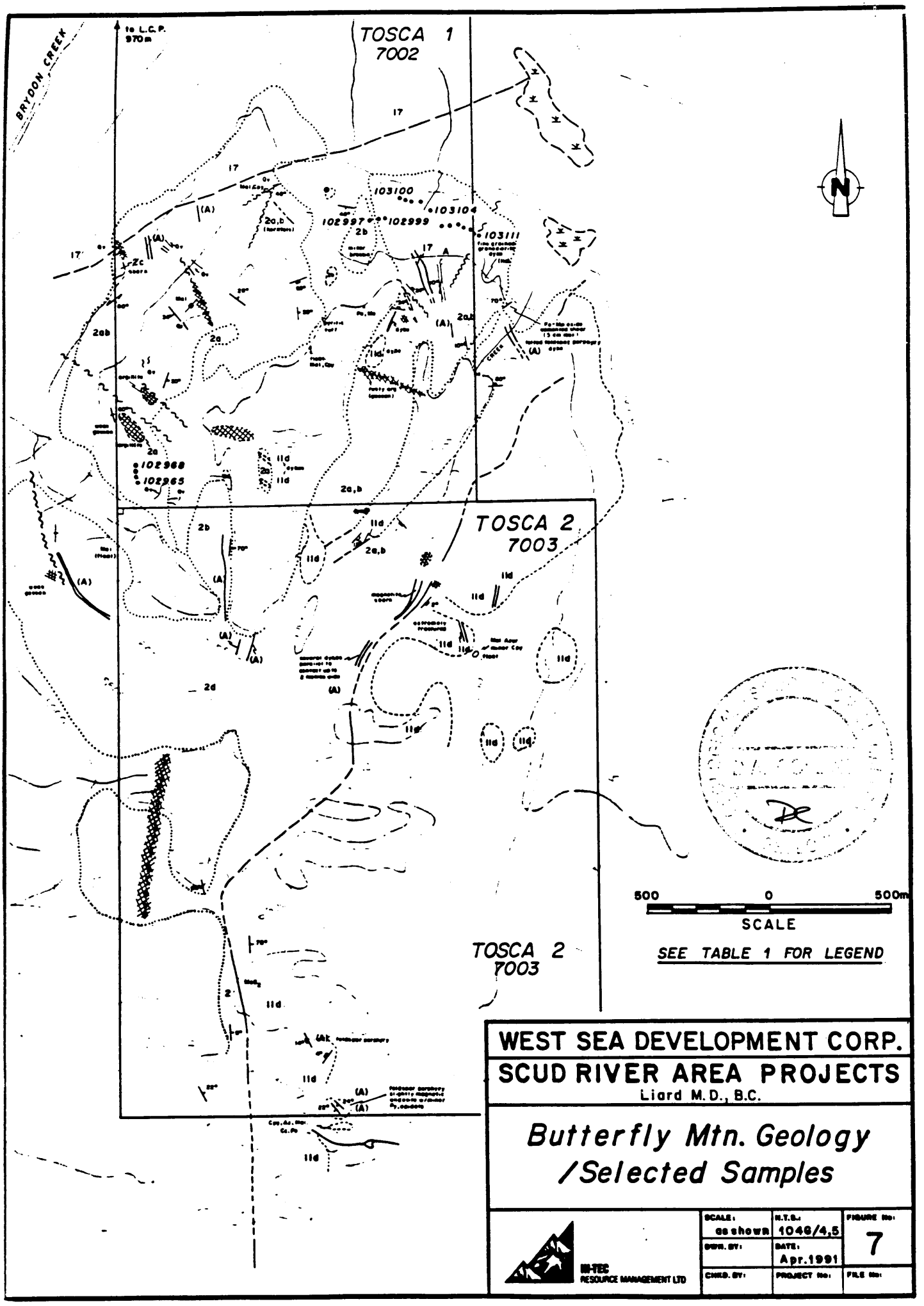
CLAIM NAME	RECORD NO.	UNITS	RECORD DATE	EXPIRY DATE
Tosca 1	7002	18	Feb. 26, 1990	Feb. 26, 1993
Tosca 2	7003	20	Feb. 26, 1990	Feb. 26, 1993

Previous Work

During 1990, the property was geologically mapped at a scale of 1:10,000 and 69 rock samples, 76 soil samples and 4 silt samples were obtained. There is no record of any other previous work that has been carried out on these claims.

Property Geology and Mineralization

Prospecting and mapping on the property has indicated that the property is underlain by pre-Permian age, rusty weathering, pyritic meta-siltstone, meta-argillite, sericitic ash tuff, minor chert, limestone and calcareous siltstone (Figure 7). The north end of the property has been intruded by a Middle Jurassic age quartz monzonite pluton and the eastern side of the property has been



WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

Liard M.D., B.C.

Butterfly Mtn. Geology /Selected Samples

HI-TEC RESOURCE MANAGEMENT LTD	SCALE: as shown	N.T.S.: 104G/4,5	FIGURE No: 7
	DRWN. BY:	DATE: Apr.1991	
	CHKD. BY:	PROJECT No:	FILE No:

intruded by a Middle Jurassic age hornblende-biotite granodiorite.

The only mineralization noted while working on the property were several small insignificant chalcopyrite showings. These occur either in narrow (1-10 cm wide), quartz veins or in narrow (1-5 cm wide), calcareous siltstone beds, locally skarned to actinolite +/- magnetite +/- chalcopyrite. The gold content of these showings is negligible.

A soil/talus fines spot anomaly was located (sample 102965: 450 ppb Au); however, there was no support from adjacent samples (Figure 7). No mineralization was noted in the cliffs above the soil/talus fines sample line. A second soil/talus fines sample line across the east central portion of the Tosca 1 claim returned several samples that were weakly anomalous (30 to 60 ppb) with respect to gold (samples 102997 to 103111). Although this anomalous zone is discontinuous, weak and partially derived in morainal material, the source will have been located upslope on the Tosca 1 claim.

Recommendations

The Butterfly Mountain project is at a very preliminary stage of exploration. Although initial reconnaissance work has yielded only poor results the areas not prospected during the 1990 work should be examined. This should consist of prospecting in the area above the soil anomalies on the southwest side of the Tosca 1 claim and upslope prospecting from soil sample sites 102997 to 103111.

OKSA CREEK PROJECT

Property and Ownership

The Oksa Creek Project is situated in rugged, mountainous, heavily glaciated terrain at the headwaters of Oksa Creek, a

west flowing tributary of the Stikine River. Much of the property is covered by glacial debris or ice. Steep erosional side creeks draining into Oksa Creek provide the best access and exposure on the lower parts of the claims.

The Oksa Creek Project consists of 7 contiguous mineral claims totalling 140 units (Figure 8). The claims were grouped into the Hamcone and Cone Groups.

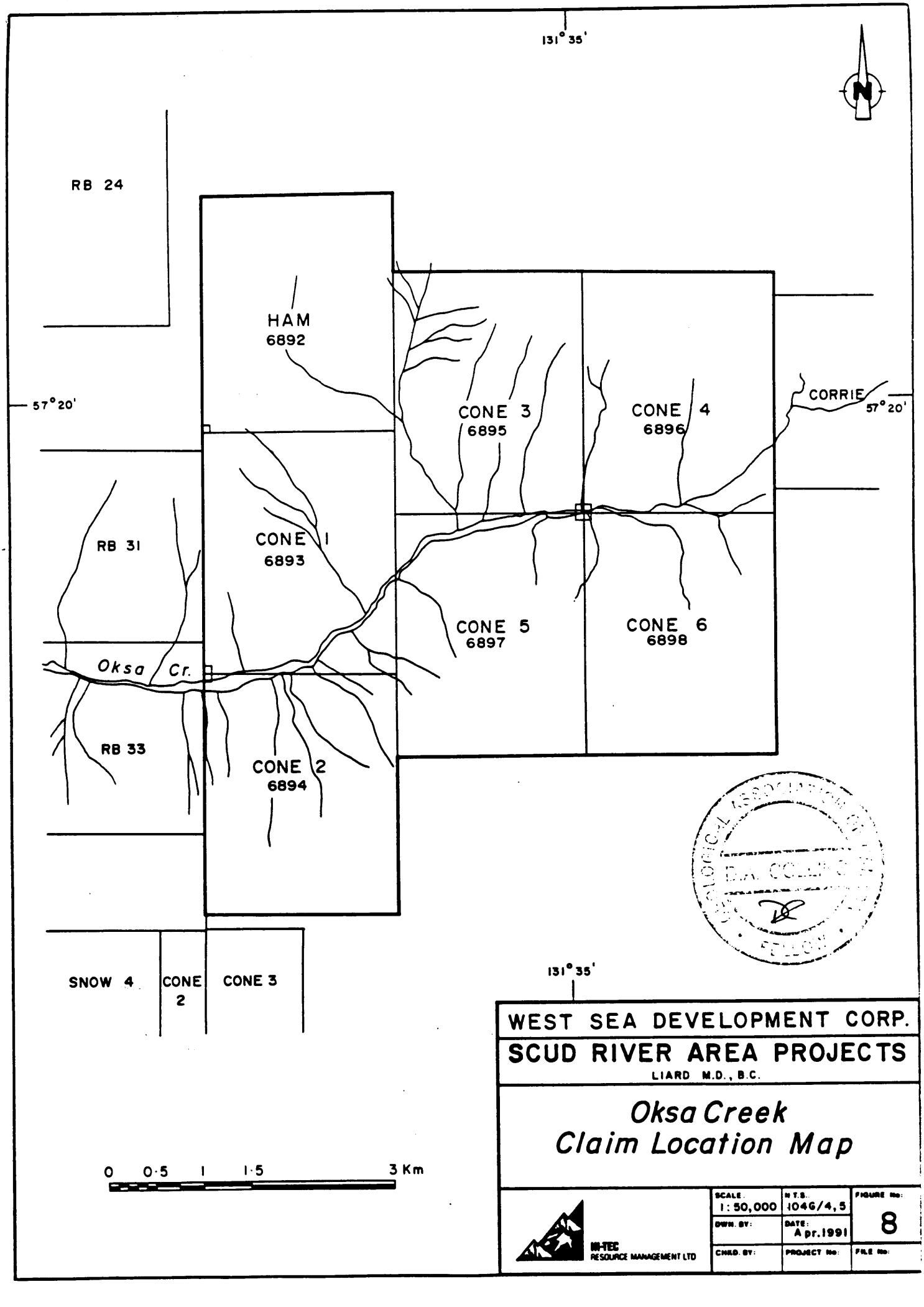
CLAIM NAME	RECORD NO.	UNITS	RECORD DATE	EXPIRY DATE
		Hamcone Group		
Ham	6892	20	Feb. 21, 1990	Feb. 21, 1993
Cone 3	6895	20	Feb. 21, 1990	Feb. 21, 1993
Cone 4	6896	20	Feb. 21, 1990	Feb. 21, 1993
		Cone Group		
Cone 1	6893	20	Feb. 21, 1990	Feb. 21, 1993
Cone 2	6894	20	Feb. 21, 1990	Feb. 21, 1993
Cone 5	6897	20	Feb. 21, 1990	Feb. 21, 1993
Cone 6	6898	20	Feb. 21, 1990	Feb. 21, 1993

Previous Work

During 1990, the property was geologically mapped and prospected at a scale of 1:10,000. In addition, 70 rock samples, 47 soil samples, 27 silt samples and 5 bulk mineral samples were obtained. There is no record of any other previous work that has been carried out on these claims.

Property Geology and Mineralization

The Oksa property is underlain partially by the Coast Plutonic Complex (Figures 8a). These plutonic rocks have intruded into Permian or older stratified meta-sedimentary and meta-volcanic rocks of the Stikinia Assemblege in the south eastern corner of the property. The base of the sedimentary sequence consists of meta-argillite, meta-siltstone and laminated sericitic ash tuff and discontinuous recrystallized limestone horizions. Faults are common



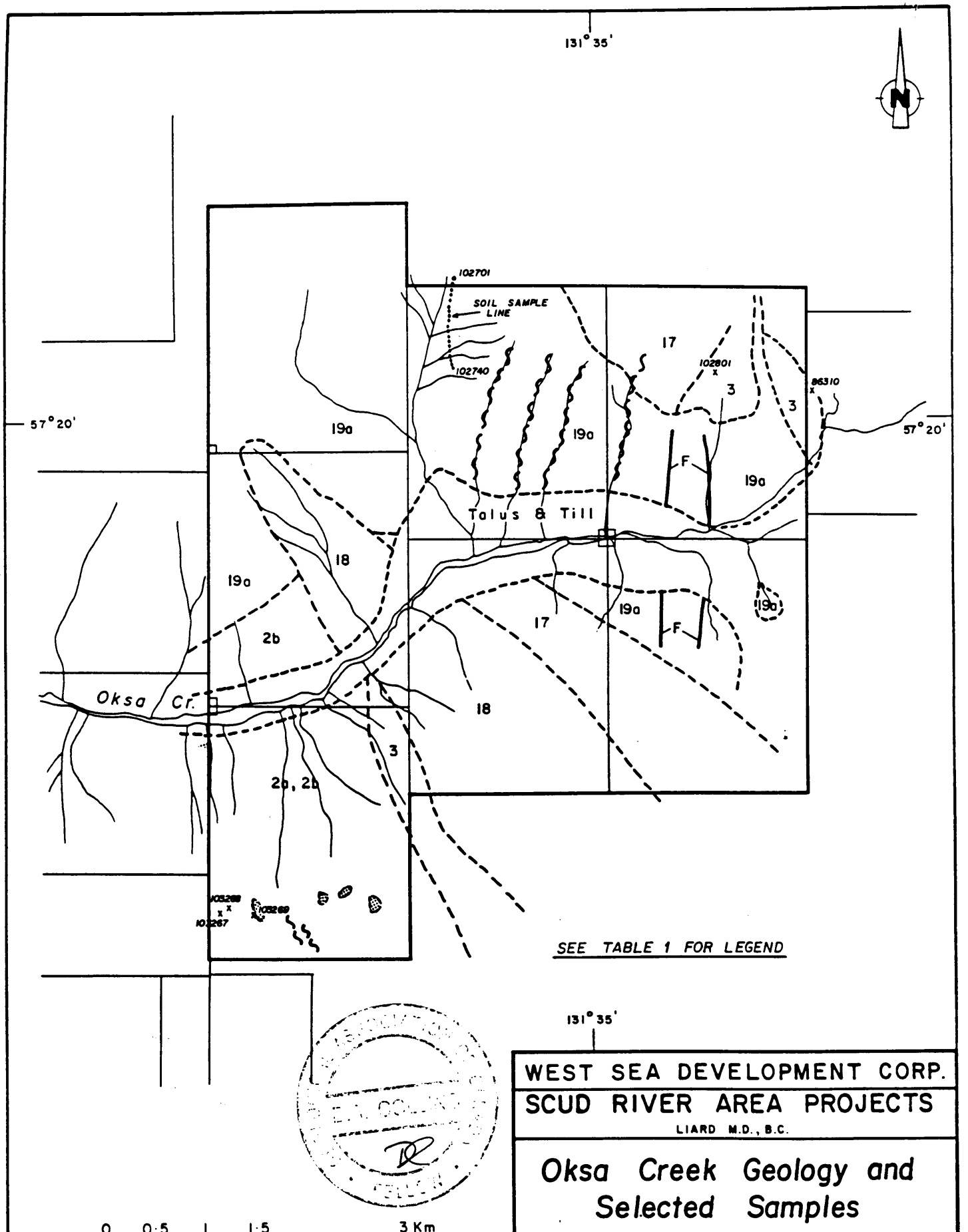
WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

LIARD M.D., B.C.

Oksa Creek Claim Location Map

HI-TEC RESOURCE MANAGEMENT LTD	SCALE 1:50,000	N.T.S. 104G/4,5	FIGURE No: 8
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No:	FILE No:



WEST SEA DEVELOPMENT CORP.

SCUD RIVER AREA PROJECTS

LIARD M.D., B.C.

Oksa Creek Geology and Selected Samples

HI-TEC RESOURCE MANAGEMENT LTD	SCALE: 1:50,000	N.T.S. 104G/4,5	FIGURE No. 8a
	DWN. BY:	DATE: Apr. 1991	
	CHKD. BY:	PROJECT No:	FILE No:

throughout the project area and generally trend north-northwest with steep dips.

(a) Cone Group

Many quartz "sweat" veins were noted trending parallel to bedding in a rusty meta-sedimentary unit in the SW portion of the property. The quartz veins are discontinuous and vary from 10 cm to 1 metre wide. The veins contain trace amounts of pyrite. A grab sample (103267) taken from a 40.0 cm wide apparently "barren" quartz vein returned 1350 ppb Au.

In addition, skarn mineralization was evident at the contact between the Late Jurassic diorite and Permian limestone. Mineralization generally consists of disseminated to locally massive pods of pyrite and pyrrhotite within a garnet-diopside-epidote-magnetite-scheelite-bearing skarn with dimensions of 20 metres by 10 metres.

A bulk mineral sample (86211) from a creek draining the pre-Permian meta-sedimentary unit in the southwest corner of the claims returned a gold value of 270 ppb. In the headwaters of this creek narrow, quartz sweat veins were located. Grab samples of these veins (103268, 103269) returned 1350, 480 ppb Au respectively.

(b) Hamcone Group

Local garnet-diopside skarn was noted at the contact between the Permian limestone and the Eocene granite. Brown & Gunning (1988) also report exoskarn in limestone at the headwaters of Oksa Creek. The mineralization consists of minor to trace disseminated pyrite and chalcopyrite with malachite and azurite staining along fractures within the skarn. The skarn extends up to 10 metres away from the

irregular intrusive contact. A grab sample of this mineralized skarn (102801) returned 310 ppb Au.

Several areas of malachite staining were noted in the cliffs on the Cone 3 and 4 claims. The terrain prevented an examination of this mineralization.

Twelve silt samples and one bulk mineral sample were taken from all streams that drain north off the Hamcone Group into Oksa Creek. None of the samples was strongly anomalous. The highest gold value was from sample 86310 - 60 ppb Au.

A 1.2 kilometer contour soil sample line (at a 25 metre sample interval) was carried out below the irregular, inaccessible contact between the granite and pre-Permian sediments (limestone). A narrow (1.0 metre wide) rind of pyroxene grade hornfels is common in this area. The maximum gold value from the 47 soil samples collected was 50 ppb.

Recommendations

The Oksa Creek project is at a very preliminary stage of exploration. Although initial reconnaissance work has yielded only limited results the areas not prospected during the 1990 work should be examined and sampled. This will provide full geological coverage of the property.

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APPENDIX I

ESTIMATED COST OF PROPOSED PROGRAMS

ESTIMATED COST OF PROPOSED PROGRAMS

PERSONNEL		$63,875.00
DOMICILE		$31,500.00
PROJECT PREPARATION		$ 4,000.00
MOBILIZATION/DEMOBILIZATION		$25,000.00
Grid Establishment		$ 2,000.00
Ground Geophysics		$ 6,000.00
HELICOPTER		$37,500.00
Fixed Wing Support		$ 5,000.00
Project Supplies		$ 2,500.00
Field Equipment Rental		$ 2,000.00
Accounting Costs, Communications, Freight		$ 6,000.00
Trenching		$ 3,000.00
Geochemistry		$25,600.00
Report Compilation and Drafting		$10,000.00
Contingency	10.00%	$19,837.50
Project Management	15.00%	$36,571.88
	Sub Total:	$280,384.38
7.00%	**G.S.T. on Total:**	$19,626.91
	TOTAL:	$300,011.28
	SAY TOTAL:	**$300,000.00**

APPENDIX II

STATEMENTS OF QUALIFICATIONS

STATEMENT OF QUALIFICATIONS

I, Bruce E. Goad of 9331 Kingcome Place, Richmond, in the province of British Columbia, do hereby certify that:

1. I am employed as a Consulting Geologist with Inukshuk Exploration Inc., whose offices are located at 9331 Kingcome Place, Richmond, British Columbia, V7A 4W8. I am currently contracted to Hi-Tec Resource Management Ltd., Suite 1500 - 609 Granville Street, Vancouver, British Columbia. V7Y 1G5.

2. I am a graduate of the University of Western Ontario with a B.Sc (Hon) degree in Geology (1976).

3. I am a graduate of the University of Manitoba with a M.Sc. degree in Earth Sciences (1984).

4 I am a Fellow of the Geological Association Of Canada.

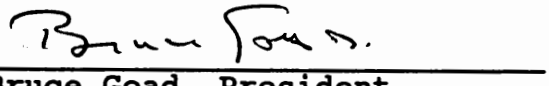
5. My primary field of employment since 1975 has been in the field of mineral exploration.

6. I have no interest, directly or indirectly in the securities of West Sea Development Corporation or Goldbelt Mines Inc., nor do I expect to acquire such interest. I have personally worked on the property.

7. I have no interest in the properties or claims described herein.

8. THAT I consent to the use of this report in a Prospectus or Statement of Material Facts for the purpose of private or public financing.

Dated and signed at Richmond, British Columbia this 9th day of April, 1991.



Bruce Goad, President,
Inukshuk Exploration Inc.,
9331 Kingcome Place,
Richmond, British Columbia.
V7A 4W8

STATEMENT OF QUALIFICATIONS

I, DENIS A. COLLINS, of the City of Vancouver, Province of British Columbia, hereby certify:

1. THAT I am a geologist employed by Hi-Tec Resource Management Ltd., 1500-609 Granville Street, Vancouver, B.C., V7Y 1G5.

2. THAT I obtained a Bachelor of Science degree in Geology from University College Cork, Ireland in 1980 and a Ph.D. in Structural Geology from the same university in 1985.

3. THAT I have been practising my profession as a geologist in Ireland, South Africa, USA and Canada since 1980.

4. THAT I am a Fellow, in good standing, with the Geological Association of Canada.

5. THAT I am a registered Professional Geologist, in good standing, with a license to practice with the Association of Professional Engineers, Geologists and Geophysicists of the Northwest Territories.

6. THAT this report is based upon a thorough review of published and printed reports and maps on the subject property and the surrounding area. I have not visited the properties personally but I have directed exploration programs on properties in the Stikine and Iskut River areas.

7. THAT I have no interest in the properties and claims described herein, nor in securities of West Sea Development Corp. or Goldbelt Mines Inc. or any company associated with the property nor do I expect to receive any such interest.

8. THAT I consent to the use of this report in a Prospectus or Statement of Material Facts for the purpose of private or public financing.

Dated in Vancouver, British Columbia, this 9th day of April, 1991.

Denis Collins

Denis A. Collins, Ph.D., P. Geol., F.G.A.C.

CERTIFICATES

The foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the Securities Act and its regulations.

April 30, 1991.

ISSUER

MURRAY PEZIM
President
(Chief Executive Officer)

D. WILLIAM CAMPBELL
Secretary

ON BEHALF OF THE BOARD OF DIRECTORS

CHET IDZISZEK
Director

HARVEY GOULD
Director

AGENTS

To the best of our knowledge, information and belief, the foregoing constitutes full, true and plain disclosure of all material facts relating to the securities offered by this Statement of Material Facts as required by the Securities Act and its regulations.

April 30, 1991.

L.O.M. WESTERN SECURITIES LIMITED

Per: _____

YORKTON SECURITIES INC.

Per: _____

McDERMID ST. LAWRENCE CHISHOLM LTD.

Per: _____

HAYWOOD SECURITIES INC.

Per: _____

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